

2024

Impact Report



 Communities
Foundation
of Oklahoma

Pollard Theatre
Guthrie, Oklahoma



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Keystone Adventure School and Farm
Edmond, Oklahoma

Letter from our Board Chair

AS WE CLOSE ANOTHER YEAR OF collaboration and service, it's my privilege to share this 2024 Impact Report with you. This year, we've chosen to highlight a theme that resonates deeply across Communities Foundation of Oklahoma (CFO): the power of diverse philanthropy. Together, we've witnessed how philanthropy can take countless forms and can be expressed uniquely by each donor—reflecting their individual values, passions, and aspirations for our state.

Through every grant, Endowment, and Donor Advised fund, CFO donors demonstrate that there is no single way to make a difference. Some of our donors are building legacies to ensure lasting change, while others respond to urgent needs as they arise, funding programs that immediately strengthen communities across Oklahoma. These distinct perspectives and approaches are what make CFO a vibrant and responsive community foundation. This diversity of motivation and action is also what allows us to achieve wide-reaching, tangible impact.

The Board and I are continually inspired by the dedication of CFO's donors, as well as by our own staff's commitment to maximizing every dollar and every resource. Whether through facilitating community grants, managing administrative tasks to support nonprofit effectiveness, or fostering collaboration between public and private sectors, CFO stands as a steadfast partner for Oklahoma.



We are grateful for the support and trust of each of you who join us in our mission. As we reflect on the past year, we also look forward with excitement to all we can accomplish together. On behalf of the Board, I thank you for helping CFO advance a vision of philanthropy that is innovative, inclusive, and most importantly, impactful.

Sincerely,

Mark Gish

Board of Directors



MARK GISH
Board Chair, Tahlequah



RICHARD RATCLIFFE
Vice Chair, Weatherford



D.B. GREEN
Treasurer, Marlow



SCOTT MARTIN
Norman



TOM MCCASLAND, III
Duncan



SUSAN PADDACK
Ada



HEATHER BURRAGE
Durant



BILL BUCKLES
Alva

Letter from the Executive Director

AS I REFLECT ON THIS PAST YEAR, ONE word continues to come to mind: possibility. In communities large and small across Oklahoma, our donors inspire us daily by exploring philanthropy in ways that reflect their unique values, motivations, and hopes for the future. In this 2024 Impact Report, we are thrilled to highlight the diverse ways our donors are driving change, showing how philanthropy can become a force as unique as the individuals who engage in it.

At Communities Foundation of Oklahoma (CFO), we believe philanthropy isn't a one-size-fits-all endeavor. It can be used to spark new opportunities, address longstanding challenges, empower generations, or create partnerships that amplify impact. For some, it's about building an enduring legacy through endowments or scholarships that will uplift others for years to come. For others, it may mean actively supporting organizations today, addressing critical needs in real-time and fueling dynamic solutions for our communities' most pressing issues.

Our mission at CFO is rooted in fostering a better future for all Oklahomans. We achieve this by inclusively bringing together people, organizations, and resources, working hand-in-hand with partners like you to maximize positive change. Whether by administering grant programs that channel resources directly into communities, or by managing the administrative needs of organizations so they can focus on their missions, CFO is here to support Oklahoma's growth and resilience every step of the way.



This year's report is a celebration of you—our partners—who continue to inspire, challenge, and motivate us to be a stronger organization. Your commitment to philanthropy, whether through personal generosity, collaborative funding, or shared vision, is what drives CFO forward and enables us to make a difference in ways that are profound and lasting.

Thank you for being an essential part of our work. Together, we are creating a brighter, more hopeful future for Oklahoma.

Sincerely,

A handwritten signature in black ink that reads "Teresa Rose". The signature is fluid and cursive, with a large, sweeping initial "T".

Teresa Rose

CFO Staff



TERESA ROSE, JD
Executive Director



KELLY FARROW
Chief Financial Officer



LISA ANDERSON- PITSIRI
Director of Donor Services & Programs



AMBER SHELTON
Director of Scholarships



SARA PARCELL
Director of Philanthropic Services



RACHAEL HUNTER
Director of Communications



HAYLEY BARNES
Staff Accountant



KENDALL BLEAKLEY
Fiscal Sponsorship Coordinator



KRYSTLE CLARK
Grants and Programs Coordinator



MARY ELLIS
Scholarship Coordinator



RHONDA GILES
Executive Assistant



JENNIFER HUND
Donor Services and Programs Coordinator



CAROLINE STRINGER
Community Outreach Manager



PAULA JONES
Communications Coordinator



LENORA LAVICTORE
Philanthropic Services Coordinator



LAUREN LYNCH
IT and Office Manager



PARIS ROSE
CCP Project Coordinator

FB

PHILANTHROPIC SERVICES UPDATES

At Communities Foundation of Oklahoma, I have the privilege of being the first point of contact for many of our donors. Every individual or family I meet brings a unique perspective on philanthropy—rooted in their values, passions, and vision for the future. My role is to listen and guide them toward meaningful opportunities that align with their goals.

One of the most impactful ways to create lasting change is through planned giving or legacy giving. These thoughtful, forward-looking gifts allow donors to extend their philanthropic values beyond their lifetime, ensuring that the causes they care deeply about continue to thrive for generations. Whether through a bequest, a charitable trust, or an endowment, planned giving provides a powerful way to make an enduring difference.

At CFO, we understand that no two donors are the same, and neither are their philanthropic journeys. It's my responsibility—and my privilege—to work with you to design a giving strategy that reflects your heart and creates a legacy of positive impact.

Thank you for trusting us to be a part of your story. Together, we are shaping a brighter future for Oklahoma.

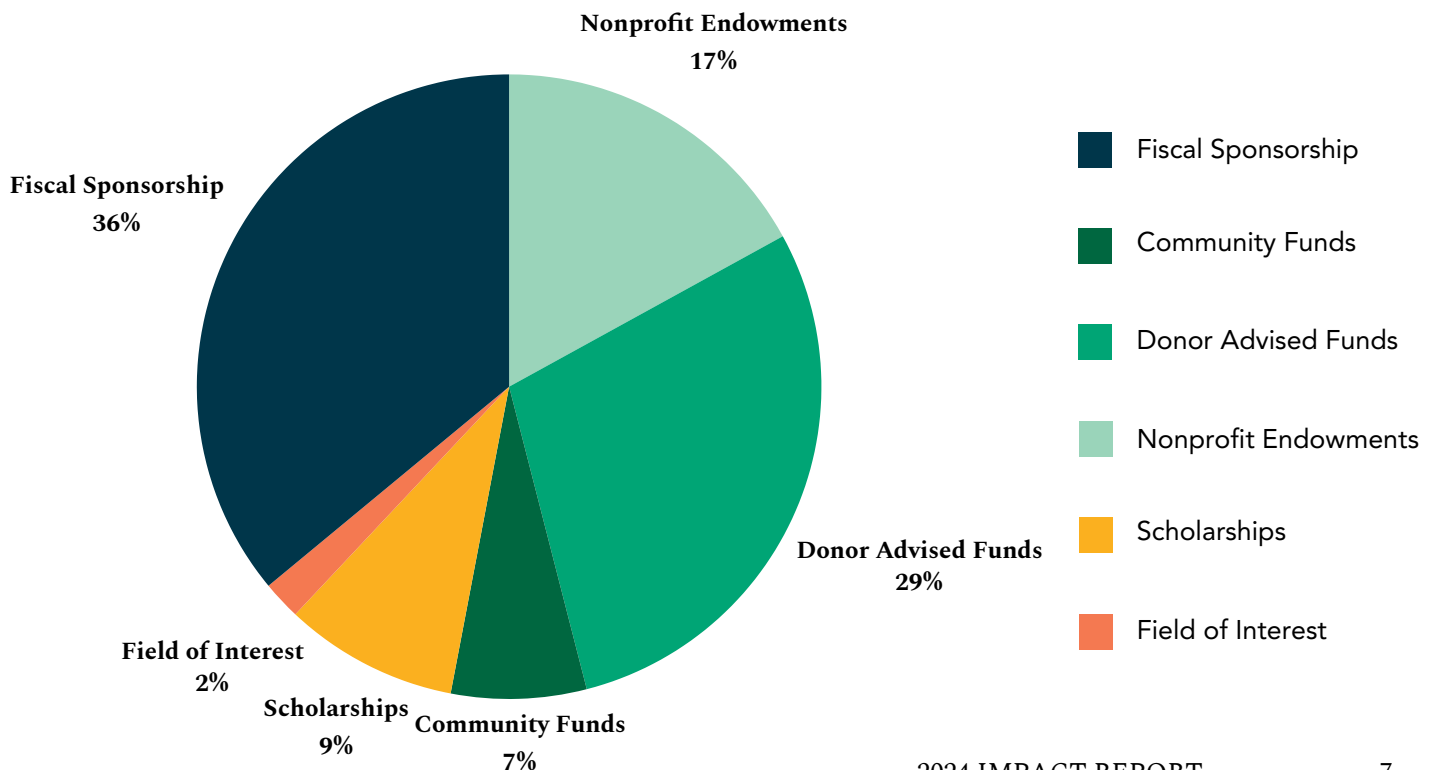
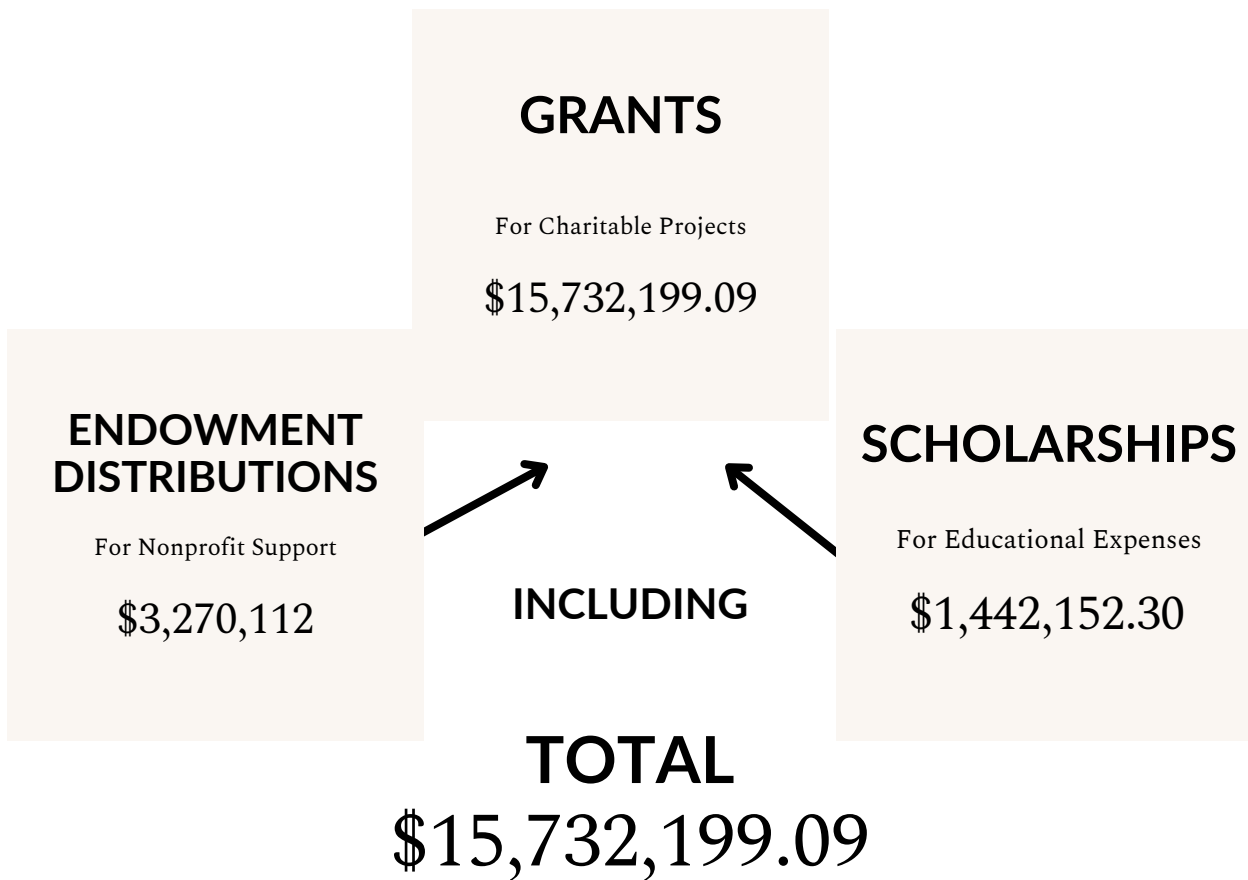
Sara Parcell

Director of Philanthropic Services



**Shady Grove Pre-K Class
Tahlequah Community Fund
Grant Recipient**

IMPACT BY THE NUMBERS



BUILDING COMMUNITY RELATIONSHIPS



Teeny Tiny Town Summit | Woodward Convention Center



Lana Schaefer representing Collective Roots and Caroline Stringer, CFO Community Outreach Manager

TEENY TINY TOWN SUMMIT 2024

This past fall, the Communities Foundation of Oklahoma had the privilege of attending the Teeny Tiny Town Summit in Woodward, OK. Organized by the Northwest Oklahoma Alliance, the summit focused on empowering the smallest communities in northwest Oklahoma. Attendees gained valuable insights and practical strategies on key topics such as economic development, housing, employment, and philanthropy. As a proud event sponsor, CFO was thrilled to connect with local leaders and further our mission to make a meaningful impact in communities across the state.

