

# COMMUNITIES FOUNDATION OF OKLAHOMA



2020 - 2021  
ANNUAL REPORT



**COMMUNITIES  
FOUNDATION OF  
OKLAHOMA**

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## Our History

# 1992

SUPPORTING THE PHILANTHROPIC NEEDS OF OKLAHOMA'S COMMUNITIES WAS THE MOTIVATION FOR TOM MCCASLAND, JR. TO CREATE COMMUNITIES FOUNDATION OF OKLAHOMA (CFO).

# 1999

OKLAHOMA BANKER

**GENE RAINBOLT JOINED MCCASLAND** IN EXPANDING CFO'S ORIGINAL CONCEPT TO PROVIDE PHILANTHROPIC AND INVESTMENT SERVICES TO COMMUNITIES ACROSS OKLAHOMA.

# 2018

CFO HIRES ITS FIRST EXECUTIVE DIRECTOR.

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# Letter from Our Board Chair

**I have been honored to be involved with Communities Foundation of Oklahoma for six years as a board member and prior to that, as an advocate in my own community of Shawnee.** I have watched CFO grow and evolve to a foundation with over 900 funds served and a statewide diversity of clients. With ten employees and over \$140 million in assets under management, CFO has expanded significantly at a time when many other nonprofits haven't had the chance. CFO leadership and staff not only maintained existing programs during the pandemic, but they also pursued other avenues to further our mission of assisting communities statewide. I am humbled and proud of our performance during these challenging times.

Through partnerships such as Community Cares Partners and our continued service to communities and our donors across Oklahoma, CFO proves its commitment to specific projects that have tangible impact felt by our citizens throughout the COVID-19 pandemic. Whether that looks like providing rent assistance to those in need or continuing our normal course of business by helping donors create better and stronger communities, our organization prides itself on being responsive and impact driven.

As we look to further this journey of expansion and continued service around Oklahoma, we are excited that you are here with us. Collaboration is essential for impact-giving to thrive and transform our communities to become better and stronger. It is our hope that through sharing the mission and message of CFO, you are inspired to live generously and continue to serve those around you. Thank you for your involvement and dedication to Oklahoma.



JAMES T. STUART

# Communities Foundation of Oklahoma Board of Directors 2020-2021



JAMES T. STUART  
Chair  
(Shawnee)



D.B. GREEN  
Vice Chair  
(Marlow)



TOM MCCASLAND III  
Treasurer  
(Oklahoma City)



ROBERTA BURRAGE  
(Antlers)



MARK GISH  
(Tahlequah)



TRIP HALL  
(Norman)



SUSAN PADDACK  
(Ada)



RICHARD RATCLIFFE  
(Weatherford)



BILL BUCKLES  
(Alva)

NOT PICTURED:

LESLIE RAINBOLT-FORBES, Secretary (Oklahoma City)  
TONEY STRICKLIN (Lawton)  
DAVID RAINBOLT (Oklahoma City)

# Letter from Our Executive Director

**The last year was defined by our ability to adapt to change.** Change in our routines, in our work lives, in our communities. We have witnessed what happens, on a global level, when we all share a universal experience. We have watched as our donors and partners live out the most authentically true version of philanthropy through community collaborations. Although sometimes trying, we have been humbled to witness the development that has been a result of change in our state.

While the nature of change is constant, Communities Foundation of Oklahoma has evolved through radical change not only in the last year, but in the last few. The evolution of our organization has happened fast, but with focus. Our mission has never changed and yet, we have. The expansion of CFO has come with increased staff, broader reach and heightened community involvement. As the organization continues to grow, we seek to be at the forefront of collaborative conversations across Oklahoma.

Since January 2019, we have matured in a multitude of ways: we've opened 182 new funds, grown our scholarship holdings by over \$6 million and through a public-private partnership, taken on the task of distributing the CARES money to those who need assistance the most. All of this is only possible through the generosity of our donors.

