

# PUBLIC INSPECTION

EXTENDED TO FEBRUARY 16, 2016

Form **990**

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2014

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**A** For the 2014 calendar year, or tax year beginning **JUL 1, 2014** and ending **JUN 30, 2015**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>COMMUNITIES FOUNDATION OF OKLAHOMA, INC.</b> Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>2932 NW 122ND STREET, SUITE D</b> City or town, state or province, country, and ZIP or foreign postal code <b>OKLAHOMA CITY, OK 73120-1955</b> <b>F</b> Name and address of principal officer: <b>MARY JENKINS</b> <b>2932 NW 122ND ST, SUITE D, OKLAHOMA CITY, OK</b>	<b>D</b> Employer identification number <b>73-1396320</b> <b>E</b> Telephone number <b>405-755-5571</b> <b>G</b> Gross receipts \$ <b>19,879,006.</b> <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ▶ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J</b> Website: ▶ <b>WWW.CFOK.ORG</b>		
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: <b>1992</b> <b>M</b> State of legal domicile: <b>OK</b>

**Part I Summary**

	<b>1</b>	Briefly describe the organization's mission or most significant activities: <b>SERVE PHILANTHROPIC NEEDS OF ALL OF OKLAHOMA</b>		
<b>Activities &amp; Governance</b>	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	3	9
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	4	9
	<b>5</b>	Total number of individuals employed in calendar year 2014 (Part V, line 2a)	5	0
	<b>6</b>	Total number of volunteers (estimate if necessary)	6	102
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	<b>7b</b>	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
<b>Revenue</b>	<b>8</b>	Contributions and grants (Part VIII, line 1h)	Prior Year 10,796,091.	Current Year 11,026,982.
	<b>9</b>	Program service revenue (Part VIII, line 2g)	0.	0.
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	4,515,168.	7,874,620.
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	955,752.	977,404.
	<b>12</b>	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	16,267,011.	19,879,006.
<b>Expenses</b>	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	9,716,576.	12,853,587.
	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>82,608.</b>		
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,553,606.	1,738,370.
	<b>18</b>	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	11,270,182.	14,591,957.
<b>Net Assets or Fund Balances</b>	<b>19</b>	Revenue less expenses. Subtract line 18 from line 12	4,996,829.	5,287,049.
	<b>20</b>	Total assets (Part X, line 16)	Beginning of Current Year 93,314,778.	End of Year 92,391,641.
	<b>21</b>	Total liabilities (Part X, line 26)	4,460,414.	4,100,702.
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20	88,854,364.	88,290,939.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer <b>MARY JENKINS, CHAIR</b> Type or print name and title	Date
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>ELLAN WRIGHT</b>	Preparer's signature Date <input type="checkbox"/> Check if self-employed PTIN <b>P00112450</b>
	Firm's name ▶ <b>RSM US LLP</b> Firm's address ▶ <b>531 COUCH DR. OKLAHOMA CITY, OK 73102</b>	Firm's EIN ▶ <b>42-0714325</b> Phone no. (405) 239-7961

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: SERVE PHILANTHROPIC NEEDS OF ALL OF OKLAHOMA

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code: ) (Expenses \$ 1,014,426. including grants of \$ 958,789. ) (Revenue \$ ) GRANTS WERE PROVIDED TO FIRST SERVE OKC TO FACILITATE CONSTRUCTION OF AN EXPANDED FACILITY WHICH WILL ENABLE THE PROGRAM TO EXPAND. FIRST SERVES PURPOSE IS TO STRENGTHEN THE LIVES AND ENHANCE THE CHARACTER OF UNDERSERVED YOUTH BY PROVIDING EDUCATION, SCHOLARSHIPS, MENTORSHIP, PHYSICAL FITNESS, AND COMMUNITY SERVICE THROUGH TENNIS.

4b (Code: ) (Expenses \$ 950,361. including grants of \$ 898,237. ) (Revenue \$ ) GRANTS WERE AWARDED TO SMART START CENTRAL OKLAHOMA TO PROVIDE SERVICES TO OKLAHOMA CITY'S CHILDREN FOR BIRTH TO AGE 5 FROM LOW INCOME FAMILIES. THE READY FOR KINDERGARTEN PROGRAM IS DESIGNED TO INCREASE LITERACY AND SCHOOL PREPAREDNESS.

4c (Code: ) (Expenses \$ 713,640. including grants of \$ 674,509. ) (Revenue \$ ) GRANTS WERE PROVIDED TO ASSIST JOHN REX ELEMENTARY SCHOOL IN DOWNTOWN OKLAHOMA CITY. THE CHARTER SCHOOL WAS OPENED TO PROVIDE A RIGOROUS, QUALITY EDUCATION TO AN ECONOMICALLY AND RACIALLY DIVERSE GROUP OF STUDENTS IN THE HEART OF THE CITY.

4d Other program services (Describe in Schedule O.) (Expenses \$ 11,120,060. including grants of \$ 10,322,052. ) (Revenue \$ )

4e Total program service expenses 13,798,487.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors?</i> .....	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....	<b>3</b>	X
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....	<b>4</b>	X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	<b>6</b> X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....	<b>9</b>	X
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	<b>10</b>	X
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....	<b>11b</b>	X
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....	<b>11d</b>	X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>11e</b>	X
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>11f</b> X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....	<b>12a</b> X	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....	<b>12b</b>	X
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....	<b>14a</b>	X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....	<b>14b</b>	X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....	<b>15</b>	X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....	<b>16</b>	X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....	<b>17</b>	X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....	<b>18</b>	X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....	<b>19</b>	X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....	<b>20a</b>	X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....	<b>20b</b>	

**COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.**

**Part IV Checklist of Required Schedules** *(continued)*

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	X	
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....		X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....		X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? .....	X	

**Note.** All Form 990 filers are required to complete Schedule O .....

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		X
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders		
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
<b>c</b>	Enter the amount of reserves on hand		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
<b>1b</b>	Enter the number of voting members included in line 1a, above, who are independent		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	X	
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
<b>7b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>8a</b>	a The governing body?	X	
<b>8b</b>	b Each committee with authority to act on behalf of the governing body?	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>10b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>11b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>12b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>12c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
<b>13</b>	Did the organization have a written whistleblower policy?	X	
<b>14</b>	Did the organization have a written document retention and destruction policy?	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>15a</b>	a The organization's CEO, Executive Director, or top management official		X
<b>15b</b>	b Other officers or key employees of the organization		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>16b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **OK**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **FOUNDATION MANAGEMENT INC. - 405-755-5571**  
**2932 NW 122 SUITE D, OKLAHOMA CITY, OK 73120-1955**







COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

Form 990 (2014)

73-1396320 Page 9

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b>	11,026,982.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$ .....		1,067,614.				
	<b>h Total.</b> Add lines 1a-1f .....		11,026,982.				
<b>Program Service Revenue</b>	<b>2 a</b> _____	<b>Business Code</b>					
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....						
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		1,698,394.			1,698,394.	
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....		52,164.			52,164.	
	<b>6 a</b> Gross rents .....	(i) Real	(ii) Personal				
		<b>b</b> Less: rental expenses .....					
		<b>c</b> Rental income or (loss) .....					
		<b>d</b> Net rental income or (loss) .....					
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities	(ii) Other				
		<b>b</b> Less: cost or other basis and sales expenses .....		0.			
		<b>c</b> Gain or (loss) .....		6,176,226.			
		<b>d</b> Net gain or (loss) .....		6,176,226.	6,176,226.		
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>					
		<b>b</b> Less: direct expenses .....	<b>b</b>				
		<b>c</b> Net income or (loss) from fundraising events .....					
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>					
<b>b</b> Less: direct expenses .....		<b>b</b>					
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>						
	<b>b</b> Less: cost of goods sold .....	<b>b</b>					
	<b>c</b> Net income or (loss) from sales of inventory .....						
Miscellaneous Revenue		<b>Business Code</b>					
<b>11 a</b> MANAGEMENT FEES .....	900099		925,240.	925,240.			
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....			925,240.				
<b>12 Total revenue.</b> See instructions. ....			19,879,006.	7,101,466.	0.	1,750,558.	

432009 11-07-14

Form 990 (2014)

**COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.**

Form 990 (2014)

73-1396320 Page **10**

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	11,737,605.	11,737,605.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22	1,115,982.	1,115,982.		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees				
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages				
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
<b>9</b> Other employee benefits				
<b>10</b> Payroll taxes				
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management				
<b>b</b> Legal				
<b>c</b> Accounting	19,200.		19,200.	
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees	373,724.		373,724.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
<b>12</b> Advertising and promotion	19,615.			19,615.
<b>13</b> Office expenses				
<b>14</b> Information technology				
<b>15</b> Royalties				
<b>16</b> Occupancy				
<b>17</b> Travel				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings				
<b>20</b> Interest				
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization				
<b>23</b> Insurance				
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> <b>FMI MANAGEMENT FEE</b>	1,259,866.	944,900.	251,973.	62,993.
<b>b</b> <b>CONFERENCES, DUES, &amp; PU</b>	21,483.		21,483.	
<b>c</b> <b>TECHNOLOGY EXPENSES</b>	20,352.		20,352.	
<b>d</b> <b>DIRECTORS &amp; OFFICERS LI</b>	17,576.		17,576.	
<b>e</b> All other expenses	6,554.		6,554.	
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	14,591,957.	13,798,487.	710,862.	82,608.
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Form 990 (2014)

73-1396320 Page 11

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	5,478,064.	<b>1</b>	3,523,006.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net .....	2,661,797.	<b>3</b>	2,132,564.
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	1,884.	<b>9</b>	402.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 29,515.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 29,515.	<b>10c</b> 0.	0.
	<b>11</b> Investments - publicly traded securities .....	85,173,033.	<b>11</b>	86,735,669.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....		<b>15</b>	
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	93,314,778.	<b>16</b>	92,391,641.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	64,861.	<b>17</b>	51,918.
	<b>18</b> Grants payable .....	4,395,553.	<b>18</b>	4,048,784.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	4,460,414.	<b>26</b>	4,100,702.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets .....	88,854,364.	<b>27</b>	88,290,939.
	<b>28</b> Temporarily restricted net assets .....		<b>28</b>	
	<b>29</b> Permanently restricted net assets .....		<b>29</b>	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>	
<b>33</b> Total net assets or fund balances .....	88,854,364.	<b>33</b>	88,290,939.	
<b>34</b> Total liabilities and net assets/fund balances .....	93,314,778.	<b>34</b>	92,391,641.	

Form 990 (2014)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	19,879,006.
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,591,957.
3	Revenue less expenses. Subtract line 2 from line 1	3	5,287,049.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	88,854,364.
5	Net unrealized gains (losses) on investments	5	-5,850,474.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	88,290,939.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2014)

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Form **8868**

### Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

(Rev. January 2014)  
Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. <b>COMMUNITIES FOUNDATION OF OKLAHOMA, INC.</b>	Employer identification number (EIN) or <b>73-1396320</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>2932 NW 122ND STREET, SUITE D</b>	Social security number (SSN)
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>OKLAHOMA CITY OK 73120-1955</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)  **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**FOUNDATION MANAGEMENT INC.  
2932 NW 122 SUITE D**

• The books are in the care of **OKLAHOMA CITY** **OK 73120-1955**

Telephone No. **405-755-5571**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **02/15/16**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

►  calendar year \_\_\_\_\_ or

►  tax year beginning **07/01/14**, and ending **06/30/15**

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>0</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>0</b>
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.



COMMUNITIES FOUNDATION OF OKLAHOMA,

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	11124371.	36030271.	8222313.	10796091.	11026982.	77200028.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	11124371.	36030271.	8222313.	10796091.	11026982.	77200028.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						
<b>6 Public support.</b> Subtract line 5 from line 4.						77200028.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
<b>7</b> Amounts from line 4 .....	11124371.	36030271.	8222313.	10796091.	11026982.	77200028.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....	772,348.	1258689.	1649380.	1538086.	1750558.	6969061.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	712,233.	727,172.	779,348.	864,991.	925,240.	4008984.
<b>11 Total support.</b> Add lines 7 through 10						88178073.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	87.55 %
<b>15</b> Public support percentage from 2013 Schedule A, Part II, line 14 .....	<b>15</b>	90.15 %
<b>16a 33 1/3% support test - 2014.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2013.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2014.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2013.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge ...						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ...						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** .....

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2013 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2013 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2014.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**b 33 1/3% support tests - 2013.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions .....



**Part IV Supporting Organizations**

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer (b) below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

**Section D. Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		

**Section E. Type III Functionally-Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).			
<b>2</b> Activities Test. Answer (a) and (b) below.		Yes	No
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount		(A) Prior Year	Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).		