DONOR HIGHLIGHT

HONORING A LEGACY THROUGH ENDOWMENTS

When Peggy Kates reflects on her life's journey, two constants shine brightly: her deep connection to the University of Central Oklahoma (UCO) and her late husband's passion for the UCO Men's Basketball team. Both she and her husband were proud UCO alumni, and the basketball team held a special place in their hearts. When she began searching for a meaningful way to honor her husband's memory, the answer became clear: creating an endowment for UCO Men's Basketball.

"It wasn't just about giving a gift; it was about creating something sustainable," Peggy shares. "Something to be there for these organizations long after I'm gone." With this vision in mind, she worked with Communities Foundation of Oklahoma (CFO) to establish an endowment. This permanent fund ensures that UCO Men's Basketball will continue to receive support year after year, fostering the same sense of community and excellence that brought so much joy to her husband.

Inspired by the success and gratitude she found in creating the basketball endowment, Peggy turned her attention to another cause close to her heart: Make-A-Wish. "Life is not about things, but about people," Peggy explains. For her, giving back is a way to celebrate life's most meaningful connections. Establishing a second endowment for Make-A-Wish allowed her to extend her impact even further, ensuring the organization could continue granting life-changing wishes for years to come.



UCO Old North Tower

"CFO made it painless," Peggy says. "The transparency they bring and the ability to sit down one-on-one and have my intent met was huge." For Peggy, the partnership with CFO offered peace of mind, knowing her philanthropic goals were being carefully stewarded and her legacy thoughtfully preserved. Peggy's story is a testament to the power of endowments. They provide a unique way to ensure giving is not just impactful in the moment, but sustainable for generations. Through her endowments, Peggy honors her husband's memory, uplifts causes she holds dear, and exemplifies a core belief: the greatest treasures in life are found in the lives we touch.



UCO Men's Basketball Team

CFO SPECIAL MATCH

From April to July last year, CFO launched a special matching initiative for all Endowment Funds, honoring our incredible Endowment Fund partners and donors who prioritize creating lasting impact in their communities and organizations.



We couldn't be more proud of the donors and partners who rose to the occasion and made a difference!

“Giving does not only precede receiving; it is the reason for it. It is in giving that we receive.”
- Israelmore Ayivor



PLANNED GIVING

CALLIE JORDAN AND CLYDE STINSON STUDENT OPTOMETRIC EQUIPMENT FUND



Callie Jordan

Callie Jordan knew Tahlequah. A fixture in the community, she volunteered with the First United Methodist Church, organized blood drives for the Red Cross and campaigned for Governor Nigh, amongst her other activities. She and her husband Clyde Stinson always gave back. What made Callie extraordinary was not only her service, although it was admirable, but also that she was blind. Born in 1910, Callie was rendered blind shortly after birth when eyedrops were administered improperly. Despite this, she thrived and achieved accomplishments that might have seemed impossible in a similar situation.

Upon death in 1996, Callie's family looked for ways to honor her legacy. They wanted to mirror her accomplishments while contributing to the place that she called home—Tahlequah.



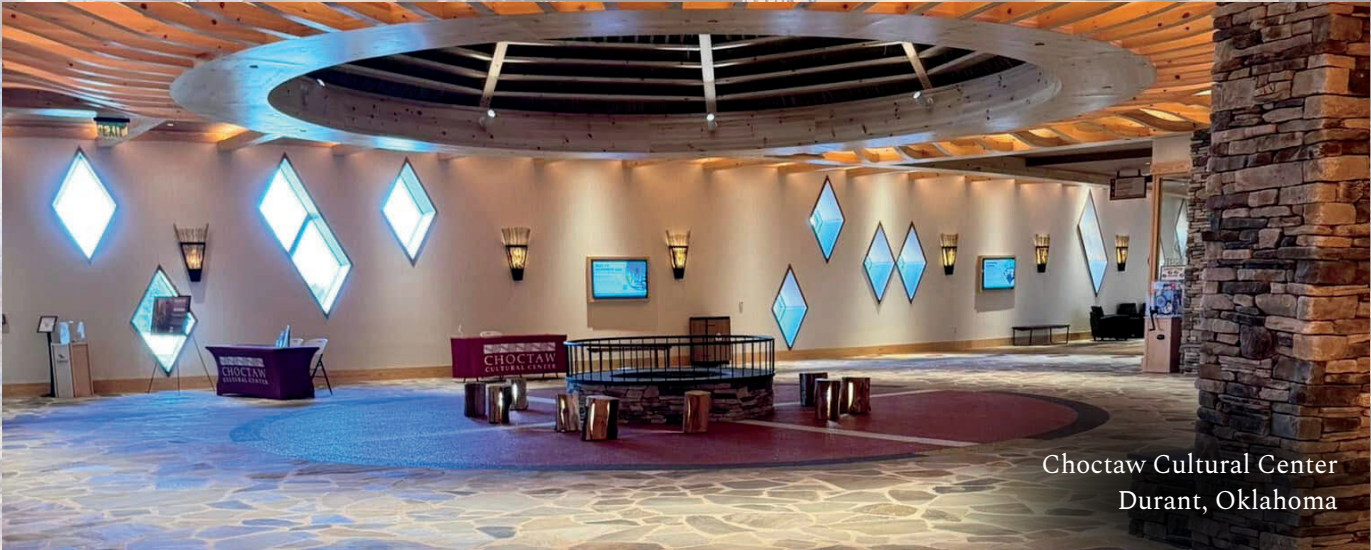
Callie pictured with her husband Clyde

Most recently, the family has chosen to open a fund at Communities Foundation of Oklahoma that alleviates some of the financial cost associated with optometry school equipment. The fund serves as a nod to Tahlequah, Northeastern State University's Oklahoma College of Optometry, and those accepted into this prestigious program, looking to devote their lives to help preserve the gift of eyesight.

The Callie (Jordan) and Clyde Stinson Optometric Student Equipment Fund will provide annual financial awards to second year optometry students each year to help with eye exam equipment costs. It will be awarded at the White Coat ceremony each year and will operate in perpetuity. Offering this generous award to students year after year will hopefully inspire and produce more optometrists leading to more recognition for the College of Optometry and the University, and hopefully encourage others to match Callie's giving spirit.

The legacy of Callie (Jordan) Stinson and her husband Clyde will be remembered as those who never let obstacles stand in their way. Communities Foundation of Oklahoma and Callie's family look forward to continuing her legacy through this endowment.

DONOR SERVICES UPDATES



Choctaw Cultural Center
Durant, Oklahoma



Lisa Anderson-Pitsiri

Director of Donor Services

PHILANTHROPY IS A REFLECTION OF THE VALUES

and passions that drive us, and grantmaking provides a meaningful way to express that purpose. At the Communities Foundation of Oklahoma, we've seen firsthand how grants empower donors to give in ways that are both flexible and deeply personal. Whether supporting education, advancing community development, or addressing critical needs, grants allow donors to impact causes that matter most to them, all while meeting the changing needs of our state.

This past year, CFO donors have demonstrated the true power of flexible philanthropy—creating scholarships that open doors for students, funding programs that strengthen rural communities, and responding to urgent challenges with agility and care. Grantmaking is not just a tool; it's an opportunity to make philanthropy as unique and dynamic as the donors who make it possible. Together, we are building a stronger, more connected Oklahoma, one grant at a time.

In the following pages, you'll discover inspiring stories of the grants our donors have made through CFO and the profound impact they've had on lives across our state. If you would like to learn more about how you can make a difference, please don't hesitate to contact me at lpitsiri@cfok.org.

Thank you for partnering with us to turn your vision into meaningful action.

FY2024 GRANT SUMMARY

Fiscal Sponsorship	\$5,666,411.41
Donor Advised	\$4,581,579.87
Designated	\$2,442,406.04
Community Funds	\$962,400.10
Scholarship Non-Endowed	\$898,624.44
Scholarship Endowed	\$543,527.86
Escrow	\$286,113.00
Field of Interest	\$224,017.80
Disaster Relief	\$118,966.57
Unrestricted	\$8,152.00



Tahlequah Community Fund presenting check to
Tahlequah Public Schools

DONOR HIGHLIGHT

HONORING BRAXTON'S LEGACY: THE BYRD FAMILY'S JOURNEY THROUGH PHILANTHROPY



The Byrd family faced a tragedy no parent should endure—the heartbreaking loss of their son, Braxton, in a devastating accident. While grappling with unimaginable grief, Rick and Dava Byrd of Norman made a powerful decision: to honor Braxton’s life by continuing the work that had become close to his heart—philanthropy.

Braxton was more than just their son; he was the kind of person others naturally gravitated toward. “He never wanted anyone to feel left out,” Dava recalls. “He was mature and could converse with anyone on that person’s level.” Even in his short life, Braxton had already found causes he cared deeply about, and his family is committed to fulfilling his legacy by supporting those projects.

One of Braxton’s most memorable acts of kindness happened while he was in college. An elderly woman lived behind the home he lived in, and Braxton quickly became her helping hand.

She suffered from Parkinson’s disease, and Braxton would often visit her, assist with household chores, and ensure she stayed on top of her medications. His empathy and willingness to serve were traits that defined him.

In honor of this, the Byrd family has established a donor-advised fund (DAF), a philanthropic tool that allows them to give to charities and causes close to Braxton’s heart. One of their first contributions was to an organization advocating for Parkinson’s disease in memory of the woman Braxton so often helped. “Contributing to the causes he cared about helps us keep his spirit alive,” Dava explains.

Through their deliberate and meaningful acts of fundraising and giving, the Byrds have created a lasting way to ensure that Braxton’s legacy endures. By channeling their grief into philanthropy, they honor their son’s memory and make a lasting impact on the causes and community that mattered most to him.

GRANTEE HIGHLIGHT

SUPPORTING FAMILIES THROUGH BABYMOBILE

Last year, a CFO donor made a transformative \$75,000 gift to Infant Crisis Services' BabyMobile program, helping to provide critical resources for families in need. Thanks to this generosity, the BabyMobile served 1,412 babies and toddlers in Oklahoma, Canadian, Logan, Lincoln, Cleveland, and Pottawatomie counties. The support included toddler-friendly food, formula, diapers, wipes, and bottles—essentials that make a life-changing difference for families like Rachael and her two young sons, Jaxon and Ethan.

When Infant Crisis Services first met Rachael, she was 34 weeks pregnant and navigating unimaginable challenges. Escaping an abusive relationship in rural southeastern Oklahoma, Rachael had taken extraordinary steps to create a safer future for her children. She secretly repaired an old, abandoned GMC Jimmy, teaching herself car maintenance through YouTube videos, and drove six hours with her toddler Jaxon to reach a temporary safe haven.

Through a referral from Palomar, a partner agency, Rachael connected with Infant Crisis Services and found the support she desperately needed. For three-year-old Jaxon, this meant access to diapers, wipes, nutritious food, and other essentials through the BabyMobile. For Rachael, it meant finding a compassionate community that provided hope and reassurance during an incredibly difficult time.



Babymobile Van

Jaxon's vibrant personality quickly endeared him to the Infant Crisis Services team. When he first arrived, he introduced himself with boundless energy: "Hil'mJaxonandIjustturnedthree," shaking hands and even jokingly thanking staff for their "vote in 2051"—the year he'll be eligible to run for president. His mom, Rachael, explained with a smile, "If we shoot for the stars, then I figure we have to land somewhere good."

When Rachael went into labor with Ethan, Infant Crisis Services' commitment went beyond providing material support. A staff member drove her to the hospital, stayed with her during labor, and even cut the umbilical cord. This act of kindness exemplifies the mission of Infant Crisis Services: to ensure families know they are supported and loved in their most vulnerable moments.

The MacMillan Fund's gift to the BabyMobile made stories like Rachael's possible, providing not just essential supplies but also a network of care and encouragement. This partnership between donors and Infant Crisis Services demonstrates the profound impact philanthropy can have on families facing adversity, offering them hope and a path toward a brighter future.



Firehouse Art Center | Norman, OK

GRANTEE HIGHLIGHT

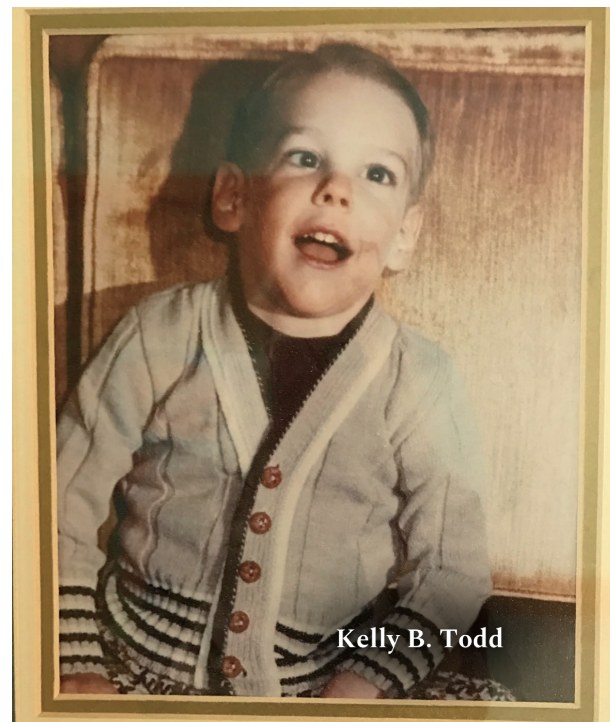
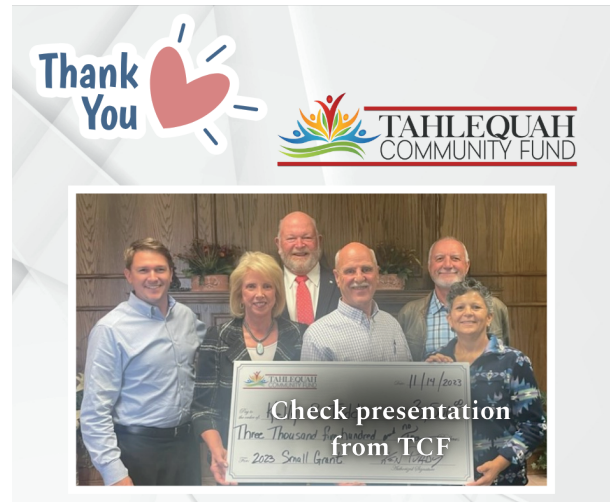
KELLY B. TODD

For children navigating the challenges of conditions like Cerebral Palsy, Autism, or Down Syndrome, even seemingly simple tasks like preparing a meal can represent a monumental step toward independence. At the Kelly B. Todd Cerebral Palsy and Neuro-Muscular Center, these everyday tasks are transformed into life-changing moments through their specialized therapy programs.