Creating better and stronger communities can look different in every situation. As we continue to expand and evolve, it is our mission to empower our donors as they seek out the change they wish to be in their communities. Radical transformation doesn't happen overnight; it happens when good people do good things and are intentional about making them happen. We are honored to partner with changemakers across the state and are proud to share with you the progress we've experienced in the last few years. As always, thank you for your commitment to Oklahoma—our communities and state are better for it.

Live Generously,

A handwritten signature in black ink that reads "Teresa Rose". The signature is fluid and cursive, with a long, sweeping underline that extends to the left.

TERESA ROSE

# Communities Foundation of Oklahoma Staff



TERESA ROSE  
Executive Director



TRAVIS WORMAN  
Chief Financial Officer



ERIKA WARREN  
Director of Donor  
Services and Programs



AUSTIN KLOSOSKY  
Director of  
Scholarships



JENNIFER THURMAN  
Director of  
Philanthropic Services



RACHAEL HUNTER  
Director of  
Communications



RHONDA GILES  
Executive Assistant



JANE TRENCH  
Office and IT Manager



SIDNEY SUTTLES  
Donor Services  
Coordinator



NICOLE HARRIS  
Accounting Coordinator



# PUBLIC & PRIVATE PARTNERSHIPS: Community Cares Partners



**Two heads are better than one. Teamwork makes the dream work.** There are many phrases in the English language that make the same point—collaboration and partnerships create more impact than going it alone. This is the very idea behind the concept of public/private partnerships. Born out of the necessity for increased efficiency, these partnerships occur when a combination of public and private sector entities join together for a common project. This idea of cross-collaborating and joining forces resonates deeply with the mission of Communities Foundation of Oklahoma.

In response to the COVID-19 pandemic and resulting community shut-down, CFO gathered together like-minded friends and peers and began discussing how philanthropy could identify and address the resulting needs on those in our community, specifically to address housing, food, utilities and other essentials. These discussions coincided with the passage of the Federal CARES Act in March, 2020. Almost immediately, CFO and several private funders began collaborating on how coordinating with government entities could bring faster and more efficient relief for those in desperate need. CFO reached out to leaders of the city, county and state and discussed the concept of creating a temporary, “one-stop” source for residents to access the CARES support available by establishing Community CARES Partners (CCP), a program of CFO.

Through this public/private partnership, CCP was given initial donations from private philanthropists totaling \$435,000 which not only helped cover the initial administrative costs, but also allowed CCP to start distributing rent relief one (1) week before the government funds were available. Because the process of cross-collaboration was so effective, CFO and its program partners were awarded the contract for the two additional government funded relief programs that will run through 2025. With CFO acting as the program administrator, we were able to coordinate resources from like-minded community partners and create a program that was reliable, efficient and worked to change lives in the midst of a once-in-a-century pandemic.

**\$21,567,104**

**IN CARES DOLLARS DISTRIBUTED ON BEHALF OF  
THE STATE OF OKLAHOMA, OKLAHOMA COUNTY  
AND OKLAHOMA CITY**



# SCHOLARSHIPS: The Evolution to Efficiency

During the long history of CFO, the scholarship program has produced a rich tradition of success through the thousands of students served. Although the program has grown for many years, the evolution to efficiency began two years ago when a reexamination of the relationships we had with our students occurred. Knowing changes needed to be made, Director of Scholarships, Austin Klososky, focused on enhancing communications between CFO, our donors and students. Scholarships tend to be deeply personal not only to the donor, but to the recipient as well. With this in mind, CFO wanted to acknowledge and celebrate the tremendous accomplishments achieved through the generosity of donors and award of scholarships.

The first major step taken was creating a Universal Application to house all scholarships. By doing so, students were able to see quickly, and with one initial application, the numerous scholarships they initially qualify for. Prior to this, students had to individually apply for each scholarship resulting in students missing opportunities for which they were eligible. Austin then focused his attention and efforts on more personal communication with our students and donors. He added a texting service to reach students in a more direct way and sent letters in addition to personalized emails; we created a new section on the website for students to easily view deadlines. These changes resulted in a more efficient and transparent relationship.