COMMUNITIES FOUNDATION OF OKLAHOMA,

Schedule A (Form 990 or 990-EZ) 2014 INC.

73-1396320 Page 7

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 <b>Total annual distributions.</b> Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2014 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1 Distributable amount for 2014 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions)			
3 Excess distributions carryover, if any, to 2014:			
a			
b			
c			
d			
e From 2013			
f <b>Total</b> of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2014 distributable amount			
i Carryover from 2009 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2014 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2014 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
6 Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).			
7 <b>Excess distributions carryover to 2015.</b> Add lines 3j and 4c.			
8 Breakdown of line 7:			
a			
b			
c			
d Excess from 2013			
e Excess from 2014			

Schedule A (Form 990 or 990-EZ) 2014

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12.

Also complete this part for any additional information. (See instructions).

Multiple horizontal lines for supplemental information.

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

Name of the organization

COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

Employer identification number

73-1396320

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990.

OMB No. 1545-0047

**2014**

Open to Public Inspection

▶ Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization **COMMUNITIES FOUNDATION OF OKLAHOMA, INC.** Employer identification number **73-1396320**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	39	871
2 Aggregate value of contributions to (during year)	3,094,542.	10,913,502.
3 Aggregate value of grants from (during year)	3,998,545.	12,722,487.
4 Aggregate value at end of year	33,351,149.	87,975,688.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space
- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.
- |  | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements   | 2a                              |
| b Total acreage restricted by conservation easements   | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a)   | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d                              |
- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_
- 4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No
- 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenue included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_
- (ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenue included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_
- b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange programs
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	22,802,131.	19,443,733.	16,843,849.	14,205,082.	
b Contributions	1,765,592.	1,070,938.	1,273,261.	3,110,289.	
c Net investment earnings, gains, and losses	466,092.	3,352,523.	2,229,788.	311,928.	
d Grants or scholarships					
e Other expenditures for facilities and programs	1,721,239.	816,789.	695,020.	603,043.	
f Administrative expenses	272,361.	248,274.	208,144.	180,407.	
g End of year balance	23,040,215.	22,802,131.	19,443,733.	16,843,849.	

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  100.00 %
- b Permanent endowment  \_\_\_\_\_ %
- c Temporarily restricted endowment  \_\_\_\_\_ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment	29,515.		29,515.	0.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				0.



**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	9,897,507.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	-5,850,474.	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	-5,850,474.	
3	Subtract line 2e from line 1	3	15,747,981.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	4,131,025.	
c	Add lines 4a and 4b	4c	4,131,025.	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	19,879,006.	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	11,243,084.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	0.	
3	Subtract line 2e from line 1	3	11,243,084.	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	3,348,873.	
c	Add lines 4a and 4b	4c	3,348,873.	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	14,591,957.	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

MANAGEMENT HAS EVALUATED THE FOUNDATIONS TAX POSITIONS AND CONCLUDED THAT THE FOUNDATION HAS TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENTS TO COMPLY WITH THE PROVISIONS OF THIS GUIDANCE. WITH FEW EXCEPTIONS, THE FOUNDATION IS NOT SUBJECT TO EXAMINATION BY ANY TAX JURISDICTION FOR YEARS PRIOR TO JUNE 30, 2011.

**PART XI, LINE 4B - OTHER ADJUSTMENTS:**

AGENCY TRANSFERS SUBJECT TO FAS 136 4,131,025.

**PART XII, LINE 4B - OTHER ADJUSTMENTS:**

AGENCY TRANSFERS SUBJECT TO FAS 136 3,348,873.



**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No. 1545-0047

**2014**

Open to Public  
Inspection

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization **COMMUNITIES FOUNDATION OF OKLAHOMA, INC.** Employer identification number **73-1396320**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ALL SAINTS' EPISCOPAL CHURCH 809 WEST CEDAR DUNCAN, OK 73533	73-0796096	501(C)(3)	7,118.	0.			2014 ANNUAL DISTRIBUTION
ALVA RUNNYMEDE, C/O BILLIE BUCKLES 501 SPRUCE ALVA, OK 73717		501(C)(3)	9,966.	0.			2014 ANNUAL DISTRIBUTION
AMERICAN BRAIN TUMOR ASSOCIATION 8550 W. BRYN MAWR AVE, SUITE 550 CHICAGO, IL 60631	23-7286648	501(C)(3)	80,000.	0.			SUPPORT GRANT IN HONOR OF FARMER BOB & BOB WILLIS MEDICAL STUDENT SUMMER PROGRAM
AMES CEMETERY P.O. BOX 514 AMES, OK 73718		501(C)(3)	6,887.	0.			2014 ANNUAL DISTRIBUTION
ANNA'S HOUSE 10915 WATERS WELLING WAY EDMOND, OK 73013	33-1203679	501(C)(3)	35,000.	0.			GENERAL SUPPORT GRANT
ASSISTANCE LEAGUE OF NORMAN 809 WALL STREET NORMAN, OK 73069	73-0927199	501(C)(3)	31,434.	0.			2014 ANNUAL DISTRIBUTION

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ \_\_\_\_\_
- 3** Enter total number of other organizations listed in the line 1 table ▶ \_\_\_\_\_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2014)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

<b>Part II</b> Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AT&T PERFORMING ARTS CENTER 2100 ROSS AVENUE, STE. 650 DALLAS, TX 75201	75-2890923	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT
BANK IT: A HABIT OF HELPING FOUNDATION FISCAL SPONSORSHIP FUND - 29827 COUNTY ROAD 510 - ALVA, OK 73717	45-3141550	501(C)(3)	39,180.	0.			RECEIVED 501C3 CLOSING FUND
BEAUTIFUL DREAM SOCIETY P.O. BOX 32554 OKLAHOMA CITY, OK 73123	27-2574811	501(C)(3)	15,962.	0.			DONATION TO BEAUTIFUL DREAM SOCIETY
BETA THETA PI FOUNDATION OF OKLAHOMA, INC. - P.O. BOX 721805 - NORMAN, OK 73070	31-6050515	501(C)(3)	100,000.	0.			CONSTRUCTION/RENOVATION, BENEFITING EDUCATION ENDEAVORS
BLACKWELL PUBLIC SCHOOL FOUNDATION PO BOX 151 BLACKWELL, OK 74631	73-1330442	501(C)(3)	6,603.	0.			2014 ANNUAL DISTRIBUTION
BOYS & GIRLS CLUB OF OKLAHOMA COUNTY - P.O. BOX 18701 - OKLAHOMA CITY, OK 73154	73-1472202	501(C)(3)	30,250.	0.			SUPPORT GRANT
BRIDGES OF NORMAN, INC. 1670 N. STUBBEMAN NORMAN, OK 73069		501(C)(3)	8,000.	0.			GENERAL SUPPORT GRANT
BRISTOW EDUCATION FOUNDATION P.O. BOX 531 BRISTOW, OK 74010		501(C)(3)	4,698.	0.			REIMBURSE - 5/8/15 EVENT EXPENSES - PERFORMER & FOOD
BRISTOW EDUCATION FOUNDATION FUNDS COMMUNITY BANK - P.O. BOX 1020 - BRISTOW, OK 74010	73-1450789	501(C)(3)	398,945.	0.			RETURN OF PRINCIPAL