In FY 2024, the Tahlequah Community Fund awarded a grant to Kelly B. Todd to update and modify their kitchen—a space essential to their Instrumental Activities of Daily Living (IADL) therapy. As one of the most physician-referred therapies offered at the center, IADL therapy uses functional activities, like cooking, to help children gain confidence and independence in their daily lives.

This newly updated kitchen has become a cornerstone of their occupational therapy program, where therapists work one-on-one with children to develop motor skills, enhance coordination, and build the communication abilities needed to succeed in the real world. Every measured scoop of flour, carefully sliced vegetable, or poured glass of milk is a step toward greater autonomy and improved quality of life.

Thanks to the support of the Tahlequah Community Fund, Kelly B. Todd continues to transform lives by empowering children and their families to reach milestones once thought out of reach.



Kelly B. Todd



Accessible kitchen for independent living cooking skills at the Kelly B. Todd Center

THE WAYMAKER FISCAL SPONSORSHIP FUND:

A COMMUNITY SUCCESS STORY

Janet and Joan, two compassionate animal lovers, had always been deeply concerned about the welfare of stray dogs in their community outside of Tahlequah, Oklahoma. Living beyond the city limits meant there were no local animal rescues to call upon, and they frequently found themselves stepping in to provide care and shelter for these animals. Their efforts were driven by a shared commitment to making a difference, but they soon faced a practical challenge: while many people in their community wanted to support their work, Janet and Joan lacked a formal way to accept donations.

Through diligent research and encouragement from others, Janet and Joan discovered the fiscal sponsorship fund option at the Communities Foundation of Oklahoma (CFO). By establishing the Waymaker Fiscal Sponsorship Fund, they were able to immediately begin accepting charitable donations while they worked toward securing their 501(c)(3) status as an independent nonprofit organization. The fiscal sponsorship fund offered them a critical stepping stone—a platform to grow their mission and build relationships with donors without the administrative burdens of managing a nonprofit right away.

During their year at CFO, Janet and Joan demonstrated exceptional stewardship of their donors, keeping them informed and engaged through regular updates on the number of dogs rescued, veterinary care provided, and the successful transfers of dogs to adoption agencies in other states. Their transparent and heartfelt communication fostered trust and inspired ongoing support from their community.

The story of Waymaker is a testament to the impact that a fiscal sponsorship fund can have in bridging the gap between vision and execution. It highlights the vital role CFO plays in empowering grassroots initiatives, enabling individuals and groups to turn their passion for change into sustainable, community-focused solutions.



ENDOWED FUNDS

KEYSTONE ADVENTURE SCHOOL AND FARM

Twenty years ago, Keystone Adventure School and Farm opened its doors, born out of a vision to provide children with a different kind of education—one that celebrates individuality, nurtures social-emotional growth, and builds strong learning pathways through play-based discovery. This vision took root 23 years ago, when educators Jenny Dunning and John Duhon recognized a gap in services for children who needed more support or learned in unique ways following the passage of "No Child Left Behind." With six children of her own, Jenny had seen firsthand the need for alternative approaches. Together with John, a like-minded teacher with years of experience guiding students with project-based learning, they set out to create a school that would allow kids to be kids while focusing on each child's unique potential.

Keystone Adventure School and Farm quickly attracted the attention of community funders who admired its mission and approach. "We were blindsided by passion," Jenny recalls of the school's early years, as they worked tirelessly to grow their capacity while staying true to their roots. Keystone kids care daily for a pasture full of animals, tend their organic garden, and are constantly challenged to collaborate, problem solve, and think bigger. Parents recognized the importance of real life learning for their kids, the larger community could see the promise of building good citizens towards a strong future, and the Keystone team claimed the magic of kids being knee deep in childhood. Over time, the school gained a strong foundation and deep community support. In 2021, Keystone took a pivotal step toward its future by purchasing its land and building from the Dunning family, a move guided by a trusted advisor. "We want this school to outlive us," John emphasizes.

That desire for sustainability led to the creation of an endowment fund at the Communities Foundation of Oklahoma. An endowment ensures the school's long-term financial health and aligns with Jenny's and John's dream of Keystone enduring for generations to come. With the security of an endowment, the school is now dreaming big—looking to expand its reach and bring its unique approach and "Keystone magic" to more families and children.

Keystone Adventure School and Farm's journey exemplifies the power of passion, vision, and community support. Through their endowment fund, Jenny, John, and the Keystone team are building a legacy that will empower future generations to learn, grow, and thrive in an environment where every child is celebrated for who they are.



TARGETED GIVING

OKLAHOMA INITIATIVE FUND



Kids Action
Bikes for Kids Program



Legacy Parenting Center
Shawnee, Oklahoma



Pioneer Library System
Dolly Parton Imagination Library



Youthbuild Program
Hugo, Oklahoma

The Oklahoma Initiative Fund (OIF) is Communities Foundation of Oklahoma's annual statewide grantmaking initiative that seeks to provide funding to strengthen rural communities across our state. From funding projects like mental health initiatives to food pantries serving their communities, OIF meets the needs where the communities say they are. We are proud to announce the 2024 grantees and look forward to sharing their stories with you soon. To learn more about OIF, please reach out to Director of Donor Services and Programs, Lisa Anderson-Pitsiri at lpitsiri@cfok.org.

2024-2025 OKLAHOMA INTITIAIVE FUND GRANTEES

- Kids Action - Shawnee, OK
- Pioneer Library System Foundation - Cleveland, McClain, and Pottawatomie counties
- Oklahoma Project Woman - Comanche, Grady, Garvin and Carter Counties
- Grove Rotary Foundation, Inc. - Dolly Parton's Imagination Library - Delaware County
- Legacy Parenting Center - Pottawatomie, Lincoln and Seminole Counties
- Gateway to Prevention and Recovery - Shawnee, OK
- Harper County Development Authority - Harper County
- Boys & Girls Club of Tahlequah, OK
- Woodward Fire Department - Woodward, OK
- LIFT Community Action Agency - Choctaw, McCurtain and Pushmataha Counties
- Our Community Market - Pottawatomie, Lincoln and Seminole Counties
- Peaceful Family Oklahoma - Canadian County
- The Lord's Harvest - El Reno, OK
- Reach Out and Read - Woodward, Garfield, Caddo, Carter, Jackson, Pittsburg and Pawnee Counties
- Help In Crisis, Inc. - Adair, Cherokee, Sequoyah and Wagoner Counties

TECHNOLOGY GIVING

OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST



When the Oklahoma Educational Technology Trust began in 2001, computer labs—with their rows of desktop CPU towers and bulky CRT displays—were all the rage in education. But just like the technologies our grants provide, OETT has evolved into a force for promoting inventive and authentic learning. By the end of their grant year, OETT schools will have succeeded in meshing classroom instruction with real-world educational scenarios while utilizing state-of-the-art technology. In 2022, OETT, administered by Communities Foundation of Oklahoma, awarded 18 schools with \$40,000 to purchase new technology equipment. Additionally, each school received professional development through OETT's partnership with the K20 Center at the University of Oklahoma. Each school used the funds in different ways, purchasing the technology to fill their unique needs. Teachers also received monthly professional development focused on integrating technology to enhance authentic, real-world learning in their classrooms.

2023-2024 SCHOOLS:

Brink Junior High School | Carnegie High School | Empire Public Schools | Grove Elementary School | Hugo Intermediate School | Hydro-Eakly Public Schools | Indianola Public Schools | John Rex Charter Schools | Leedey High School | LeFlore Public Schools | Lincoln Elementary School | Moore West Junior High | Perkins-Tryon Elementary School | Quapaw High School | Sallisaw High School | Southwest Elementary School | Tannehill Public School | Truman Elementary School | Union City Public Schools | Vian Senior High School | West Moore High School

OKLAHOMA’S WOMEN AND GIRLS

Women’s Foundation of Oklahoma

The Women’s Foundation of Oklahoma creates awareness and champions change on crucial issues facing Oklahoma women and girls. We provide a collaborative space for organizations and individuals to spread knowledge, share resources, and amplify our strengths through unified action. We are the state’s go-to resource for advocacy groups and individuals who seek to empower and strengthen the full spectrum of women’s lives in Oklahoma.



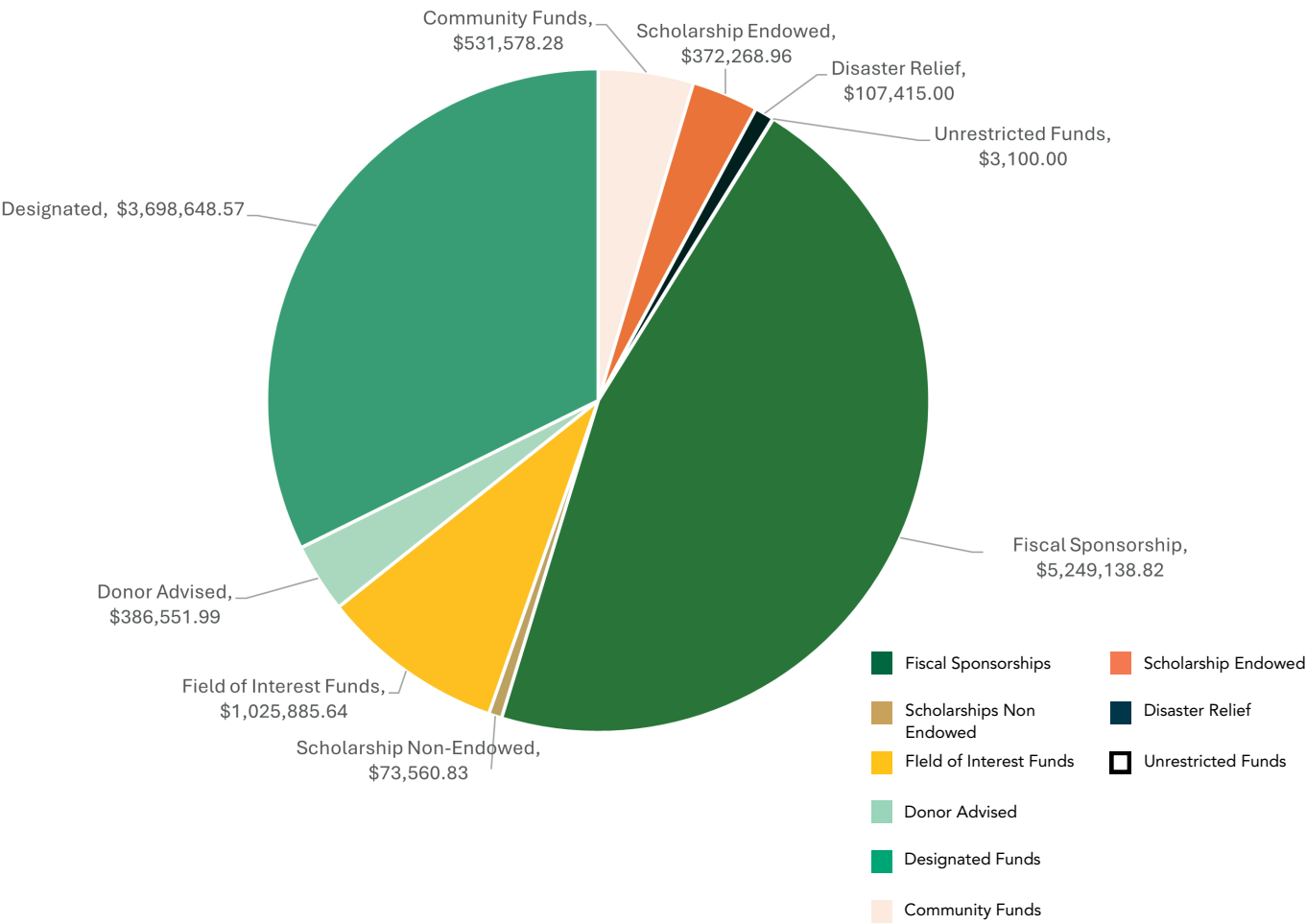
2024 Grantees:

United WE | REI Oklahoma | Lindsey House | StitchCrew | Greater Oklahoma City Hispanic Chamber of Commerce | Dress for Success Oklahoma City | Take Control Initiative | Harper County Development Association



Pocket Park | City of Anadarko

DONATIONS BY FUND GROUP



Stillwater Welcome Sign
Stillwater, Oklahoma

SCHOLARSHIP PROGRAM UPDATES

OU Goddard Health Center- Norman Campus



Amber Shelton
Director of Scholarships

As the Director of Scholarships at the Communities Foundation of Oklahoma, it is my pleasure to share with you our annual scholarship report, which reflects the profound impact your generosity has made in the lives of countless students across our great state. Each year, our scholarship programs continue to grow, thanks to our donors' unwavering support, our community partners' dedication, and the inspiring aspirations of the students we serve.