These measures would mean nothing if they didn't create an environment in which we were able to strategically plan, alongside our donors, for a more vibrant and transformational scholarship program. While expansion to serve more students is always a goal, partnering with individuals and organizations whose missions align with ours is our focus. This year, in the midst of a once in a century pandemic, it has been our privilege to work with the Lynn Health Science Institute as they look to expand their scholarship giving to benefit not only their employees but their employee's children, as well. As an organization, they are dreaming beyond today, ensuring the next generation is afforded educational opportunities.

Scholarships have always been a backbone of CFO—they allow donors to see the impact of their generosity in real time. Though the program has evolved over the past few years, its core mission of direct-impact giving has never wavered. The way education is delivered has shifted the past year and will remain fluid for the upcoming future; scholarships will continue to be the steady force that ensure students attain an education they deserve.

**\$1,249,566**

IN SCHOLARSHIP AWARDS PAID OUT TO STUDENTS  
DURING THE **2020-2021** ACADEMIC YEAR

**537**

ACTIVE SCHOLARSHIP  
RECIPIENTS

**272**

**NEW**  
SCHOLARSHIP  
RECIPIENTS  
IN 2021

# ENDOWMENTS: Consistency Amidst Change



**In times of difficulty or change, our nature is to seek out anything stable.** To anything that will allow us to feel a sense of normalcy and keep living our lives. In the times of philanthropy during COVID, that stability came in the form of Endowment Funds. While many nonprofits experienced reduced donations, Endowment Funds provided organizations across the state with the stable funding they needed to continue serving during tough times.

Like the stability of the funds, our commitment to endowments is unwavering. To ensure our donors understand the importance we place on these funds, we match every endowment dollar donated with a 5% donation from CFO. This pledge, along with our investment strategies, allows us to work with individuals and organizations to make sure that the growth of the funds is reflective of the passion behind the organization's mission.

Although the case for Endowment Funds had always been present, nothing highlighted this need more than the shutdowns and social distancing that came with COVID-19. Nonprofits and organizations designed to serve their communities exist off interpersonal connections; take that away and it becomes harder and harder to serve their true purpose. Through these trying times we saw nonprofits turn on a dime and rework their entire model to continue service to their communities. Although the work went on, sometimes the fundraising could not—it was in these situations that organizations with an Endowment Fund were able to stay afloat, plan for the future and continue their work. The stability created by these funds is why they exist; they had always been needed but like many other characteristics of COVID-19, it took the world shifting to understand the true importance that stability plays in our society.

# \$2,437,137

AMOUNT DISTRIBUTED FROM ENDOWMENT FUNDS TO  
NONPROFIT AGENCIES ACROSS THE STATE IN FY21

# GRANTS: Meeting Needs

**Donors give for a multitude of reasons, each unique to that person or family.** Some might involve a personal financial decision; others might want to impact a cause close to their hearts. Regardless of the motivation, the resulting impact of grants is clear. At Communities Foundation of Oklahoma, we are proud to house grant making programs that have stepped up to the plate in the last year and pivoted to meet the needs of communities during crisis.

As an organization, we were pleased this last year to reinstate the Oklahoma Initiative Fund—a longstanding tradition at CFO. Through this state-wide grantmaking fund, our focus is the same as the mission that drives us—serving Oklahomans and meeting the needs they set forth. Because of collaborative conversations, three issue areas were identified: strengthening rural libraries, food security and healthcare. Through completion, \$115,000 was distributed to 12 different organizations across the state.

In addition, the grant-making work of our partner funds has been critical throughout the last year. At Women's Foundation of Oklahoma, the Board decided to act quickly when COVID arose and pivoted their program to ensure emergency grants were given to past recipients for pandemic-related needs for single mothers. Grants are intended to do just that—meet people where the needs lie. Our other partner, Oklahoma Educational Technology Trust, knows all about that kind of service. For the past 20 years they have been making life-changing grants to schools in need across the state. Technology inequity is one of the greatest access barriers of the current time and COVID only highlighted this gap. OETT and their partners at the K20 Center work every day to ensure that students have equitable access to the current technology and teachers have the training to assist them along the way.