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BRISTOW PUBLIC SCHOOLS COMMUNITY BANK, C/O MATT - PO BOX 1020 - BRISTOW, OK 74010	73-6026797	501(C)(3)	15,930.	0.			ANNUAL GRANTS TO TEACHERS
BURLINGTON EDUCATION FOUNDATION P. O. BOX 17 BURLINGTON, OK 73722	73-1536760	501(C)(3)	7,473.	0.			2014 ANNUAL DISTRIBUTION
CALM WATERS 4334 N.W. EXPRESSWAY, STE. 101 OKLAHOMA CITY, OK 73116	73-1561707	501(C)(3)	17,183.	0.			2014 ANNUAL DISTRIBUTION
CAMERON UNIVERSITY, DEPT OF EDUCATION - 2800 W. GORE BLVD - LAWTON, OK 73505		501(C)(3)	5,000.	0.			CAMPUS GRANT
CASA OF CHEROKEE COUNTY P.O. BOX 1788 TAHLEQUAH, OK 74465	73-1478988	501(C)(3)	5,648.	0.			2014 ANNUAL DISTRIBUTION
CASA OF OKLAHOMA COUNTY 5905 CLASSEN COURT, STE 302 OKLAHOMA CITY, OK 73118		501(C)(3)	31,586.	0.			2014 ANNUAL DISTRIBUTION
CASADY SCHOOL 9500 N. PENNSYLVANIA OKLAHOMA CITY, OK 73156-0390	73-0587209	501(C)(3)	52,976.	0.			2014 ANNUAL DISTRIBUTION
CELEBRATION PRESCHOOL, INC PO BOX 890847 OKLAHOMA CITY, OK 73189	51-0186343	501(C)(3)	10,000.	0.			SUPPORT GRANT
CENTRAL OKLAHOMA HUMANE SOCIETY 9300 N. MAY AVE. STE. 400-281 OKLAHOMA CITY, OK 73120	20-8446621	501(C)(3)	40,000.	0.			SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHICKASHA AREA ARTS COUNCIL P.O. BOX 505 CHICKASHA, OK 73018	73-1385017	501(C)(3)	5,000.	0.			2014 GRANTS
CHICKASHA CHRISTIAN MINISTRIES 1602 W. TENNESSEE AVE CHICKASHA, OK 73018	73-1242989	501(C)(3)	25,000.	0.			2014 GRANTS
CHICKASHA FESTIVAL OF LIGHT, INC. 211 CHICKASHA AVE CHICKASHA, OK 73018		501(C)(3)	15,000.	0.			2014 GRANTS
CHICKASHA PUBLIC SCHOOLS FOUNDATION - P.O. BOX 2443 - CHICKASHA, OK 73023		501(C)(3)	5,000.	0.			2014 GRANTS
CHICKASHA ROBOTICS TEAM 101 JOHN P COWAN CHICKASHA, OK 73018		501(C)(3)	10,000.	0.			2014 GRANTS
CHIEF FIRE & SAFETY CO., INC. PO BOX 1214 CHICKASHA, OK 73023	73-1032744	501(C)(3)	3,717.	0.			INV# 179253 & 177687
CHISHOLM TRAIL ARTS COUNCIL 810 W. WALNUT DUNCAN, OK 73533	73-1028488	501(C)(3)	8,208.	0.			2014 ANNUAL DISTRIBUTION
CHISHOLM TRAIL CHURCH OF CHRIST 1404 WEST MAIN STREET DUNCAN, OK 73533		501(C)(3)	9,726.	0.			COMPASSION CENTER-2014 ANNUAL DISTRIBUTION
CHISHOLM TRAIL HERITAGE CENTER 1000 CHISHOLM TRAIL PARKWAY DUNCAN, OK 73533	14-1896825	501(C)(3)	92,892.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CLAREHOUSE, INC. 7617 S. MINGO TULSA, OK 74133	73-1603851	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT
COMMUNITY CHRISTIAN SCHOOL, INC. 3002 BROCE DR. NORMAN, OK 73072	73-1286326	501(C)(3)	11,000.	0.			SUPPORT GRANT
DALLAS ARBORETUM & BOTANICAL GARDEN, INC. - 8617 GARLAND ROAD - DALLAS, TX 75218	23-7375815	501(C)(3)	10,000.	0.			GENERAL SUPPORT GRANT
DALLAS OPERA, WINSPEAR OPERA HOUSE 2403 FLORA ST. STE. 500 DALLAS, TX 75201	75-6004746	501(C)(3)	35,000.	0.			SUPPORT GRANT
DARTMOUTH COLLEGE 7 LEBANON ST., STE 309 HANOVER, NH 03755	02-0222111	501(C)(3)	100,000.	0.			SUPPORT GRANT
DUNCAN CHAMBER OF COMMERCE & INDUSTRY - P. O. BOX 699 - DUNCAN, OK 73534	73-0178473	501(C)(3)	8,500.	0.			SUPPORT GRANT DUNCAN'S MEMORIAL PARK
DUNCAN GROUP HOMES, INC. 1301 W. MAIN STREET DUNCAN, OK 73533-4328	73-1151612	501(C)(3)	9,394.	0.			2014 ANNUAL DISTRIBUTION
DUNCAN PUBLIC SCHOOLS FBO DHS LIBRARY - PO BOX 1548 - DUNCAN, OK 73534	73-1341146	501(C)(3)	8,493.	0.			2014 ANNUAL DISTRIBUTION
DUNCAN PUBLIC SCHOOLS FOUNDATION P.O. BOX 1882 DUNCAN, OK 73534-1468	73-1341146	501(C)(3)	35,997.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)



COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

<b>Part II</b> Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DUNCAN REGIONAL HOSPITAL HEALTH FOUNDATION - P. O. BOX 2000 - DUNCAN, OK 73534-2000	20-2772056	501(C)(3)	274,410.	0.			2014 ANNUAL DISTRIBUTION
DUNCAN SENIOR CITIZENS CENTER 1110 N. 7TH STREET DUNCAN, OK 73533	73-0775679	501(C)(3)	17,898.	0.			2014 ANNUAL DISTRIBUTION
EASTERN OKLAHOMA STATE COLLEGE DEVELOPMENT FOUNDATION - 1301 WEST MAIN - WILBURTON, OK 74578	23-7281986	501(C)(3)	1,299,903.	0.			2014 ANNUAL DISTRIBUTION
FIREHOUSE ART CENTER 444 SOUTH FLOOD AVENUE NORMAN, OK 73069	23-7112097	501(C)(3)	9,755.	0.			2014 ANNUAL DISTRIBUTION
FIRST CHRISTIAN CHURCH DAY CARE 916 W. WALNUT DUNCAN, OK 73533	73-0661826	501(C)(3)	20,000.	0.			GRANT FOR OPERATIONS PER FUND
FIRST SERVE OKC 7301 NORTH BROADWAY, SUITE 2258 OKLAHOMA CITY, OK 73116	46-3499004	501(C)(3)	383,933.	0.			PAYMENT TO CITY OF OKC TO RECEIVE MATCHING FOR INDOOR FACILITY
FOOD & SHELTER FOR FRIENDS 104 WEST COMANCHE NORMAN, OK 73069	73-1222111	501(C)(3)	2,515.	0.			2014 ANNUAL DISTRIBUTION
FOOD & SHELTER FOR FRIENDS 104 WEST COMANCHE NORMAN, OK 73069	73-1222111	501(C)(3)	100.	0.			SUPPORT GRANT
FOOD & SHELTER FOR FRIENDS 104 WEST COMANCHE NORMAN, OK 73069	73-1222111	501(C)(3)	3,000.	0.			SUPPORT GRANT - NEW HOUSING UNIT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FOOD & SHELTER FOR FRIENDS 104 WEST COMANCHE NORMAN, OK 73069	73-1222111	501(C)(3)	7,000.	0.			GENERAL SUPPORT GRANT
FORT COBB-BROXTON PUBLIC SCHOOLS 600 TOWAKONIE AVENUE FT. COBB, OK 73038		501(C)(3)	39,000.	0.			SUPPORT GRANT - VEHICLE FOR
FREEDOM CHURCH PO BOX 188 PIEDMONT, OK 73078-0188	73-1571631	501(C)(3)	5,000.	0.			SUPPORT GRANT
FRIENDS OF THE WILL ROGERS LIBRARY 1200 ANDRE CIRCLE CLARMORE, OK 74017		501(C)(3)	9,291.	0.			2014 ANNUAL DISTRIBUTION
GABRIEL'S HOUSE P.O. BOX 883 DUNCAN, OK 73534	73-1573021	501(C)(3)	8,195.	0.			2014 ANNUAL DISTRIBUTION
GRADY COUNTY HISTORICAL SOCIETY P.O. BOX 495 CHICKASHA, OK 73023	73-1149766	501(C)(3)	25,000.	0.			2014 GRANTS
HOLDENVILLE EDUCATION FOUNDATION P.O. BOX 641 HOLDENVILLE, OK 74848		501(C)(3)	9,220.	0.			2014 ANNUAL DISTRIBUTION
HOMELESS ALLIANCE 1724 NW 4 STREET OKLAHOMA CITY, OK 73106	11-3718005	501(C)(3)	84,284.	0.			SUPPORT GRANT
HOPEHOUSE SUPPORTIVE AND TRANSITIONAL LIVING, INC. - 6608 N. WESTERN AVE. PMB #168 - OKLAHOMA CITY, OK 73116	27-4689910	501(C)(3)	500,000.	0.			SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INFANT CRISIS SERVICES, INC. 4224 N. LINCOLN BLVD OKLAHOMA CITY, OK 73105	73-1378766	501(C)(3)	26,534.	0.			SUPPORT GRANT - BOOTS & BALL GOWNS
INFANT CRISIS SERVICES, INC. 4225 N. LINCOLN BLVD OKLAHOMA CITY, OK 73106	73-1378766	501(C)(3)	471.	0.			2014 ANNUAL DISTRIBUTION
INFANT CRISIS SERVICES, INC. 4226 N. LINCOLN BLVD OKLAHOMA CITY, OK 73107	73-1378766	501(C)(3)	25,000.	0.			SUPPORT GRANT - CAPITAL CAMPAIGN
INFANT CRISIS SERVICES, INC. 4227 N. LINCOLN BLVD OKLAHOMA CITY, OK 73108	73-1378767	501(C)(3)	263.	0.			2014 ANNUAL DISTRIBUTION
INFANT CRISIS SERVICES, INC. 4228 N. LINCOLN BLVD OKLAHOMA CITY, OK 73109	73-1378768	501(C)(3)	500.	0.			SUPPORT GRANT
JOHN W. REX CHARTER ELEMENTARY SCHOOL, INC. - 500 W. SHERIDAN AVE. - OKLAHOMA CITY, OK 73102	46-0694033	501(C)(3)	598,193.	0.			DEVON - GRANT FOR MONEY MARKET ACCT
KCSC CLASSICAL RADIO FOUNDATION 100 N. UNIVERSITY DR. EDMOND, OK 73034	73-1622883	501(C)(3)	25,000.	0.			SUPPORT GRANT
KEHILA PARK, INC. P.O. BOX 402 SULPHUR, OK 73086	46-2449009	501(C)(3)	649,124.	0.			SUPPORT GRANT FOR MULTIGENERATIONAL COMMUNITY
KILPATRICK CHARITABLE TRUST 1346 DRAYTON WOODS DR. TUCKER, GA 73008		501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KNIGHTS OF COLUMBUS CHARITIES USA INC., ONE COLUMBUS PLAZA - P.O. BOX 1966 - NEW HAVEN, CT 06509	41-2140273	501(C)(3)	10,000.	0.			K OF C CHRISTIAN REFUGEE RELIEF
LAWTON PUBLIC SCHOOLS FOUNDATION, INC. - P.O. BOX 2323 - LAWTON, OK 73502	73-1386496	501(C)(3)	20,574.	0.			2014 ANNUAL DISTRIBUTION
MABEE-GERRER MUSEUM OF ART 1900 W. MACARTHUR DRIVE SHAWNEE, OK 74804	73-1392868	501(C)(3)	8,296.	0.			2014 ANNUAL DISTRIBUTION
MARGARET HUDSON PROGRAM INC 1136 S. ALLEGHENY AVE TULSA, OK 74112	73-0793181	501(C)(3)	9,800.	0.			2015 AWARD