This year, we are proud to report that over 541 scholarships were awarded, totaling more than \$1,309,700 in new financial assistance. These scholarships have empowered students to pursue higher education at institutions across the country, helping them overcome financial barriers and achieve their dreams. From first-generation college students to those pursuing advanced degrees, our scholars represent the diverse future of Oklahoma.

The stories of our scholarship recipients are truly inspiring. Take, for instance, Lananh, whose family immigrated from Vietnam when she was three. Thanks to the MORE Foundation Scholarship, she is now pursuing a degree in nursing at OU, with plans to return to her community and make a difference in medicine. Or consider Cierra, a first-generation college student whose passion for journalism has been fueled by the scholarship's support.

These stories are just a glimpse of the incredible potential being unlocked through your support. But our work is far from over. As we look to the future, we remain committed to expanding our reach, increasing our scholarship offerings, and ensuring that every deserving student has the opportunity to pursue their educational goals. Thank you for your continued partnership and support. We look forward to another year of working together to make higher education accessible to all.

\$1,309,700
in new Scholarship
dollars awarded in 2024

1,500+
OF STUDENTS
APPLIED FOR
SCHOLARSHIPS

309
NEW RECIPIENTS
IN 2024

\$4,000
AVERAGE
AWARD

541
TOTAL # OF
ACTIVE
SCHOLARSHIPS



FUND SPOTLIGHT

Ringwood Education Foundation Fund Updates

Opened in April 2014, the Ringwood Education Foundation Fund at CFO was established to provide scholarships for graduates of Ringwood High School. The fund awarded its first \$1,000 scholarship in April 2015 and has continued to grow ever since. Remarkably, all of this has been achieved through grassroots donations from Ringwood alumni and community donations. Each year, the foundation sends a newsletter with a donation card to alumni, fostering a strong tradition of giving back. Recently, the fund reached the extraordinary milestone of \$1,000,000—a testament to the power of grassroots generosity and the dedication of a close-knit community. This success would not have been possible without the generosity of its donors, particularly Dr. Kenton and Mrs. Eula Ross, whose contributions have been a tremendous blessing. Over the years, 300 individuals have donated to the fund, enabling it to award \$113,900 in scholarships to 61 students. Ringwood's story is a powerful example of how a small community, united by generosity and determination, can create a lasting impact.



2024 Scholarship Recipients
Ringwood, OK

SCHOLARSHIPS

Ciera Terry | Cameron University

Written by: Ciera Terry



I have been a recipient of two of the Communities Foundation of Oklahoma Scholarships since 2022. As a first generation student who had close to no aid in my pursuit of going to college, these scholarships have been essential in navigating my goals for my future. With the financial support that was granted to me, I have been able to pay almost all my tuition and college costs as a student at Cameron University in Lawton, Oklahoma. Financial support is the biggest concern for students of my background, but because of these scholarships, I have been able to focus on my studies and extracurricular activities instead. Granting me the scholarship was just the beginning.

The experiences I have been able to gain by being a scholarship recipient continue to help me grow as a person and as an individual in my career field, which is journalism. I have made beneficial and loving connections with my community here at college, and that would not have been possible without the financial support the Communities Foundation of Oklahoma has provided. It is difficult to express in words the deep gratitude I have for CFO, but I can emphasize that these scholarships directly improved my quality of life.

SCHOLARSHIPS



Lananh Nguyễn | University of Oklahoma

When Lananh and her family arrived in Ardmore, Oklahoma, from Vietnam, she was just three years old. It was 2008, and the global recession was beginning to unfold. Her parents, seeking stability and support, moved to Ardmore, where they had family and the prospect of steady work. The small town offered an invaluable sense of security during such uncertain times.

Growing up in Ardmore, Lananh quickly adapted to her new environment. By the time she reached her senior year of high school, she had developed a clear vision for her future. Nursing was the career field that she felt called to. Lananh's passion for helping others and the stability and demand for nurses made it the perfect fit. She knew that becoming a nurse would fulfill her desire to make a difference in people's lives and provide her with a reliable and rewarding profession.

It was by chance that Lananh learned about the MORE Foundation scholarship. As the deadline loomed, she happened to be in music class when her teacher mentioned the opportunity. Encouraged to apply, she decided to take a chance. To her delight, she was awarded the scholarship, a moment she describes as one of immense gratitude. The financial support provided by the MORE Foundation scholarship has been crucial for Lananh as she navigates her college years. The scholarship has alleviated some of the financial burden, allowing her to focus on her studies and work toward her goal of becoming a nurse. While pursuing her degree at the University of Oklahoma, Lananh has remained active in the Asian American Association, finding community and connection. Her involvement has enriched her college experience, offering a space to celebrate her heritage and connect with others with similar backgrounds.

Lananh is now just two years away from graduating with her Registered Nurse (RN) title. But she isn't stopping there. Her aspirations reach even further—she plans to attend Nurse Practitioner school, where she can continue to expand her skills and impact in the healthcare field.

Lananh's journey from Vietnam to Ardmore and her path to becoming a nurse are testaments to her resilience, determination, and the importance of community support. The MORE Foundation scholarship has played a significant role in helping her achieve her dreams. Lananh is eager to give back by serving others as a compassionate and skilled healthcare professional.

FS

Financials

COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

* STATEMENTS OF FINANCIAL POSITION

Years ended June 30, 2024 and 2023

	2024	2023
Assets		
Cash and cash equivalents	26,189,424	38,276,296
Contributions receivable, net	3,875,390	1,786,946
Investments	173,436,203	155,219,196
Mineral interests	97,970	217,159
Property and equipment, net	33,760	49,838
Operating lease right-of-use asset	380,933	453,630
Total assets	204,013,680	196,003,065
Liabilities and Net Assets		
Liabilities:		
Accounts payable	142,197	32,517
Grants payable, net	3,547,846	4,000,369
Operating lease liability	380,933	453,630
Refundable advances	13,712,080	25,021,842
Agency transfers	59,314,119	52,276,387
Total liabilities	77,097,175	81,784,745
Net assets - without donor restrictions	126,916,505	114,218,320
Total liabilities and net assets	204,013,680	196,003,065

**From Preliminary Audit Report*

Financials

COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

* STATEMENTS OF ACTIVITIES

Years ended June 30, 2024 and 2023

	2024	2023
Revenues, Gains and Other Support		
Contributions	14,614,080	16,060,131
Federal grants	11,387,583	110,187,967
Net investment return	11,617,712	9,436,610
Administrative fee income	649,855	593,087
Total revenues, gains and other support	38,269,230	136,277,795
Expenses		
Grants and program services	24,595,454	120,591,244
Supporting services:		
Management and general	924,732	1,114,307
Fundraising	50,859	70,114
Total expenses	25,571,045	121,775,665
Increase in net assets	12,698,185	14,502,130
Net assets - without donor restrictions, beginning of year	114,218,320	99,716,190
Net assets - without donor restrictions, end of year	126,916,505	114,218,320

*From Preliminary Audit Report

Financials

COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

STATEMENTS OF CASH FLOWS

Years ended June 30, 2024 and 2023

	2024	2023
Cash Flows from Operating Activities		
Increase in net assets	12,698,185	14,502,130
Adjustments to reconcile increase in net assets to net cash provided by (used in) operating activities:		
Depreciation	19,501	23,890
Net realized and unrealized investment gains	(7,358,575)	(5,678,520)
Noncash contribution of stock and other investments	(996,130)	(546,918)
Proceeds from sale of noncash contributions of stock and other investments	996,130	546,918
Change in operating assets and liabilities:		
Contributions receivable	(2,088,444)	133,894
Accounts payable	109,680	16,767
Grants payable	(452,523)	(7,747,161)
Refundable advances	(11,309,762)	12,328,434
Agency transfers	2,916,967	5,967,061
Net cash provided by (used in) operating activities	(5,464,971)	19,546,495
Cash Flows from Investing Activities		
Proceeds from sale of investment securities	6,943,977	6,502,388
Purchases of investment securities	(13,562,455)	(27,103,152)
Purchases of property and equipment	(3,423)	(16,871)
Net cash used in investing activities	(6,621,901)	(20,617,635)
Net decrease in cash and cash equivalents	(12,086,872)	(1,071,140)
Cash and cash equivalents, beginning of year	38,276,296	39,347,436
Cash and cash equivalents, end of year	26,189,424	38,276,296

Financials

COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

Emergency Rental Assistance Program (ERA) Program

As of June 30, 2024

	2024
ERA Program Funding Received	
State of Oklahoma	343,176,972
City of Oklahoma City	36,640,038
Oklahoma County	21,132,732
Cleveland County	8,350,942
Total ERA Funds Received	409,300,684
ERA Program Expenditures	
State of Oklahoma	333,171,289
City of Oklahoma City	33,397,787
Oklahoma County	20,338,385
Cleveland County	8,350,942
Total ERA Expenditures	395,258,402

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Aaron K. Stern Foundation Endowment Fund	Alva Rotary Club - Toys for Tots Field of Interest Fund
Aaron K. Stern Foundation Liability Fund	Alva Runnymede Building Maintenance and Operating Endowment Fund
Ability First, Inc. Endowment Fund	Alva Runnymede Building Maintenance and Operating Liability Fund
Ability First, Inc. Liability Fund	Amanda and Nathaniel Harding Donor Advised Fund
Accelerator Relief Card (ARC) Fiscal Sponsorship Fund	Amanda and Nathaniel Harding Scholarship honoring Tom Swyden Fund
Ada Library Friends Endowment Fund	American Association of Zookeepers Designated Endowment Fund
Ada Library Friends Liability Fund	American Association of Zookeepers Designated Liability Fund
AFP Oklahoma Donor Advised Fund	American Black and Tan Coonhound Association Youth Scholarship Endowment Fund
African American Commemorative Plaza at Page Woodson Fiscal Sponsorship Fund	Ames Cemetery Endowment Fund
Alder Family Scholarship Fund	Ames Cemetery Liability Fund
Alfalfa County Community Fund	Anadarko Community Engagement Fiscal Sponsorship
Alfalfa County Community Fund/Pioneer Spirit Foundation	Anadarko Engagement Community Fund
Alfalfa County Disaster Relief Fiscal Sponsorship Fund	Anderson Family Scholarship Fund
Altus Community Foundation Endowment Fund	Ann Lyne Brower Memorial Scholarship Fund
Alva Chamber of Commerce Endowment Fund	Anonymous Foundation
Alva Chamber of Commerce Liability Fund	Ashley Parks Creative Endowment Fund
Alva Community Bank and Employees Scholarship Fund	Aspiring Americans Initiative Fiscal Sponsorship Fund
Alva Community Disaster Relief Fiscal Sponsorship Fund	Aspiring Americans Scholarship Fund
Alva Community Endowment Fund	Assistance League of Norman General Liability Fund
Alva Community Fiscal Sponsorship Fund	Assistance League of Norman Maintenance Endowment Fund
Alva District Teacher of the Year Endowment Fund	Assistance League of Norman Maintenance Liability Fund
Alva Fire Department Fiscal Sponsorship Fund	Atwood Cemetery Designated Endowment Fund
Alva Goldbug Alumni Scholarship Fund	Austin Eugene Quinn Trust Donor Advised Fund
Alva Goldbug Education Foundation Distinguished Alumni Recognition	Austin Quinn Endowed Golf Scholarship Fund
Alva Goldbug Education Foundation Elementary Mini-Grants Fund	Avedis Foundation Donor Advised Fund
Alva Goldbug Education Foundation Endowment Fund	Bachelors Club of OKC Alumni Endowment Fund
Alva Goldbug Education Foundation Fiscal Sponsorship Fund	Bachelors Club of OKC Alumni Liability Fund
Alva Goldbug Education Foundation Liability Fund	Balto Roosevelt Middle School Field Maintenance Endowment Fund
Alva Goldbug Education Foundation Memorial Fund	Balto Roosevelt Middle School Field Maintenance Liability Fund
Alva Goldbug Education Foundation Secondary Mini-Grants Fund	Bay Family Scholarship Endowment Fund
Alva Goldbug Education Foundation Technology Fund	Beggs Community Foundation Fiscal Sponsorship Fund
Alva Goldbug Education Foundation The Class of '78 Scholarship Endowment	Ben Kates UCO Men's Basketball Donor Advised Fund
Alva Goldbug Long Family Trust Scholarship Fund	Benton O'Banion Memorial Scholarship Endowment Fund
Alva High School Classes of 1964, 1965 and 1966 Memorial Scholarship Fund	Bernice and Elaine Smith Endowment Fund for the Lawton Public School Foundation
Alva Hospital Authority Scholarship Fund	Bernice Young Memorial Endowment Fund
Alva Prison Chapel Care Fund	Berta Faye and John Rex Endowment Fund for Smart Start Central Oklahoma at Sunbeam
Alva Prison Chapel Care Liability Fund	Berta Faye and John Rex Liability Fund for Smart Start Central Oklahoma at Sunbeam
Alva Public Library Foundation Endowment Fund	
Alva Public Library Foundation Liability Fund	