Grants are one of the things that immediately come to mind when thinking about philanthropy—and with good reason; they are impactful and create change in our communities. At CFO, through collaboration and partnerships with other organizations, we are excited and energized for what the future holds.



# GRANT MAKING

## Community Fund



### CHICKASHA COMMUNITY FUND

**\$2,700** awarded to the Grady County Historical Society

### NORMAN COMMUNITY FUND

**\$34,066** awarded to the organizations working to enhance the quality of life for citizens of the Norman community

### PAULS VALLEY COMMUNITY FUND

**\$6,000** awarded to programs providing community service, school supplies for children and strengthening community libraries

### SEMINOLE COMMUNITY FUND

**\$395** awarded to Swank Motion Pictures, Inc.

### STILLWATER COMMUNITY FUND

**\$7,692** awarded to community organizations for COVID-19 related needs

### TAHLEQUAH COMMUNITY FUND

**\$136,686** awarded to action-oriented community programs addressing community interests including the arts, education, culture, health and wellness, community beautification and development, leadership, conservation and human services



# Grant Cycles

## **FLEETA GREENWOOD**

**\$10,000** awarded to community organizations

## **OKLAHOMA AIDS CARE FUND**

**\$40,000** awarded to HIV/AIDS service providers in the state of Oklahoma

## **OKC BLACK JUSTICE FUND**

**\$290,500** to Black-led organizations who seek to advance racial equity and justice in Oklahoma City, along with others who can support the mission

## **OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST**

**\$720,000** to Oklahoma schools for the purchase of new technology equipment

## **OKLAHOMA INITIATIVE FUND**

**\$115,000** to rural Oklahoma organizations focused on Literacy and Strengthening Rural Libraries, Health and Mental Health Services, and Food Insecurity

## **WOMEN'S FOUNDATION OF OKLAHOMA**

**\$92,000** in COVID-19 emergency grants to institutions of higher education for their single mother population



# \$4,974,973

AMOUNT DISTRIBUTED THROUGH DONOR ADVISED FUNDS GRANTMAKING



# OUR SERVICES

## Individual Services

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### **PHILANTHROPIC COUNSEL**

We work with donors to create customizable giving plans that achieve philanthropic goals.

### **DONOR ADVISED FUNDS**

Funds established for giving now or far into the future.

### **SCHOLARSHIP FUNDS**

Provide an opportunity for direct impact through a scholarship that aligns with your priorities and values.

### **PLANNED GIVING**

Provides a channel to give through a charitable trust or other legal structure to accomplish your personal financial and philanthropic goals.

### **BEQUESTS**

Provides a giving opportunity through your estate plan which can include the transfer of various types of assets.



## Community Leadership

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### CONVENING

Communities Foundation of Oklahoma serves as a convener of philanthropic and community-minded individuals to collaboratively address community challenges and opportunities.

### COMMUNITY FUNDS

Allow charitably-minded people to pool resources with like-minded individuals to strengthen their community.

### FIELD OF INTEREST FUNDS

Allow many individuals to pool their resources to impact one specific field of interest.

### GRANTS OVERSIGHT AND ADMINISTRATION

For established funds, we offer administration of grant cycles, including development and reviews of grant applications, distribution of grant awards, and PR and marketing assistance to communicate your impact.

## Organizational Services

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### AGENCY ENDOWMENTS

Provide a permanently endowed or quasi-endowed fund managed on behalf of a nonprofit organization.

### CORPORATE GIVING

We can help you align your corporate giving with your corporate values and offer several services, from grants administration to general giving counsel.

### SUPPORTING ORGS

Public charity with an on-going relationship with one or more public charities.

### FOUNDATION MANAGEMENT

We can provide full-service management of your foundation, or we can just help you get started.