MARY ABBOTT CHILDREN'S HOUSE PO BOX 6316 NORMAN, OK 73070	73-1512416	501(C)(3)	6,399.	0.			SUPPORT GRANT
MEALS ON WHEELS P.O. BOX 1371 NORMAN, OK 73070	73-0931924	501(C)(3)	6,041.	0.			2014 ANNUAL DISTRIBUTION
MERCY HEALTH CENTER FOUNDATION 13321 NORTH MERIDIAN, SUITE 206 OKLAHOMA CITY, OK 73120	73-1593024	501(C)(3)	25,000.	0.			CANCER CENTER SUPPORT GRANT
MIDWEST CITY - DEL CITY PUBLIC SCHOOLS - 7217 S.E. 15TH STREET - MIDWEST CITY, OK 73110	73-6033476	501(C)(3)	9,800.	0.			2015 AWARD
MORE FOUNDATION 301 W. MAIN ST, SUITE 210 ARDMORE, OK 73401	73-1373231	501(C)(3)	86,436.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL COWBOY & WESTERN HERITAGE MUSEUM - 1700 N. E. 63RD - OKLAHOMA CITY, OK 73111	73-0689546	501(C)(3)	11,325.	0.			SUPPORT GRANT
NATURE CONSERVANCY, INC. 408 N.W. 7TH OKLAHOMA CITY, OK 73102	53-0242652	501(C)(3)	30,000.	0.			SUPPORT GRANT
NEW HORIZONS FOUNDATION, INC. 5550 TECH CENTER DR., SUITE 303 COLORADO SPRINGS, CO 80919	84-1123082	501(C)(3)	5,000.	0.			SUPPORT GRANT
NORTHWESTERN OKLAHOMA STATE UNIVERSITY FOUNDATION - 709 OKLAHOMA BOULEVARD - ALVA, OK 73717	73-0947945	501(C)(3)	25,000.	0.			REPLACING SURFACE ON FOOTBALL FIELD
OK FOSTER WISHES 1301 N. SPRING DR. OKLAHOMA CITY, OK 73127	45-2280639	501(C)(3)	5,000.	0.			SUPPORT GRANT
OK LIBRARY ASSOCIATION P. O. BOX 6550 EDMOND, OK 73083	73-1044902	501(C)(3)	9,755.	0.			2014 ANNUAL DISTRIBUTION
OKARCHE EDUCATIONAL FOUNDATION P.O. BOX 324 OKARCHE, OK 73762	73-1511954	501(C)(3)	7,858.	0.			2014 ANNUAL DISTRIBUTION
OKC MUSEUM OF ART 415 COUCH DRIVE OKLAHOMA CITY, OK 73102	73-0528431	501(C)(3)	80,270.	0.			UNRESTRICTED GRANT
OKLAHOMA ACADEMY FOR STATE GOALS P.O. BOX 968 NORMAN, OK 73070	73-1255400	501(C)(3)	59,415.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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OKLAHOMA AFTERSCHOOL NETWORK 133 W. MAIN ST., SUITE 100 OKLAHOMA CITY, OK 73102	45-5533265	501(C)(3)	137,400.	0.			DECEMBER PAYROLL
OKLAHOMA CITY UNIVERSITY 2501 N. BLACKWELDER AVE OKLAHOMA CITY, OK 73106	73-0579265	501(C)(3)	60,000.	0.			SCHOOL OF LAW SUPPORT GRANT
OKLAHOMA FAMILY NETWORK P.O. BOX 21072 OKLAHOMA CITY, OK 73156	73-1515579	501(C)(3)	5,151.	0.			TRANSFER OF MALLEYHENRY FUND TO OK FAMILY NETWORK
OKLAHOMA MEDICAL RESEARCH FOUNDATION - 825 NE 13TH STREET - OKLAHOMA CITY, OK 73104	73-0580274	501(C)(3)	10,000.	0.			SUPPORT GRANT - ANNUAL 241 EVENT
OKLAHOMA WONDERTORIUM P.O. BOX 1299 STILLWATER, OK 74076	73-1610689	501(C)(3)	12,000.	0.			SUPPORT GRANT - EDUCATIONAL PROGRAMS
OKLAHOMA YOUTH EXPOSITION, INC. 500 NW 30TH STREET OKLAHOMA CITY, OK 73118		501(C)(3)	8,177.	0.			2014 ANNUAL DISTRIBUTION
OSU FOUNDATION 400 S. MONROE ST. STILLWATER, OK 74074	73-6097060	501(C)(3)	67,880.	0.			SUPPORT GRANT -
OSU-OKC 900 N. PORTLAND OKLAHOMA CITY, OK 73107		501(C)(3)	5,000.	0.			SINGLE MOTHER STUDENT PROJECT GRANT
OU FOUNDATION 100 TIMBERDELL RD. NORMAN, OK 73019	73-6091755	501(C)(3)	45,007.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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PAULS VALLEY FOUNDATION FOR ACADEMIC EXCELLENCE - P.O. BOX 63 - PAULS VALLEY, OK 73075	73-1362811	501(C)(3)	19,153.	0.			2014 ANNUAL DISTRIBUTION
PAYNE COUNTY YOUTH SERVICES P.O. BOX 2647 STILLWATER, OK 74076	73-1093612	501(C)(3)	9,800.	0.			2015 AWARD
PEACEFUL ANIMAL ADOPTION SHELTER P.O. BOX 491 VINITA, OK 74301	45-5414625	501(C)(3)	20,000.	0.			GENERAL SUPPORT GRANT
PEPPERS RANCH, INC P.O. BOX 3814 EDMOND, OK 73083	73-1608380	501(C)(3)	250,000.	0.			SUPPORT GRANT-INDOOR RIDING ARENA
PET FOOD PANTRY OF OKC P.O. BOX 57678 OKLAHOMA CITY, OK 73157-7678	27-2952574	501(C)(3)	13,500.	0.			SUPPORT GRANT
PIEDMONT SERVICE CENTER P.O. BOX 205 PIEDMONT, OK 73078	73-1611025	501(C)(3)	10,000.	0.			DISASTER RECOVERY GRANT- UNDERINSURED PIEDMONT FAMILY TRYING TO GET BACK INTO HOUSING
PIN OAK CHARITY HORSE SHOW ASSOCIATION - 2501 S. MASON RD. - KATY, TX 77450	74-1755067	501(C)(3)	20,000.	0.			GENERAL SUPPORT GRANT
PIONEER LIBRARY SYSTEM 300 NORMAN CENTER COURT NORMAN, OK 73072	73-6081619	501(C)(3)	5,748.	0.			2014 ANNUAL DISTRIBUTION
PURCELL BASEBALL/SOFTBALL ASSOCIATION - P.O. BOX 715 - PURCELL, OK 73080		501(C)(3)	15,150.	0.			CLOSING FUND