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Beta Theta Pi Foundation of Oklahoma Scholarship Fund	Bristow High School Fund
Bethel Krimmer Mennonite Brethren Cemetery Maintenance Fund	Bristow Middle School Fund
Bethesda Endowment Fund	Bristow Public Schools Fine Arts Education Endowment Fund
Bethesda Liability Fund	Bristow Rotary Club Scholarship Fund
Betty Apple Excellence in Nursing Prize	Brook Nicole Hensley Memorial Scholarship Fund
Bill Crenshaw Baseball Scholarship Fund	Bryant and Kennette Craig Family Donor Advised Fund
Bill Talley Scholarship Endowment Fund	Bulldog Ben and Marcia Robinson Scholarship Fund
Billy Joe Melton Family Academic Scholarship Fund	Burlington Educational Foundation Liability Fund
Blackwell Community Foundation Andy Ellis Trust Scholarship Endowment Fund	Burlington Education Foundation Endowment Fund
Blackwell Community Foundation Endowment Fund	C&A Lightfoot Donor Advised Fund
Blackwell Community Foundation Jerry Mann Memorial Scholarship Fund	Callahan Legacy Fund
Blackwell Community Foundation Liability Fund	Callahan Legacy Liability Fund
Blackwell Community Foundation Morgan Field Endowment	Callie (Jordan) and Clyde Stinson Optometric Student Equipment Endowment Fund
Blackwell Community Foundation Morgan Field Liability	Calm Waters Endowment Fund
Blackwell Public School Foundation Endowment Fund	Calm Waters Liability Fund
Blackwell Public School Foundation Liability Fund	Cameron Tague Memorial Scholarship Fund for the Colorado School of Mines
Blanchard Public School Education Foundation Endowment Fund	Capitol Hill High School Field Maintenance Endowment Fund
Blanchard Public School Education Foundation Liability Fund	Capitol Hill High School Field Maintenance Liability Fund
Blue Support for Rural Oklahoma Fiscal Sponsorship Fund	Carlton Landing Firehouse Community Fund
Boomtown Playground Rebuild Fiscal Sponsorship Fund	Carnegie Wildcat Education Endowment Fund
Boys and Girls Club of Tahlequah Endowment Fund	Carrie Attalla Memorial Endowment Fund
Boys and Girls Club of Tahlequah Liability Fund	Carrie Attalla Memorial Liability Fund
Braxton Byrd Foundation Donor Advised Fund	CASA for Children Endowment Fund / Muskogee
Breckinridge Fund for Garber High School	CASA for Children Liability Fund / Muskogee
Brian Crawford Memorial Scholarship Fund	CASA of Cherokee Country Endowment Fund
Bridges Designated Endowment Fund	CASA of Cherokee Country Liability Fund
Bridges Endowment Fund	CASA of Oklahoma County Endowment Fund
Bridges Liability Fund	CASA of Oklahoma County Liability Fund
Bristow Collins Elementary School Fund	CCP Private Funds
Bristow Education Foundation Academic Excellence Endowment Fund	Center for Children and Families Endowment Fund
Bristow Education Foundation Adm. Fund for Innovative Learning Liability Fund	Center for Children and Families Liability Fund
Bristow Education Foundation Bristow Kindergarten Center Endowment Fund	Center Hill Cemetery Donor Advised Fund
Bristow Education Foundation Edison Elementary School Fund	Central Oklahoma Disaster Relief Fiscal Sponsorship Fund
Bristow Education Foundation Farha Scholarship Fund	CFO Emergency Scholarship Fund
Bristow Education Foundation General Endowment Fund	CFO Operating Fund
Bristow Education Foundation General Liability Fund	CFO Special Projects Fiscal Sponsorship Fund
Bristow Education Foundation Instructional Technology Fund	Chandler Clark Charitable Trust
Bristow Education Foundation Lamons/Alexander Scholarship Fund	Chandler Education Foundation Endowment Fund
	Chandler Education Foundation Fiscal Sponsorship Fund
	Chandler Education Foundation Liability Fund
	Chandler Lions Club Educational Trust Designated Endowment Fund
	Chandler Lions Club Educational Trust Designated Liability Fund
	Chandler-Watts Library "Beme" Endowment Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Chandler-Watts Library "Beme" Liability Fund
 Chas Harding Memorial Donor Advised Fund
 Check Deposit Holding Fund
 Cherokee Commercial District Enhancement Endowment
 Cherokee Commercial District Enhancement Liability
 Fund
 Cherokee Educational Foundation Endowment Fund
 Cherokee Educational Foundation Liability Fund
 Cherokee Strip Museum of Alva Endowment Fund
 Cherokee Strip Museum of Alva Liability Fund
 Cheyenne Education Foundation Endowment Fund
 Cheyenne Education Foundation Liability Fund
 Chickasha Community Disaster Relief Fiscal Sponsorship
 Fund
 Chickasha Community Foundation Endowment Fund
 Chickasha Community Foundation Fiscal Sponsorship
 Fund
 Chickasha Public School Foundation Academic
 Scholarship Fund
 Chickasha Public School Foundation Dunnell Scholarship
 Fund
 Chickasha Public School Foundation Lecture Series
 Endowment Fund
 Chickasha Public School Foundation Storms Family
 Scholarship Fund in Memory of Jan Storms
 Children's Advocacy Center of Ottawa County Endowment
 Fund
 Children's Advocacy Center of Ottawa County Liability
 Fund
 Chisholm Trail Arts Council Endowment Fund
 Chisholm Trail Arts Council Liability Fund
 Chisholm Trail Heritage Center Endowment Fund
 Chisholm Trail Heritage Center Liability Fund
 Choctaw Library Guild, Inc. Endowment Fund
 Choctaw Library Guild, Inc. Liability Fund
 Choctaw-Nicoma Park Education Foundation Fiscal
 Sponsorship Fund
 Choctaw-Nicoma Park Public School Foundation
 Endowment Fund
 Choctaw-Nicoma Park Public School Foundation Liability
 Fund
 Chris Thomas Memorial Scholarship Fund
 Christians Concerned Endowment Fund
 Christians Concerned Liability Fund
 Church Women United Toy Shop Endowment Fund
 Church Women United Toy Shop Liability Fund
 City Care Endowment Fund
 City Care Liability Fund
 City of Warr Acres Community Fund

Clara Luper Sit-In Plaza Foundation Fiscal Sponsorship
 Fund
 Claremore Museum of History Endowment Fund
 Claremore Museum of History Liability Fund
 Cleo Cook Coker Scholarship Endowment Fund
 Clinton Public School Foundation Alumni Bridge
 Scholarship Fund
 Clinton Public School Foundation Davis-McElmurry Trust
 Scholarship Fund
 Clinton Public School Foundation Endowment Fund
 Clinton Public School Foundation General Scholarship
 Fund
 Clinton Public School Foundation George H. Powers and
 Louis LaRue Powers Scholarship Fund
 Clinton Public School Foundation Kent Powell Memorial
 Scholarship Fund
 Clinton Public School Foundation Liability Fund
 Clinton Public School Foundation Neparko Family
 Scholarship Fund
 Coach Jerry R. Brady Scholarship Fund
 Communication for Kids Fiscal Sponsorship Fund
 Communities for Human Rights Fiscal Sponsorship Fund
 Community CARES City Programming Fiscal Sponsorship
 Fund
 Community CARES County Programming Fiscal
 Sponsorship Fund
 Community CARES State Programming Fiscal Sponsorship
 Fund
 Connie King Freeman Scholarship Fund
 Conversations with Cubit Fiscal Sponsorship Fund
 Coordinated Care Oklahoma Healthcare of Tomorrow
 Fiscal Sponsorship Fund
 Coweta Education Foundation Endowment Fund
 Coweta Education Foundation Liability Fund
 Cresap Family Donor Advised Fund
 C. Richard Anderson Scholarship Fund
 Crossroads for Progress Foundation Endowment Fund
 Crossroads for Progress Foundation Fiscal Sponsorship
 Fund
 Daily Living Centers Endowment Fund
 Daily Living Centers Liability Fund
 Dale K. Graham Veterans Foundation Endowment Fund
 Dale K. Graham Veterans Foundation Liability Fund
 Damon's Dance Fiscal Sponsorship Fund
 Danny and Amy Guffy Memorial Scholarship Fund
 Darryl W. Andrews Memorial Scholarship
 David and Patricia Stone Donor Advised Fund
 Davis Public School Foundation Endowment Fund
 Davis Public School Foundation Grants for Teachers
 Liability Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Davis Public School Foundation Grants to Teachers Endowment Fund
 Davis Public School Foundation Liability Fund
 Denton Cemetery Endowment Fund
 Denton Cemetery Liability Fund
 Design2Give Donor Advised Fund
 D. Flynn and Lula McDaniel Scholarship Trust Endowment Fund
 Dorice Allen Memorial Fund
 Dorma Hobbs Endowed Scholarship Fund
 Doug Fisher Agricultural Memorial Endowed Scholarship Fund
 DRH Health Foundation Continuing Education Endowment Fund
 DRH Health Foundation Continuing Education Liability Fund
 Dr. Leo and Jerry Meece Memorial Scholarship Fund
 Dr. Robert and Glenda Steves Donor Advised Fund
 Duncan Community Disaster Relief Fiscal Sponsorship Fund
 Duncan Community Foundation Endowment Fund
 Duncan Community Foundation Fiscal Sponsorship Fund
 Duncan Public School Foundation Ashley Weaver Scholarship Fund
 Duncan Public School Foundation Barnes and Woolf Scholarship Fund
 Duncan Public School Foundation Class of 1954 Scholarship Fund
 Duncan Public School Foundation Class of 1956 Scholarship Fund
 Duncan Public School Foundation Evette LaParche Freeman Scholarship Fund
 Duncan Public School Foundation G.D. McEnroe Family Scholarship Fund
 Duncan Public School Foundation Gene Nelson Scholarship Fund
 Duncan Public School Foundation General Endowment
 Duncan Public School Foundation General Liability Fund
 Duncan Public School Foundation General Scholarship Endowment Fund
 Duncan Public School Foundation Helen Kuhn Scholarship Fund
 Duncan Public School Foundation Katherine Anne Hruby Scholarship Fund
 Duncan Public School Foundation Kenneth and Juliette Woodward Operations Endowment
 Duncan Public School Foundation Kenneth and Juliette Woodward Scholarship Fund
 Duncan Public School Foundation Mary Louise Slaughter Koeninger Memorial Scholarship