### FISCAL SPONSORSHIPS

An option that may be available for a project, short-term or on-going, that qualifies for tax-exempt status but applying for and maintaining separate tax-exempt status doesn't make sense.

# \$9,314,112

DISTRIBUTED IN 2021 TO SUPPORT  
CHARITABLE PROJECTS ACROSS THE STATE

# FUND LIST

## Endowment Funds

- Aaron K. Stern Foundation Endowment Fund
- Ability First, Inc. Endowment Fund
- Ada Library Friends Endowment Fund
- Alva Chamber of Commerce Endowment Fund
- Alva District Teacher of the Year Endowment Fund
- Alva Goldbug Education Foundation Distinguished Alumni Recognition
- Alva Goldbug Education Foundation Elementary Mini-Grants Fund
- Alva Goldbug Education Foundation Endowment Fund
- Alva Goldbug Education Foundation Secondary Mini-Grants Fund
- Alva Goldbug Education Foundation Technology Fund
- Alva Goldbug Education Foundation The Class of '78 Scholarship Endowment
- Alva Goldbug Educational Foundation Memorial Fund
- Alva Prison Chapel Endowment Fund
- Alva Public Library Foundation Endowment Fund
- Alva Runnymede Building Maintenance and Operating Endowment Fund
- American Association of Zookeepers Designated Endowment Fund
- Ames Cemetery Endowment Fund
- Assistance League of Norman Maintenance Endowment Fund
- Atwood Cemetery Designated Endowment Fund
- Bachelors Club of OKC Alumni Endowment Fund
- Balto Roosevelt Middle School Field Maintenance Endowment Fund
- Bernice and Elaine Smith Endowment Fund for the Lawton Public School Foundation
- Bernice Young Memorial Endowment Fund
- Berta Faye and John Rex Endowment Fund for Smart Start Central Oklahoma
- Bethel Krimmer Mennonite Brethren Cemetery Maintenance Fund
- Bethesda Endowment Fund
- Betty Apple Excellence in Nursing Prize
- Blackwell Community Foundation Endowment Fund
- Blackwell Community Foundation Morgan Field Endowment
- Blackwell Public School Foundation Endowment Fund
- Blanchard Public School Education Foundation Endowment Fund
- Boys and Girls Club of Tahlequah Endowment Fund
- Breckinridge Fund for Garber High School
- Bridges Designated Endowment Fund
- Bridges Endowment Fund
- Bristow Collins Elementary School Fund
- Bristow Education Foundation Academic Excellence Endowment Fund
- Bristow Education Foundation Bristow Kindergarten Center Endowment Fund
- Bristow Education Foundation Edison Elementary School Fund
- Bristow Education Foundation General Endowment Fund
- Bristow Education Foundation Instructional Technology Fund
- Bristow High School Fund
- Bristow Middle School Fund
- Bristow Public Schools Fine Arts Education Endowment Fund
- Burlington Education Foundation Endowment Fund
- Callie (Jordan) and Clyde Stinson Optometric Student Equipment Endowment Fund
- Calm Waters Endowment Fund
- Capitol Hill High School Field Maintenance Endowment Fund
- Carnegie Wildcat Education Endowment Fund
- Carrie Attalla Memorial Endowment Fund
- CASA for Children Endowment Fund / Muskogee
- CASA of Cherokee Country Endowment Fund
- CASA of Oklahoma County Endowment Fund
- Cason Instrumental Music Endowment Fund
- Center for Children and Families Endowment Fund
- Cervi Designated Endowment Fund
- Chandler Education Foundation Endowment Fund
- Chandler Lions Club Educational Trust Designated Endowment Fund
- Chandler-Watts Library "Beme" Endowment Fund
- Cherokee Commercial District Enhancement Endowment
- Cherokee Educational Foundation Endowment Fund
- Cherokee Strip Museum of Alva Endowment Fund
- Cheyenne Education Foundation Endowment Fund
- Chickasha Public School Foundation Lecture Series Endowment
- Children's Advocacy Center of Ottawa County Endowment Fund
- Children's Center Endowment Fund
- Chisholm Trail Arts Council Endowment Fund
- Chisholm Trail Heritage Center Endowment Fund
- Choctaw Library Guild, Inc. Endowment Fund
- Choctaw-Nicoma Park Public School Foundation Endowment Fund
- Christians Concerned Endowment Fund
- Church Women United Toy Shop Endowment Fund
- City Care Endowment Fund
- Claremore Museum of History Endowment Fund
- Cleveland County Family YMCA Endowment Fund
- Clinton Public School Foundation Endowment Fund
- Coweta Education Foundation Endowment Fund
- Daily Living Centers Endowment Fund
- Dale K. Graham Veterans Foundation Endowment Fund
- Davis Public School Foundation Endowment Fund
- Davis Public School Foundation Grants to Teachers Endowment Fund
- Denton Cemetery Endowment Fund
- Dorice Allen Memorial Fund
- Duncan Public School Foundation General Endowment
- Duncan Public School Foundation Kenneth and Juliette Woodward Operations Endowment
- Duncan Public School Foundation Quest for Excellence