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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REGENTS OF UC DAVIS ONE SHIELDS AVE DAVIS, CA 95616	73-0579272	501(C)(3)	300,000.	0.			SUPPORT THE WORK OF DR. JOHN MADIGAN
REGIONAL FOOD BANK OF OKLAHOMA PO BOX 270968 OKLAHOMA CITY, OK 73137-0968	73-1100380	501(C)(3)	30,100.	0.			SUPPORT GRANT-FOOD FOR KIDS
REMERGE OF OKLAHOMA COUNTY, INC. 1444 N.W. 28 OKLAHOMA CITY, OK 73106	46-4504748	501(C)(3)	349,487.	0.			PAYROLL FOR AUGUST 1, 2014
ROGERS COUNTY VOLUNTEERS FOR YOUTH 1700 S LYNN RIGGS BLVD, STE A CLAREMORE, OK 74017	73-1563581	501(C)(3)	9,800.	0.			2015 AWARD
RONALD MCDONALD HOUSE 1301 NE 14TH STREET OKLAHOMA CITY, OK 73117	73-1103242	501(C)(3)	10,000.	0.			SUPPORT GRANT
ROSE STATE COLLEGE 6420 SE 15 STREET MIDWEST CITY, OK 73110		501(C)(3)	5,000.	0.			SINGLE MOTHER STUDENT PROJECT GRANT
SALVATION ARMY P.O. BOX 2095 OKLAHOMA CITY, OK 73101	58-0660607	501(C)(3)	27,880.	0.			GENERAL SUPPORT GRANT
SAYRE PUBLIC SCHOOL FOUNDATION ENDOWMENT FUNDS - 129 EAST MAIN STREET - SAYRE, OK 73662		501(C)(3)	23,961.	0.			2014 ANNUAL DISTRIBUTION
SHAWNEE PUBLIC LIBRARY 225 N. WEBSTER NORMAN, OK 73069-7133	73-6081619	501(C)(3)	10,446.	0.			2014 ANNUAL DISTRIBUTION

Schedule I (Form 990)



COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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SIMMONS CENTER P.O. BOX 981 DUNCAN, OK 73533	73-1344774	501(C)(3)	7,504.	0.			SUPPORT GRANT
SIMPSONVILLE PARKS AND RECREATION DEPARTMENT - PO BOX 557 - SIMPSONVILLE, KY 40067	61-1024041	501(C)(3)	15,000.	0.			SUPPORT GRANT - 4TH OF JULY
SMART START CENTRAL OKLAHOMA P.O. BOX 21505 OKLAHOMA CITY, OK 73156	42-1593360	501(C)(3)	274,380.	0.			CFO543-PAYROLL
SOONER THEATRE 101 E. MAIN STREET NORMAN, OK 73069	51-0196629	501(C)(3)	5,174.	0.			2014 ANNUAL DISTRIBUTION
SOUTHERN METHODIST UNIVERSITY, CATHERINE MAUER-COX SCHOOL OF BUSINESS - P.O. BOX 750333 - DALLAS, TX 75275	75-0800689	501(C)(3)	50,000.	0.			SCHOOL OF BUSINESS - SUPPORT GRANT
SPRING GATHERING CHARITY HORSE SHOW - 714 SUPERIOR RD. - MAGNOLIA, TX 77354	27-4616166	501(C)(3)	20,000.	0.			GENERAL SUPPORT GRANT
ST. GREGORY'S UNIVERSITY 1900 WEST MACARTHUR SHAWNEE, OK 74804	73-0685198	501(C)(3)	200,000.	0.			SUPPORT GRANT NEW NURSING PROGRAM
ST. JUDE CHILDREN'S RESEARCH HOSPITAL, INC. - 501ST. JUDE PLACE - MEMPHIS, TN 38105	62-0646012	501(C)(3)	10,000.	0.			SUPPORT GRANT
ST. MARY MAGDELENE CATHOLIC CHURCH 625 MAGDALA PLACE APEX, NC 27502	56-2147331	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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ST. MARY MAGDELENE CATHOLIC SCHOOL 625 MAGDALA PLACE APEX, NC 27502	56-2147331	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT
STEPHENS COUNTY HISTORICAL SOCIETY P.O. BOX 1294 DUNCAN, OK 73534	23-7258111	501(C)(3)	6,736.	0.			2014 ANNUAL DISTRIBUTION
STEPHENS COUNTY HUMANE SOCIETY 2110 W. CLUB DRIVE DUNCAN, OK 73533	73-1202082	501(C)(3)	10,080.	0.			2014 ANNUAL DISTRIBUTION
STILLWATER CARES 3115 W. 24TH STILLWATER, OK 74074	27-3331134	501(C)(3)	5,000.	0.			DONATION MATCHING
STILLWATER MEDICAL CENTER FOUNDATION - P.O. BOX 2408 - STILLWATER, OK 74076	73-1173571	501(C)(3)	10,000.	0.			SUPPORT GRANT-WARM WATER POOL PROJECT
STILLWATER PUBLIC EDUCATION FOUNDATION, INC. - 314 S. LEWIS - STILLWATER, OK 74074	73-1267401	501(C)(3)	9,554.	0.			2014 ANNUAL DISTRIBUTION
SUPPORTING KIDS IN INDEPENDENT LIVING/YSOC - 201 N.E. 50TH STREET - OKLAHOMA CITY, OK 73105	73-0940217	501(C)(3)	21,713.	0.			2014 ANNUAL DISTRIBUTION
TAHLEQUAH PUBLIC SCHOOL FOUNDATION 1 PLAZA SOUTH, STE 276 TAHLEQUAH, OK 74464	73-1365473	501(C)(3)	14,665.	0.			CHECK FOR LOCAL ACCOUNT TO CLOSE FUND
TEXAS BIGHORN SOCIETY P.O. BOX 53145 LUBBOCK, TX 79453	76-0043028	501(C)(3)	5,000.	0.			SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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TEXAS CHRISTIAN UNIVERSITY BOX 298200 FORT WORTH, TX 76129	75-0827465	501(C)(3)	100,000.	0.			SUPPORT GRANT
THE CARDINAL GIBBONS FUND 1401 EDWARDS MILL ROAD RALEIGH, NC 27607	56-0786755	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT
THE CHILDREN'S CENTER 6800 N. W. 39TH EXPRESSWAY BETHANY, OK 73008	73-0580264	501(C)(3)	15,999.	0.			SUPPORT GRANT
THE FIRST CONGREGATIONAL CHURCH OF WINTER PARK - 999 JUEL ST. - ORLANDO, FL 32814	59-0637840	501(C)(3)	10,000.	0.			SUPPORT GRANT- THE JEREMIAH PROJECT
TOY SHOP OF DUNCAN P.O. BOX 206 DUNCAN, OK 73534	51-0200884	501(C)(3)	17,276.	0.			2014 ANNUAL DISTRIBUTION
TULSA COMMUNITY FOUNDATION 7030 S. YALE AVE., SUITE 600 TULSA, OK 74136	73-1554474	501(C)(3)	64,790.	0.			MY DREAM TRANSFER
UNITED METHODIST CHURCH OF GARBER PO BOX 55 GARBER, OK 73738		501(C)(3)	5,000.	0.			SUPPORT GRANT
UNITED WAY OF STEPHENS COUNTY P.O. BOX 1632 DUNCAN, OK 73534	23-7210483	501(C)(3)	20,603.	0.			2014 ANNUAL DISTRIBUTION
UNITED WAY OF STILLWATER, OK P.O. BOX 308 STILLWATER, OK 74076-0308	73-0602756	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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UNIVERSITY OF NORTH CAROLINE - CHAPEL HILL - P.O. BOX 309 - CHAPEL HILL, NC 27515	56-6001393	501(C)(3)	20,000.	0.			SUPPORT GRANT FOOTBALL SPECIAL ACCOUNT
UNIVERSITY OF PENNSYLVANIA SCHOOL OF LAW - 3501 SANSOM STREET - PHILADELPHIA, PA 19104		501(C)(3)	50,000.	0.			SUPPORT GRANT
WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE ST., CAMPUS BOX 1004 ST. LOUIS, MO 63130	43-0653611	501(C)(3)	1,000.	0.			SUPPORT GRANT
WELCH PUBLIC SCHOOLS ENRICHMENT FOUNDATION - P. O. BOX 129 - WELCH, OK 74369	73-1480590	501(C)(3)	7,458.	0.			2014 ANNUAL DISTRIBUTION
WELCH PUBLIC SCHOOLS ENRICHMENT FOUNDATION - P. O. BOX 130 - WELCH, OK 74370	73-1480590	501(C)(3)	808.	0.			2014 ANNUAL DISTRIBUTION
SAVANNAH STATION THERAPEUTIC RIDING PROGRAM - P.O. BOX 851215 - YUKON, OK 73085	47-1943254	501(C)(3)	29,924.	0.			QUOTE # 00002829
WESTERN WAKE CRISIS MINISTRY 103 E. CHATHAM STREET APEX, NC 27502	56-1585440	501(C)(3)	5,000.	0.			GENERAL SUPPORT GRANT
WINN FELINE FOUNDATION 637 WYCKOFF AVE SUITE 336 WYCKOFF, NJ 07481	23-7138699	501(C)(3)	30,000.	0.			SUPPORT GRANT
WOMEN'S OKLAHOMA GOLF ASSOCIATION 6218 S LEWIS AVE STE 200 TULSA, OK 74136-1030	73-1197623	501(C)(3)	35,902.	0.			DISBANDING LOCAL CHAPTER

Schedule I (Form 990)

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Schedule I (Form 990)

73-1396320

Page 1

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YMCA OF GREATER OKLAHOMA CITY 500 N. BROADWAY OKLAHOMA CITY, OK 73102	73-0579270	501(C)(3)	100,000.	0.			SUPPORT GRANT - CAMP CLASSEN
YOUTH & FAMILY SERVICES, INC. PO BOX 1207 EL RENO, OK 73036	73-0970667	501(C)(3)	5,000.	0.			2015 AWARD
YOUTH AT HEART INC P.O. BOX 35798 TULSA, OK 74153	73-1043630	501(C)(3)	9,800.	0.			2015 AWARD
COMMUNITY FOUNDATION OF OKLAHOMA INC. - OTHER GRANTS LESS THAN \$5,000 - 2932 NW 122ND ST, SUITE D - OKLAHOMA CITY, OK 73120-1955	73-1396320	501(C)(3)	3,157,993.	0.			OTHER GRANTS LESS THAN \$5,000



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2014**

Open To Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization **COMMUNITIES FOUNDATION OF OKLAHOMA, INC.** Employer identification number **73-1396320**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	9	1,067,614.	FMV
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2014)

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Multiple horizontal lines for supplemental information.



**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

Open to Public  
Inspection

Name of the organization

COMMUNITIES FOUNDATION OF OKLAHOMA,  
INC.

Employer identification number  
73-1396320

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ALL OTHER ACCOMPLISHMENT GRANTS USED IN OTHER COMMUNITY EDUCATIONAL  
PROGRAMS AND MISCELLANEOUS PROGRAMS.

EXPENSES \$ 11,120,060. INCLUDING GRANTS OF \$ 10,322,052. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 3:

YES, TO FOUNDATION MANAGEMENT, INC.

FORM 990, PART VI, SECTION B, LINE 11:

THE FORM 990 IS SCANNED AND E-MAILED TO THE BOARD OF DIRECTORS FOR THEIR  
REVIEW. TRUSTEES WILL REPLY TO MANAGEMENT STAFF WITH ANY QUESTIONS OR  
THEIR APPROVAL TO SIGN THE RETURN.

FORM 990, PART VI, SECTION B, LINE 12C:

YES, THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES  
COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, SECTION C, LINE 19:

INFORMATION IS AVAILABLE UPON REQUEST.