Duncan Public School Foundation Weldon and Connie Mosley Scholarship Fund
 Duncan Public Schools Foundation Special Education Endowment Fund
 Duncan Regional Hospital Chisholm Trail Hospice Endowment Fund
 Duncan Regional Hospital Chisholm Trail Hospice Liability Fund
 Duncan Regional Hospital Health Foundation Bitsy and Henry Bonney Memorial Scholarship Endowment Fund
 Duncan Regional Hospital Health Foundation Bitsy and Henry Bonney Memorial Scholarship Liability Fund
 Duncan Regional Hospital Health Foundation Community School Athletic Trainer Endowment Fund
 Duncan Regional Hospital Health Foundation Community School Athletic Trainer Liability Fund
 Duncan Regional Hospital Health Foundation Craig Pinkerton, MD Nursing Scholarship Endowment Fund
 Duncan Regional Hospital Health Foundation Craig Pinkerton, MD Nursing Scholarship Liability Fund
 Duncan Regional Hospital Health Foundation DRH BSN Scholarship Endowment
 Duncan Regional Hospital Health Foundation DRH BSN Scholarship Liability
 Duncan Regional Hospital Health Foundation Duncan Anesthesia Associates Scholarship Fund
 Duncan Regional Hospital Health Foundation Duncan Anesthesia Associates Scholarship Liability Fund
 Duncan Regional Hospital Health Foundation Endowment Fund
 Duncan Regional Hospital Health Foundation Estella Bowman Memorial Scholarship Endowment
 Duncan Regional Hospital Health Foundation Estella Bowman Memorial Scholarship Liability
 Duncan Regional Hospital Health Foundation James S. Jones, MD Endowment Fund
 Duncan Regional Hospital Health Foundation Jim Edwards Memorial Nursing Scholarship Endowment Fund
 Duncan Regional Hospital Health Foundation Jim Edwards Memorial Nursing Scholarship Liability Fund
 Duncan Regional Hospital Health Foundation LaParche Freeman Scholarship Fund
 Duncan Regional Hospital Health Foundation Learning Center Building and Operations Endowment Fund
 Duncan Regional Hospital Health Foundation Learning Center Building and Operations Liability Fund
 Duncan Regional Hospital Health Foundation Learning Center Scholarship Endowment Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Duncan Regional Hospital Health Foundation Letha Smith Scholarship Endowment Fund	East Oklahoma County Rotary Foundation Fiscal Sponsorship Fund
Duncan Regional Hospital Health Foundation Letha Smith Scholarship Liability Fund	East Oklahoma County Rotary Foundation Liability Fund
Duncan Regional Hospital Health Foundation Liability Fund	Ed Brower Scholarship Fund
Duncan Regional Hospital Health Foundation Marilyn A. McEnroe Scholarship Endowment Fund	Edwin Carey Memorial Fund for Youth
Duncan Regional Hospital Health Foundation Marilyn A. McEnroe Scholarship Liability Fund	Elizabeth Coe Donor Advised Fund
Duncan Regional Hospital Health Foundation Narducci Nursing Scholarship Fund	EMJO Operations Continued Education Scholarship Fund
Duncan Regional Hospital Health Foundation Nola Sue Beall Nursing Scholarship Endowment Fund	Engaged Communities Fund
Duncan Regional Hospital Health Foundation Nola Sue Beall Nursing Scholarship Liability Fund	EOC Tech Center Endowment Fund
Duncan Regional Hospital Health Foundation Northern Trust Nursing Scholarship Endowment Fund	EOC Tech Center Liability Fund
Duncan Regional Hospital Health Foundation Northern Trust Nursing Scholarship Liability Fund	Esther Women of Oklahoma Donor Advised Fund
Duncan Regional Hospital Health Foundation Nursing Education Endowment Fund	Ethel M. Reed Endowment Fund
Duncan Regional Hospital Health Foundation Nursing Education Liability Fund	Everyday People Foundation Fiscal Sponsorship
Duncan Regional Hospital Health Foundation Rick Buchanan Memorial Medical Student Award	Fair Chance Employer Expansion Project Fiscal Sponsorship Fund
Duncan Regional Hospital Health Foundation Robert James Weedn, MD Endowment Fund	Fairfax Community Foundation Fiscal Sponsorship Fund
Duncan Regional Hospital Health Foundation Special Fund	Fairfax in Action Community Fund
Duncan Regional Hospital Health Foundation SW Cancer Center Endowment Fund	Fairfax in Action Fiscal Sponsorship Fund
Duncan Regional Hospital Health Foundation Tom Eiser, MD Leadership in Orthopedics Endowment Fund	Family Promise of Shawnee Vision Donor Advised Fund
Duncan Regional Hospital Health Foundation Tom Eiser, MD Leadership in Orthopedics Liability Fund	Fields and Futures Athletic Scholarship Fund
Duncan Regional Hospital Health Foundation Tommy and Kaye Jones Nursing Scholarship Endowment	Fields and Futures Building Projects Donor Advised Fund
Duncan Regional Hospital Health Foundation Tommy and Kaye Jones Nursing Scholarship Liability Fund	Fields and Futures Endowment Fund
Duncan Senior Citizens Center Endowment Fund	Fields and Futures Liability Fund
Durant Green School Program Fiscal Sponsorship Fund	Fields and Futures Maintenance Endowment Fund
Dyer Family Scholarship Fund	Fields and Futures Maintenance Liability Fund
Dylan Cade Anderson Memorial Scholarship Fund	Firehouse Art Center Endowment
EAO Donor Advised Fund	Firehouse Art Center Master's Endowment Fund honoring Douglas Shaw Elder
Earl and Jane Ferguson Foundation White Dove Cemetery Endowment Fund	Firehouse Art Center Master's Liability Fund honoring Douglas Shaw Elder
Earl and Jane Ferguson Foundation White Dove Cemetery Liability Fund	Firehouse Arts Center Joe Sparks Endowment Fund
East Oklahoma County Rotary Foundation Endowment Fund	Firehouse Arts Center Karolyne Murdock Endowment Fund for Young Women in the Arts
	Firehouse Arts Center Liability Fund
	First Christian Church of Kingfisher Youth Scholarship Fund
	First Tee Designated Endowment Fund
	Fleeta Greenwood Foundation Endowment Fund
	Flourish OKC Education Fiscal Sponsorship Fund
	Flourish OKC Entrepreneurship and Innovation Fiscal Sponsorship Fund
	Flourish OKC Operations Fiscal Sponsorship Fund
	Focus on Home Donor Advised Fund
	Food and Shelter for Friends Designated Endowment Fund
	Food and Shelter for Friends Designated Liability Fund
	Food Oasis Farms Fiscal Sponsorship Fund
	Ford Family Donor Advised Fund
	Foreman Prairie House Foundation Endowment Fund
	Foreman Prairie House Foundation Liability Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Foundation for Oklahoma City Community Church
 Designated Endowment Fund
 Foundation for Oklahoma City Community Church
 Designated Liability Fund
 Foundation Philanthropy
 Francis Tuttle Foundation Endowment Fund
 Francis Tuttle Foundation Liability Fund
 Friends of Hunter's Home Endowment Fund
 Friends of Hunter's Home Liability Fund
 Friends of Kiddieland Park Endowment Fund
 Friends of Kiddieland Park Fiscal Sponsorship Fund
 Friends of Kiddieland Park Liability Fund
 Friends of Northwest Classen High School Foundation
 Endowment Fund
 Friends of Northwest Classen High School Foundation
 Liability Fund
 Friends of Oklahoma Autism Center Fiscal Sponsorship
 Friends of Prairie West Fiscal Sponsorship Fund
 Friends of the Kingfisher County Library Designated
 Endowment Fund
 Friends of the Library of McAlester Endowment Fund
 Friends of the Library of McAlester Liability Fund
 Friends of the Will Rogers Library Endowment Fund
 Friends of the Will Rogers Library Liability Fund
 Fritz Herber Family Scholarship Fund
 Fund A Wish Endowment Fund
 Fund A Wish Liability Fund
 Funders' Roundtable Fiscal Sponsorship Fund
 Gabriel's House Inc. Endowment Fund
 Gabriel's House Inc Liability Fund
 Gambulos Animal Enrichment Endowment Fund (OK
 Zoological Society)
 Gambulos Animal Enrichment Liability Fund (OK
 Zoological Society)
 Game Changers: Dillon Gabriel & Friends Fiscal
 Sponsorship Fund
 Garber Alumni Endowment Fund
 Garber Alumni Liability Fund
 Garber Community Emergency Endowment Fund
 Garber Community Scholarship
 Garber EMS Volunteers Scholarship Fund
 Garber High School Championship Fund
 Garber Methodist Church Scholarship Fund
 Garber Reading Improvement Endowment Fund
 Garber Reading Improvement Liability Fund
 Garber Shine Scholarship Fund
 Garber Shine Scholarship Fund
 Garber United Methodist Church Katanga Methodist
 University Endowment Fund

Garber United Methodist Church Wesley Foundation
 Endowment Fund
 Garber United Methodist Church Wesley Foundation
 Liability Fund
 Gaskins Family Donor Advised Fund
 gBETA Oklahoma City Fiscal Sponsorship Fund
 Gene Nelson Family Designated Endowment Fund
 General Disaster Relief Fiscal Sponsorship Fund
 George and Valeria Howard Scholarship Fund
 Gilliland Donor Advised Fund
 Give It Away Donor Advised Fund
 Global Sports Partners Endowment Fund
 Global Sports Partners Liability Fund
 God's Perfect Plans Foundation in Memory of Carol
 Benton
 G Omar Hill Football Scholarship Fund
 Goss Family Foundation Donor Advised Fund
 Grace Donor Advised Fund
 Greenfield Alumni Foundation Student Scholarship Fund
 Greg Brownlee Scholarship Fund
 Griffin Employee Disaster Assistance Fiscal Sponsorship
 Fund
 Griffin Individual Assistance Fiscal Sponsorship Fund
 Gulfport Energy Corporation Fiscal Sponsorship Fund
 Gulfport Energy U.S. Grant High School Field
 Maintenance Endowment Fund
 Gulfport Energy U.S. Grant High School Field
 Maintenance Liability Fund
 Guy and Faye Schickedanz Family Endowed Scholarship
 Fund
 Hal and Jean Long Donor Advised Fund
 Hal and Jean Long Family Endowed Scholarship Fund
 Hal and Jean Long Garber Cemetery Designated
 Endowment Fund
 Hands at Work Fiscal Sponsorship Fund
 Harris Foundation Meals on Wheels Designated
 Endowment
 H. Cecil Sullivan, Jr. Leadership Scholarship Fund
 Healthy Schools OK, INC School Grants Endowment Fund
 Healthy Schools OK, INC School Grants Liability Fund
 Healthy Schools OK, INC Summer Health Institute
 Endowment Fund
 Healthy Schools OK, INC Summer Health Institute
 Liability Fund
 Hearts for Hearing Endowment Fund
 Hearts for Hearing Liability Fund
 Helen and Fieldon Parham 1st Christian Church
 Endowment Fund
 Help In Crisis, Inc. Endowment Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Help In Crisis, Inc. Liability Fund
 Henry Bonney Memorial Scholarship Endowment Fund
 H.E. Rainbolt Donor Advised Fund
 H.E. Rainbolt Family Designated Endowment Fund
 H.G. and Cladene Hunt Memorial Scholarship Fund
 High Plains Technology Center Endowment Fund
 High Plains Technology Center Field of Interest Fund
 High Plains Technology Center Liability Fund
 Holdenville Education Foundation Endowment Fund
 Holdenville Education Foundation Liability Fund
 Homeless Alliance Endowment Fund
 Homeless Alliance Liability Fund
 Hope Lynne Lovelace Endowment Fund
 Hugh and Rubeal Harris Memorial Scholarship Fund
 Hulme Wrestling Endowment Fund
 Hyden Donor Advised Fund
 Imo Scheidt Memorial Scholarship
 Impact Oklahoma, Inc. Endowment Fund
 Impact Oklahoma, Inc. Liability Fund
 Impact Yield OK Fiscal Sponsorship Fund
 Independence Charter Middle School Endowment Fund
 Independence Charter Middle School Liability Fund
 Indian Capital Technology Center Endowment Fund
 Indian Capital Technology Center Liability Fund
 Indian Women's Pocahontas Club Endowment Fund
 Indian Women's Pocahontas Club Liability Fund
 Infant Crisis Services Endowment Fund
 Infant Crisis Services Liability Fund
 Italian Art Society Endowment
 Italian Art Society Liability Fund
 Jack Cohen Family Memorial Scholarship Fund
 Jacobson House Designated Endowment Fund
 Jake & Josh Leffler Memorial Scholarship Fund
 James A. Young Scholarship Fund
 James "Jim" Deloss Dailey Living History Donor Advised Fund
 James R. and Margaret C. Renfroe Memorial Donor Advised Fund
 Jan Bradstreet Scholarship Endowment Fund
 Jane Pemberton Campbell Scholarship Fund
 J'Ann Clower Memorial Scholarship Endowment Fund
 Jasmine Moran Children's Museum Endowment Fund
 Jasmine Moran Children's Museum Liability Fund
 Jasmine Moran Endowment Fund for the Seminole Humane Society
 Jason Lee Alvarado Memorial Scholarship Fund
 Jay and Sheri Cervi Endowment Fund
 Jeannette Holmes Memorial Endowment Fund
 Jefferson County Health Endowment Fund
 Jefferson County Health Liability Fund

Jerry D. Morris Memorial Scholarship Fund
 Jim and Janice Wittrock Donor Advised Fund
 J. Lloyd Ford, Jr. Scholarship Endowment Fund
 JoAnn and Walter Ross Charitable Fund
 Joe B. Lawson Memorial Foundation Fiscal Sponsorship Fund
 John and April Stobbe Family Fund
 John and Stacey Moffet Family Donor Advised Fund
 John D. Cresap Donor Advised Fund
 John E. Lively Endowment for Goodland Academy Endowment Fund
 John E. Lively Endowment for Goodland Academy Liability Fund
 John Northcutt Memorial Endowment Fund
 Joseph and Beulah Hill Scholarship Fund
 Josh Hill Memorial Wrestling Scholarship Fund
 Judy Duprez Memorial Scholarship Fund
 Julia Kathryn Gilbert Memorial Scholarship Fund
 Karen K. Schulte Charitable Annuity
 Kasbohm Family Donor Advised Fund
 Katherine Wells MacMillan Donor Advised Fund
 Kenneth and Juliette Woodward All State Partner Scholarship Endowment Fund
 Kenneth and Juliette Woodward Compassion Free Medical Clinic Designated Endowment Fund
 Kenneth and Juliette Woodward Duncan High School Library Designated Endowment Fund
 Kenneth and Juliette Woodward First Christian Church Maintenance Designated Endowment Fund
 Kenneth and Juliette Woodward Friends of the Duncan Public Library Designated Endowment Fund
 Kenneth and Juliette Woodward Gabriel's House Designated Endowment Fund
 Kenneth and Juliette Woodward Senior Citizens Center Designated Endowment Fund
 Kenneth and Juliette Woodward Trade and Industrial Education Contest Designated Endowment Fund
 Kenneth & Helen Thiesing Family Basketball Scholarship Fund
 Kenny Hillin Scholarship Fund
 Kerry Dane Trout Memorial Scholarship Fund
 Keystone Adventure School and Farm Endowment
 Keystone Adventure School and Farm Endowment Liability Fund
 Key to Home Fiscal Sponsorship Fund
 Key to Home OKC
 Key to Home OK County
 Kid's Zone Endowment Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Kid's Zone Liability Fund	Legacy Christian School Endowment Fund
Kingfisher Community Disaster Relief Fiscal Sponsorship Fund	Legacy Christian School Liability Fund
Kingfisher Community Trust Fiscal Sponsorship Fund	Leo Barnes Designated Endowment Fund for the Sulphur FFA Chapter
Kingfisher Community Trust Undesignated Endowment Fund	Leota Brower McOsker Scholarship Fund
Kingfisher County Republican Women Marie Cooper Memorial Scholarship Fund	Lillian Simon Memorial Fund
Kingfisher Educational Foundation Endowment Fund	Lincoln County Historical Society Endowment Fund
Kingfisher Educational Foundation Liability Fund	Lincoln County Historical Society Liability Fund
Kingfisher Education Mabelle Georgia Huff Designated Endowment Fund	Living Grace OKC Fiscal Sponsorship Fund
Kingfisher Education Ralph Enix Designated Endowment Fund	Lori and Jeff Blumenthal Designated Endowment for OK County CASA
Kingfisher Forward Advised Fund	Lori and Jeff Blumenthal Designated Endowment for the Jewish Federation of Greater OKC
Kingfisher Rotary John A Francis Scholarship Fund	Lori Crawford Excellence in Teaching Scholarship Fund
Kingfisher Student Council Bicentennial Scholarship Fund	Lori Johnson Memorial Scholarship Fund
Kismet Arts Fiscal Sponsorship Fund	Luce-Cothran Endowment Fund for OK Youth Expo
Kiwanis of Weatherford Endowment Fund	Lynn Institute Employee and Employee's Children Scholarship Fund
Kiwanis of Weatherford Liability Fund	Lynn Institute Hope Leadership Scholarship Fund
Konawa Scholarship Fund	Mabee-Gerrer Museum of Art Endowment Fund
Lake Thunderbird Educational Foundation Endowment	Mabee-Gerrer Museum of Art Liability Fund
Lake Thunderbird Educational Foundation Liability Fund	Mabelle Georgia Huff Charitable Fund
Larry Golbek Memorial Scholarship Fund	Mabelle Georgia Huff Chisholm Trail Museum Designated Endowment Fund
Latino Community Development Agency Endowment Fund	Madeline M. Bills Memorial Scholarship Fund
Latino Community Development Agency Liability Fund	Magnolia Park Fiscal Sponsorship Fund
Latitude Legal Alliance Fiscal Sponsorship Fund	Maguire Family Donor Advised Fund
Latitude Legal Alliance Private Funds Fiscal Sponsorship Fund	Mahan Family Donor Advised Fund
Lattimore-Taylor Medical Scholarship Fund	Main Street Duncan Endowment Fund
Lauer and Hazel Hieronymus Student Loan Trust Endowment Fund	Main Street Duncan Liability Fund
Lauer and Hazel Hieronymus Student Loan Trust Liability Fund	Make a Wish Foundation Endowment Fund
Laurie McCune Lewis Donor Advised Fund	Make A Wish Foundation Liability Fund
Laverne Community Disaster Relief Fiscal Sponsorship Fund	Marc and Irene Jones Donor Advised Fund
Laverne Community Foundation Endowment Fund	Marie Detty Youth and Family Service Center, Inc. Endowment Fund
Laverne Community Foundation Fiscal Sponsorship Fund	Marie Detty Youth and Family Service Cntr, Inc. Liability Fund
Laverne School Foundation Scholarship Fund	Marie S. Bristow Endowment Fund for the Will Rogers Library
Lawton Philharmonic Society Endowment	Marie S. Bristow Liability Fund for the Will Rogers Library
Lawton Philharmonic Society Liability Fund	Marilyn Miller Harris Memorial Scholarship Fund
Lawton Public School Foundation Endowment Fund	Martin Family Donor Advised Fund
Lawton Public School Foundation Liability Fund	Mary Abbott Children's House Endowment Fund
Lawyers for Children Assistance Endowment Fund	Mary Abbott Children's House Liability Fund
L.B. Learning Center Scholarship Fund	Mary G. McClean Donor Advised Fund
Leedey Education Foundation Endowment Fund	Mary Milburn Memorial Donor Advised Fund
Leedey Education Foundation Liability Fund	Mason Family Donor Advised Fund
	Matching Endowment Fund Gifts