- Duncan Regional Hospital Chisholm Trail Hospice Endowment Fund
- Duncan Regional Hospital Health Foundation Estella Bowman Memorial Scholarship Endowment
- Duncan Regional Hospital Health Foundation Community School Athletic Trainer Endowment Fund
- Duncan Regional Hospital Health Foundation DRH BSN Scholarship Endowment
- Duncan Regional Hospital Health Foundation Endowment Fund
- Duncan Regional Hospital Health Foundation Learning Center Building and Operations Endowment Fund
- Duncan Regional Hospital Health Foundation Nola Sue Beall Nursing Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation Nursing Education Endowment Fund
- Duncan Regional Hospital Health Foundation Rick Buchanan Memorial Medical Student Award
- Duncan Regional Hospital Health Foundation Special Fund
- Duncan Regional Hospital Health Foundation SW Cancer Center Endowment Fund
- Duncan Regional Hospital Health Foundation Tommy and Kaye Jones Nursing Scholarship Endowment
- Duncan Senior Citizens Center Endowment Fund
- Earl and Jane Ferguson Foundation White Dove Cemetery Endowment Fund
- East Oklahoma County Rotary Foundation Endowment Fund
- EOC Tech Center Endowment Fund
- Ethel M. Reed Endowment Fund
- Fields and Futures Endowment Fund
- Fields and Futures Maintenance Endowment Fund
- Firehouse Art Center Endowment
- Firehouse Arts Center Joe Sparks Endowment Fund
- Firehouse Arts Center Karolyne Murdock Endowment Fund for Young Women in the Arts
- First Tee Designated Endowment Fund
- Food and Shelter for Friends Designated Endowment Fund
- Foreman Prairie House Foundation Endowment Fund
- Foundation for Oklahoma City Community Church Designated Endowment Fund
- Francis Tuttle Foundation Endowment Fund
- Friends of Kiddieland Park Endowment Fund
- Friends of Northwest Classen High School Foundation Endowment Fund
- Friends of the Kingfisher County Library Designated Endowment Fund
- Friends of the Library of McAlester Endowment Fund
- Friends of the Murrell Home Endowment Fund
- Friends of the Will Rogers Library Endowment Fund
- Gabriel's House Inc. Endowment Fund
- Gambulos Animal Enrichment Endowment Fund (OK Zoological Society)
- Garber Alumni Endowment Fund
- Garber Education Foundation Endowment Fund
- Garber High School Championship Fund
- Garber Reading Improvement Endowment Fund
- Garber United Methodist Church Katanga Methodist University Endowment Fund
- Garber United Methodist Church Wesley Foundation Endowment Fund
- Gene Nelson Family Designated Endowment Fund
- Global Sports Partners Endowment Fund
- H.E. Rainbolt Family Designated Endowment Fund
- Hal and Jean Long Garber Cemetery Designated Endowment Fund
- Harris Foundation Meals on Wheels Designated Endowment
- Healthy Schools OK, INC School Grants Endowment Fund
- Healthy Schools OK, INC Summer Health Institute Endowment Fund
- Hearts for Hearing Endowment Fund
- Helen and Fieldon Parham 1st Christian Church Endowment Fund
- Help In Crisis, Inc. Endowment Fund
- Holdenville Education Foundation Endowment Fund
- Homeless Alliance Endowment Fund
- Hope Lynne Lovelace Endowment Fund
- Hulme Wrestling Endowment Fund
- Impact Oklahoma, Inc. Endowment Fund
- Independence Charter Middle School Endowment Fund
- Indian Capital Technology Center Endowment Fund
- Indian Women's Pocahontas Club Endowment Fund
- Infant Crisis Services Endowment Fund
- Jacobson House Designated Endowment Fund
- Jasmine Moran Children's Museum Endowment Fund
- Jasmine Moran Endowment Fund for the Seminole Humane Society
- John Northcutt Memorial Endowment Fund
- John E. Lively Endowment for Goodland Academy Endowment Fund
- Karen K. Schulte Charitable Annuity
- Kenneth and Juliette Woodward Compassion Free Medical Clinic Designated Endowment Fund
- Kenneth and Juliette Woodward Duncan High School Library Designated Endowment Fund
- Kenneth and Juliette Woodward First Christian Church Maintenance Designated Endowment Fund
- Kenneth and Juliette Woodward Friends of the Duncan Public Library Designated Endowment Fund
- Kenneth and Juliette Woodward Gabriel's House Designated Endowment Fund
- Kenneth and Juliette Woodward Senior Citizens Center Designated Endowment Fund
- Kenneth and Juliette Woodward Trade and Industrial Education Contest Designated Endowment Fund

## Endowment Funds *(continued)*

- Kid's Zone Endowment Fund
- Kingfisher Community Trust Undesignated Endowment Fund
- Kingfisher Education Mabelle Georgia Huff Designated Endowment Fund
- Kingfisher Education Ralph Enix Designated Endowment Fund
- Kingfisher Educational Foundation Endowment Fund
- Kiwanis of Weatherford Endowment Fund
- Lake Thunderbird Educational Foundation Endowment
- Latino Community Development Agency Endowment Fund
- Lauer and Hazel Hieronymus Student Loan Trust Endowment Fund
- Lawton Philharmonic Society Endowment
- Lawton Public School Foundation Endowment Fund
- Lawton Public School Foundation Liability Fund
- Lawyers for Children Assistance Endowment Fund
- Leede Education Foundation Endowment Fund
- Leo Barnes Designated Endowment Fund for the Sulphur FFA Chapter
- Lillian Simon Memorial Fund
- Lincoln County Historical Society Endowment Fund
- Lori and Jeff Blumenthal Designated Endowment for OK County CASA
- Lori and Jeff Blumenthal Designated Endowment for the Jewish Federation of Greater OKC
- Luce-Cothran Endowment Fund for OK Youth Expo
- Mabee-Gerrer Museum of Art Endowment Fund
- Mabelle Georgia Huff Charitable Fund
- Mabelle Georgia Huff Chisholm Trail Museum Designated Endowment Fund
- Main Street Duncan Endowment Fund
- Make a Wish Foundation Endowment Fund
- Marie Detty Youth and Family Service Center, Inc. Endowment Fund
- Marie S. Bristow Endowment Fund for the Will Rogers Library
- Mary Abbott Children's House Endowment Fund
- McLoud Historical Society Endowment Fund
- Melissa Bollenbach Charitable Endowment Fund
- Memorial Square Fund
- Mental Health Association Board Designated Endowment Fund
- Merl Huntsinger Fund for GHS Scholarship
- Milton and Faye Priebe Charitable Fund
- MORE General Endowment Fund
- Morgan Charitable Annuity
- Mounds Education Foundation Endowment Fund
- Muskogee Little Theater June Edmondson Memorial Scholarship Endowment Fund
- Neighbors Building Neighborhoods Endowment Fund
- Nelson and Jean Wolfe Foundation (Psalm 27) Designated Endowment Fund
- Neuwald Family Designated Endowment Fund
- Newview Endowment Fund
- Nicoma Park-Choctaw Business Womens Club Education Endowment Fund
- Norman Area Land Conservancy Endowment Fund
- Norman North Football Endowment Fund
- Norman Rotary Club Endowment Fund
- Northwest Career Academy Endowment Fund
- Northwest Classen High School Field Maintenance Endowment Fund
- Northwest Technology Center Foundation Endowment Fund
- Northwest Technology Center Littlefield-Sargent Endowment Fund for NWTC
- Northwest Technology Center Special Endowment Fund
- Northwest Technology Center Training and Development Endowment Fund
- Okarche Educational Foundation Endowment Fund