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Max Wayne Jones Scholarship Fund
 McCasland Fdn Scholarship 2020 Fund
 McCasland Fdn Scholarship 2021 Fund
 McCasland Fdn Scholarship 2022 Fund
 McCasland Fdn Scholarship 2023 Fund
 McCasland Fdn Scholarship 2024 Fund
 McCune-Katigan Family Donor Advised Fund
 McCloud Historical Society Endowment Fund
 McCloud Historical Society Liability Fund
 Melissa Nickole Bollenbach Charitable Endowment Fund
 Memorial Square Fund
 Mental Health Association Board Designated Endowment Fund
 Mental Health Association Board Designated Liability Fund
 Merl Huntsinger Fund for GHS Scholarship
 Methodist Foundation – Weatherford, OK Donor Advised Fund
 Midship Pipeline Donor Advised Fund
 Milstein Family Donor Advised Fund
 Milton and Faye Priebe Charitable Fund
 Montour Donor Advised Fund
 Mounds Education Foundation Endowment Fund
 Muskogee Little Theater June Edmondson Memorial Scholarship Endowment Fund
 NAWBO Central OK Pat Tull Memorial Scholarship for Women in Business Fund
 NAWBO Central OK Pat Tull Memorial Scholarship Liability Fund
 Neighbors Building Neighborhoods Endowment Fund
 Neighbors Building Neighborhoods Liability Fund
 Nelson and Jean Wolfe Foundation (Psalm 27) Designated Endowment Fund
 Nelson L. and H. Jean Wolfe Donor Advised Fund
 Neuwald Family Designated Endowment Fund
 Newview Endowment Fund
 Newview Liability Fund
 Nicoma Park-Choctaw Business Womens Club Education Endowment Fund
 Nicoma Park-Choctaw Business Womens Club Education Liability Fund
 Noble Alumni Association Scholarship Fund
 Norman Area Land Conservancy Endowment Fund
 Norman Area Land Conservancy Liability Fund
 Norman Community Disaster Relief Fiscal Sponsorship Fund
 Norman Community Foundation Administrative Endowment Fund
 Norman Community Foundation Administrative Fiscal Sponsorship Fund
 Norman Community Foundation Administrative Liability Fund

Norman Community Foundation Anne V. Zarrow Fund for Children and Youth
 Norman Community Foundation Max Weitzenhoffer Fund
 Norman Community Foundation Norman Scholarship Fund
 Norman Community Foundation The Norman Endowment Fund
 Norman Community Foundation The Norman Fund Liability
 Norman Kiwanis Foundation Fiscal Sponsorship Fund
 Norman North Football Endowment Fund
 Norman North Football Liability Fund
 Norman Rotary Club Endowment Fund
 Norman Rotary Club Liability Fund
 Norman YMCA Endowment Fund
 Northeast Oklahoma City Nonprofit Incubator Fiscal Sponsorship Fund
 Northwest Career Academy Endowment Fund
 Northwest Career Academy Liability Fund
 Northwest Classen High School Field Maintenance Endowment Fund
 Northwest Classen High School Field Maintenance Liability Fund
 Northwest Technology Center Austin and Betty Barragree Memorial Scholarship Fund
 Northwest Technology Center Bobby Van Buskirk Scholarship Fund
 Northwest Technology Center Bud Forell Memorial Scholarship Fund
 Northwest Technology Center Chris Thomas Scholarship Fund
 Northwest Technology Center Dr. Dan Shorter Memorial Scholarship Fund
 Northwest Technology Center Foundation Endowment Fund
 Northwest Technology Center Foundation Liability Fund
 Northwest Technology Center Freelin Roberts Endowed Scholarship Fund
 Northwest Technology Center Grace Investment Corporation Scholarship Fund
 Northwest Technology Center Harry and Norma Kline Scholarship Fund
 Northwest Technology Center J.D. Harris Scholarship Fund
 Northwest Technology Center Littlefield-Sargent Endowment Fund for NWTC
 Northwest Technology Center Littlefield-Sargent Liability Fund for NWTC

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Northwest Technology Center Louis Folks Memorial Scholarship Fund
 Northwest Technology Center Louis Folks Memorial Scholarship Liability Fund
 Northwest Technology Center Marthan Carroll Memorial Scholarship Fund
 Northwest Technology Center Special Endowment Fund
 Northwest Technology Center Special Liability Fund
 Northwest Technology Center The Bymaster Family Scholarship Fund
 Northwest Technology Center Tom and Judi Shirley Scholarship Fund
 Northwest Technology Center Training and Development Endowment Fund
 NSU Athletic Programs Endowment Fund
 NSU Athletic Programs Liability Fund
 OCU Public Office Certification Program Fiscal Sponsorship Fund
 Okarche Educational Foundation Endowment Fund
 Okarche Educational Foundation Liability Fund
 OKC Afghan Legal Network Project
 OKC Beautiful Donor Advised Fund
 OKC Compact Donor Advised Fund
 OK Crisis Nursery Foundation Fiscal Sponsorship Fund
 Oklahaven Children's Chiropractic Endowment Fund
 Oklahoma Academy for State Goals Donor Advised Fund
 Oklahoma Academy for State Goals Endowment Fund
 Oklahoma Academy for State Goals Liability Fund
 Oklahoma AIDS Care Donor Advised Fund
 Oklahoma Animal Care Foundation Endowment Fund
 Oklahoma Animal Care Foundation Liability Fund
 Oklahoma Breast Cancer Project Endowment Fund
 Oklahoma Breast Cancer Project Fiscal Sponsorship Fund
 Oklahoma Cattlemen's Association General Scholarship Fund
 Oklahoma Cattlemen's Foundation Endowment Fund
 Oklahoma Cattlemen's Foundation - Gebhart Legacy Endowment Fund
 Oklahoma Cattlemen's Foundation - Gebhart Legacy Liability Fund
 Oklahoma Cattlemen's Foundation - Great Plains Kubota Endowment Fund
 Oklahoma Cattlemen's Foundation - Great Plains Kubota Fund Liability Fund
 Oklahoma Cattlemen's Foundation Liability Fund
 Oklahoma City Federation of Colored Women's Club Scholarship Fund
 Oklahoma City Police Athletic League Endowment Fund
 Oklahoma City Police Athletic League Liability Fund
 Oklahoma County Drug Court Fiscal Sponsorship Fund

Oklahoma Developmental Disabilities Council Fiscal Sponsorship Fund
 Oklahoma Library Association Centennial Endowment Fund
 Oklahoma Library Association Centennial Liability Fund
 Oklahoma Music Teachers Assoc. Endowment Fund
 Oklahoma Puppy Express, Inc. Fiscal Sponsorship Fund
 Oklahoma School of Science and Math Endowment Fund
 Oklahoma School of Science and Math Liability Fund
 Oklahoma Suzuki Institute Endowment Fund
 Oklahoma Symposium Endowment Fund in honor of Robert and Jan Henry
 Oklahoma Symposium General Endowment Fund
 Oklahoma Symposium General Liability Fund
 Oklahoma Symposium Liability Fund in Honor of Robert and Jan Henry
 Oklahoma Youth Expo Onward Campaign Endowment Fund
 Oklahoma Youth Expo Onward Campaign Liability Fund
 OK-SWANA Scholarship Fund
 Old Rx Charitable Foundation Endowment Fund
 Old Rx Charitable Foundation Liability Fund
 Orb Hulsey Endowment Fund
 Orb Hulsey Liability Fund
 OU College of Fine Arts Designated Endowment Fund
 OYE Fun Country Rural Conservation and Development Scholarship Fund
 Pancreatic Cancer Support Group Fiscal Sponsorship Fund
 Park Conservancy Trust Fiscal Sponsorship Fund
 Pathways to Healthy Living Endowment Fund
 Pathways to Healthy Living Liability Fund
 Patricia and Robert Ringrose Endowment Fund for the Pollard Theatre
 Patricia and Robert Ringrose Liability Fund for the Pollard Theatre
 Patrick Terrance McGee Endowed Scholarship Fund, In Honor of Willy Young
 Patsy Hutchens Endowment Fund for Young Ballroom Dancers
 Patsy Hutchens Liability Fund for Young Ballroom Dancers
 Patti Gipson Memorial Endowment Fund
 Patti Gipson Memorial Liability Fund
 Paul and Helen Sullivan Family Scholarship Fund
 Paul and Justin Lambert Memorial Scholarship Fund
 Pauls Valley Community Disaster Relief Fiscal Sponsorship Fund
 Pauls Valley Community Foundation Endowment Fund
 Pauls Valley Community Foundation Fiscal Sponsorship Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Pauls Valley Foundation for Academic Excellence Endowment Fund
 Pauls Valley Foundation for Academic Excellence Liability Fund
 Pawnee Community Summit Endowment
 Pawnee Community Summit Fiscal Sponsorship Fund
 Payne Family Scholarship Endowment Fund
 Peace Education Institute Endowment Fund
 Peace House Endowment
 People Connected by Cancer Fiscal Sponsorship Fund
 Peppers Ranch Foster Care Endowment Fund
 Peppers Ranch Foster Care Liability Fund
 Performance Course for Everybody Fiscal Sponsorship Fund
 Perry McOsker Memorial Scholarship Fund
 Phillip Otis Memorial Scholarship Fund
 Piedmont Community Disaster Relief Fiscal Sponsorship Fund
 Piedmont Community Foundation Endowment Fund
 Piedmont Community Foundation Fiscal Sponsorship Fund
 Piedmont Public Schools Education Foundation Endowment Fund
 Piedmont Public Schools Education Foundation Liability Fund
 Pillar Award Honoring Imogene Mowdy Scholarship Fund
 Pioneer Library System Endowment Fund
 Pioneer Library System Foundation Endowment Fund
 Pioneer Library System Foundation Liability Fund
 Pioneer Library System Liability Fund
 Pioneer Library System Noble Education Programming and Outreach Endowment Fund
 Pioneer Library System Noble Education Programming and Outreach Liability Fund
 Pioneer Library System Noble Public Library Endowment Fund
 Pioneer Library System Noble Public Library Liability Fund
 Pioneer Library System Shawnee Public Library Dougherty Endowment Fund
 Pioneer Library System Shawnee Public Library Dougherty Liability Fund
 Plaid Donor Advised Fund
 Plant Build and Restore Fiscal Sponsorship Fund
 Pottawatomie County Historical Society Endowment Fund
 Pottawatomie County Jr. Livestock Show Educational Fund
 Pottawatomie County Livestock Show - Otto Krausse Stewardship Award Endowment Fund
 Pottawatomie County Livestock Show - Otto Krausse Stewardship Award Liability Fund

Prevent Blindness Oklahoma Endowment Fund
 Prevent Blindness Oklahoma Liability Fund
 Project Boom Fiscal Sponsorship Fund
 Project O Si Yo Fiscal Sponsorship Fund
 PRSA Oklahoma City Chapter Endowment Fund
 PRSA Oklahoma City Chapter Liability Fund
 Rae Rippetoe Blair and Craig Blair Memorial Scholarship Fund
 Ralph Enix Charitable Fund
 Ralph Enix Hennessey Education Foundation Designated Endowment Fund
 Ralph Enix Kingfisher Meals on Wheels Designated Endowment Fund
 Ralph Enix Scholarship Fund
 Ralph Harris Professional Training Endowment Fund
 Ramona Kolander Esphahanian Shattuck Scholarship Fund
 Ray and Nancy Cravens Scholarship Fund
 Raymond E. and Zach Barger Memorial Scholarship Fund
 RCScience Memorial Scholarship Fund
 Ready Help Go Fiscal Sponsorship Fund
 Reconstruction of Corpus Christi Food Pantry Fiscal Sponsorship Fund
 Red Andrews Christmas Dinner Foundation Endowment Fund
 Red Andrews Christmas Dinner Foundation Liability Fund
 Redbud Data Trust Fiscal Sponsorship Fund
 Red River Technology Center Education Foundation Endowment Fund
 Red River Technology Center Education Foundation Liability Fund
 REGENERATE OKLAHOMA Fiscal Sponsorship Fund
 Regional Food Bank of Oklahoma Endowment Fund
 Regional Food Bank of Oklahoma Liability Fund
 ReMerge Endowment Fund
 ReMerge Liability Fund
 Republic Community Enrichment Endowed Field of Interest Fund
 Retired Chief Gary Sanderson Scholarship Fund
 Reviving the Jewel Theater Fiscal Sponsorship Fund
 Richard and Johnce Ryerson Donor Advised Fund
 Richard and Rose Ratcliffe Family Donor Advised Fund
 Richard and Sheila Dixon Donor Advised Fund
 Rico Memorial Scholarship Fund
 Ringwood Education Foundation Danny L. and Margaret Ann (Doll) Smith Memorial Scholarship Fund
 Ringwood Education Foundation Dr. Kenton and Mrs. Eula Mae (Oakley) Ross Scholarship Fund
 Ringwood Education Foundation Jack and Betty (Ratzlaff) Mason (Class of 1943) Memorial Scholarship Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Ringwood Education Foundation Lloydene Nance Memorial Scholarship Fund
 Ringwood Education Foundation Scholarship Endowment Fund
 Rita Holder - Choctaw Library Guild Endowment Fund
 Rita Holder - Choctaw Library Guild Liability Fund
 Rizley Family Teacher's Education Endowment Scholarship Fund
 Robert Starr Haile Memorial Scholarship Fund
 Rodney Hobbs Memorial Scholarship Fund
 Roff Educational Enrichment Foundation Endowment Fund
 Roff Educational Enrichment Foundation Liability Fund
 Rogers County Disaster Relief Fiscal Sponsorship Fund
 Rogers County Historical Society Endowment Fund
 Rogers County Historical Society Liability Fund
 Rose Marie Lowther Scholarship Fund
 Ross Wilson Family Donor Advised Fund
 Rotary Club of Midwest City Fiscal Sponsorship Fund
 Rustin Sturgeon Memorial Agriculture Scholarship Fund
 Sayre Public School Foundation Endowment Fund
 Sayre Public School Foundation - Hobbs Endowment Fund
 Sayre Public School Foundation - Hobbs Liability Fund
 Sayre Public School Foundation Liability Fund
 Scissortail Studios Fiscal Sponsorship Fund
 Sean Kyle Memorial Scholarship Fund
 Sean R. Culbert/Allison M. Culbert Memorial Scholarship Fund
 SEEK Conference Scholarship Fund
 Seiling Community Disaster Relief Fiscal Sponsorship Fund
 Seminole Chamber of Commerce Event Fiscal Sponsorship Fund
 Seminole Community Disaster Relief Fiscal Sponsorship Fund
 Seminole Community Events Fiscal Sponsorship Fund
 Seminole Community Foundation Endowment Fund
 Seminole Nation Museum Programs Endowment Fund
 Seminole Nation Museum Programs Liability Fund
 Seminole Skateboard Park Fiscal Sponsorship Fund
 Shannon Primeau Memorial Scholarship Fund
 Share Medical Center Foundation Endowment Fund
 Share Medical Center Foundation Liability Fund
 Share The Spirit Rogers County Community Endowment Fund
 Share The Spirit Rogers County Community Liability Fund
 Sharon Saulmon Continuing Education Endowment Fund
 Sharon Saulmon Continuing Education Liability Fund
 Shattuck Education Foundation Fiscal Sponsorship Fund

Shattuck Education Foundation Legacy Scholarship Fund
 Shattuck Education Foundation Program Endowment Fund
 Shattuck Education Foundation Scholarship Endowment Fund
 Shattuck Education Foundation Start Scholarship Fund
 Shawnee Community Disaster Relief Fiscal Sponsorship Fund
 Shawnee Community Foundation Endowment Fund
 Shawnee Community Foundation Fiscal Sponsorship Fund
 Shawnee Educational Foundation Endowment Fund
 Shawnee Educational Foundation Liability Fund
 Shawnee Family YMCA Endowment Fund
 Shawnee Family YMCA Liability Fund
 Shawnee Fine Arts Club Scholarship Fund
 Shawnee Police Foundation Endowment Fund
 Shawnee Police Foundation Liability Fund
 Shawnee Sister Cities Fiscal Sponsorship Fund
 Shelterwell, Inc. Fiscal Sponsorship Fund
 Shelterwell, Inc. Private Funds Fiscal Sponsorship Fund
 Shidler Schools Scholarship and Endowment Fund
 SHOUT Fiscal Sponsorship Fund
 SidexSide, Inc. Fiscal Sponsorship Fund
 SidexSide, Inc. Pay for Success Fiscal Sponsorship Fund
 SidexSide, Inc. Private Funds Fiscal Sponsorship Fund
 Sisters of the Sacred Heartland Dr. Allan French Memorial Scholarship Fund
 Soldier Support Fiscal Sponsorship Fund
 Sooner Theatre Endowment Fund
 Sooner Theatre Liability Fund
 South Central Casa Of Oklahoma Inc. Endowment Fund
 South Central Casa Of Oklahoma Inc. Liability Fund
 Southeast High School Athletic Complex Maintenance Endowment Fund
 Southeast High School Athletic Complex Maintenance Liability Fund
 Special Care Designated Endowment Fund
 Special Care Designated Liability Fund
 Special Shattuck Student Needs Endowment Fund
 Stephens County Episcopal Church Designated Endowment Fund
 Stephens County Historical Society & Museum Endowment Fund
 Stephens County Historical Society & Museum Liability Fund
 Stephens County Humane Society Donor Advised Fund
 Stephens County Humane Society Endowment Fund
 Stephens County Humane Society Liability Fund
 STEP UP Transitional Living Program Fiscal Sponsorship Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Steve Winters Memorial Scholarship Fund
 St. Francis of the Woods Endowment Fund
 St. Francis of the Woods Liability Fund
 Stillwater Community Disaster Relief Fiscal Sponsorship Fund
 Stillwater Community Foundation Endowment Fund
 Stillwater Community Foundation Fiscal Sponsorship Fund
 Stillwater Frontier Rotary Endowment Fund
 Stillwater Frontier Rotary Fiscal Sponsorship Fund
 Stillwater Frontier Rotary Liability Fund
 Stillwater Frontier Rotary Scholarship Endowment Fund
 Stillwater Frontier Rotary Scholarship Liability Fund
 Stillwater Kiwanis Foundation Endowment Fund
 Stillwater Kiwanis Foundation Liability Fund
 Stillwater Kiwanis Special Projects Donor Advised Fund
 Stillwater Public Education Foundation, Inc. Adopt an Author Endowment Fund
 Stillwater Public Education Foundation, Inc. Adopt an Author Liability Fund 2491
 Stillwater Public Education Foundation, Inc. General Endowment Fund 2492
 Stillwater Public Education Foundation, Inc. General Liability Fund 2493
 Stillwater Public Education Foundation, Inc. Larry Gish Endowment Fund
 Stillwater Public Education Foundation, Inc. Larry Gish Liability Fund 2494
 Stroud in Action Community Fund
 Stroud in Action Fiscal Sponsorship Fund
 Sue and Wiley Madole Firehouse Arts Education Endowment Fund
 Sue and Wiley Madole Firehouse Arts Education Liability Fund
 Suited for Success Endowment Fund
 Suited for Success Liability Fund
 Sunbeam Family Services Endowment Fund
 Sunbeam Family Services Liability Fund
 Sund-San Pedro Donor Advised Fund
 Supporting Kids in Independent Living Endowment Fund
 Supporting Kids in Independent Living Liability Fund
 Symcox Children's Scholarship Fund for YMCA
 Symcox Children's Scholarship Liability Fund for YMCA of Greater OKC
 Tahlequah Athletic Alumni Endowment Fund
 Tahlequah Athletic Alumni Fiscal Sponsorship Fund
 Tahlequah Athletic Alumni Liability Fund
 Tahlequah Community Disaster Relief Fiscal Sponsorship Fund
 Tahlequah Community Endowment Fund

Tahlequah Community Fiscal Sponsorship Fund
 Tahlequah Public Schools Foundation Endowment Fund
 Tahlequah Public Schools Foundation Liability Fund
 Tahlequah Schools Athletic Foundation Endowment Fund
 Tahlequah Schools Athletic Foundation Liability Fund
 TEEM Self Help Designated Fund
 TEEM Self Help Liability Fund
 Teen Advisors of Norman Endowment Fund
 Teen Recovery Solutions Endowment Fund
 Teen Recovery Solutions Liability Fund
 Terry and Kathy Snider Donor Advised Fund
 The Children's Center Endowment Fund
 The Children's Center Liability Fund
 The Chisholm Endowment Fund
 The Chisholm Liability Fund
 The City of the Village Animal Welfare Fiscal Sponsorship Fund
 The Faith Fund Donor Advised Fund
 The Giving Garden OKC Fiscal Sponsorship Fund
 The Hideout Rebuild Fiscal Sponsorship Fund
 The Kennedy Scholarship Endowment Fund
 The Lynn Ann McIntosh Endowed Scholarship Fund
 The Oklahoma First Family Residence Fiscal Sponsorship Fund
 The Oklahoma Initiative Fund
 The Oklahoman Native American Journalism Fellowship Field of Interest Fund
 The Oklahoma Society for Psychoanalytic Studies Endowment Fund
 The Oklahoma Society for Psychoanalytic Studies Liability Fund
 The Robert Cason Instrumental Music Fund
 The Virtue Center Endowment Fund
 The Virtue Center Liability Fund
 Thompson House Beth Statue Endowment Fund
 Thompson House Beth Statue Liability Fund
 Thompson House Endowment Fund
 Thompson House Liability Fund
 Thunderbird Chapel Fiscal Sponsorship Fund
 Thunderbird Clubhouse Endowment Fund
 Thunderbird Clubhouse Liability Fund
 Thunderbird Memorial Garden Fiscal Sponsorship Fund
 Tom and Monica McCasland Family Donor Advised Fund
 Tom and Phyllis McCasland Donor Advised Fund
 Tomas Rivera Educational Empowerment Conference (TREE Conference) Fiscal Sponsorship Fund
 Toy and Action Figure Museum Endowment Fund
 Toy and Action Figure Museum Liability Fund

OUR FUNDS STATEWIDE

IN ALPHABETICAL ORDER

Toy Shop of Duncan Facility Maintenance Endowment Fund
 Toy Shop of Duncan Facility Maintenance Liability Fund
 Trauma Education Field of Interest Fiscal Sponsorship Fund
 Treva R. Gilliland Memorial Scholarship Fund
 Tulsa Engineering Scholarship Fund
 United Way of Central Oklahoma Endowment Fund
 United Way of Central Oklahoma Liability Fund
 United Way of Stephens County Endowment Fund
 United Way of Stephens County Liability Fund
 UPAEP Administrative Fiscal Sponsorship Fund
 UPAEP Foundation Endowment Fund
 UPAEP Foundation Liability Fund
 UPAEP Jose Rodolfo Carvajal Sanchez Scholarship Fund
 Urban Missions Endowment Fund
 Urban Missions Liability Fund
 Variety Health Center Endowment Fund
 Variety Health Center Liability Fund
 Velma-Alma Fountain of Knowledge Alumni Scholarship Fund
 Vibrant Stillwater Fiscal Sponsorship Fund
 Vivian Wilcoxson Waller Endowment Fund for OBU
 Warren (Bud) and Maxine Nichols Scholarship Fund
 Wayland Loring Memorial Scholarship Fund
 Waymaker Rescue Fiscal Sponsorship Fund
 Wayne Heiliger Memorial Donor Advised Fund
 Waynoka Education Foundation Endowment Fund
 Waynoka Education Foundation Liability Fund
 Waynoka Historical Society Endowment Fund
 Waynoka Historical Society Liability Fund
 Weatherford Community Disaster Relief Fiscal Sponsorship Fund
 Weatherford Community Endowment Fund
 Weatherford Hospital Foundation Fund (Community Fund)
 Weatherford Pioneer Center Foundation Donor Advised Fund
 Welch Public Schools Enrichment Foundation Endowment Fund
 Welch Public Schools Enrichment Foundation Liability Fund
 Western Plains Youth and Family Services Endowment Fund
 Western Plains Youth and Family Services Liability Fund
 Wewoka Class of 1949 Endowed Scholarship Fund
 Will Lightfoot Family Donor Advised Fund
 Willow Springs Designated Endowment Fund
 Willow Springs Designated Liability Fund
 Wings of Hope Family Crisis Services Endowment Fund

Wings of Hope Family Crisis Services Liability Fund
 Winter on Western Foundation Fiscal Sponsorship
 Women's Foundation of Oklahoma Endowment
 Women's Foundation of Oklahoma Grantmaking Fund
 Woods County Coalition Fiscal Sponsorship Fund
 Year of Jubilee Donor Advised Fund



**Bust of Logan Billingsley at the
National Hall of Fame for Famous
American Indians in Anadarko**

2024

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