- Oklahoma Academy for State Goals Endowment Fund
- Oklahoma Animal Care Foundation Endowment Fund
- Oklahoma Breast Cancer Project Endowment Fund
- Oklahoma Cattlemen's Foundation - Gebhart Legacy Endowment Fund
- Oklahoma Cattlemen's Foundation - Great Plains Kubota Endowment Fund
- Oklahoma Cattlemen's Foundation Endowment Fund
- Oklahoma Library Association Centennial Endowment Fund
- Oklahoma Music Teachers Assoc. Endowment Fund
- Oklahoma School of Science and Math Endowment Fund
- Oklahoma Suzuki Institute Endowment Fund
- Oklahoma Symposium Endowment Fund in honor of Robert and Jan Henry
- Oklahoma Symposium General Endowment Fund
- Oklahoma Youth Expo Onward Campaign Endowment Fund
- Orb Hulseley Endowment Fund
- OU College of Fine Arts Designated Endowment Fund
- Pathways to Healthy Living Endowment Fund
- Patricia and Robert Ringrose Endowment Fund for the Pollard Theatre
- Patti Gipson Memorial Endowment Fund
- Pauls Valley Foundation for Academic Excellence Endowment Fund
- Peace Education Institute Endowment Fund
- Peace House Endowment
- Peppers Ranch Foster Care Endowment Fund
- Piedmont Public Schools Education Foundation Endowment Fund
- Pioneer Library System Endowment Fund
- Pioneer Library System Foundation Endowment Fund
- Pioneer Library System Noble Education Programming and Outreach Endowment Fund
- Pioneer Library System Noble Public Library Endowment Fund
- Pioneer Library System Shawnee Public Library Dougherty Endowment Fund
- Pottawatomie County Historical Society Endowment Fund
- Pottawatomie County Jr. Livestock Show Educational Fund
- Pottawatomie County Livestock Show - Otto Krausse Stewardship Award Endowment Fund
- Prevent Blindness Oklahoma Endowment Fund
- PRSA Oklahoma City Chapter Endowment Fund
- Ralph Enix Charitable Fund
- Ralph Enix Hennessey Education Foundation Designated Endowment Fund
- Ralph Enix Kingfisher Meals on Wheels Designated Endowment Fund
- Ralph Harris Professional Training Endowment Fund
- Red Andrews Christmas Dinner Foundation Endowment Fund

- Regional Food Bank of Oklahoma Endowment Fund
- Roff Educational Enrichment Foundation Endowment Fund
- Rogers County Historical Society Endowment Fund
- Sayre Public School Foundation - Hobbs Endowment Fund
- Sayre Public School Foundation Endowment Fund
- Seminole Nation Museum Programs Endowment Fund
- Share Medical Center Foundation Endowment Fund
- Shattuck Education Foundation Program Endowment Fund
- Shawnee Educational Foundation Endowment Fund
- Shawnee Family YMCA Endowment Fund
- Shawnee Police Foundation Endowment Fund
- Sooner Theatre Endowment Fund
- South Central Casa Of Oklahoma Inc. Endowment Fund
- Southeast High School Athletic Complex Maintenance Endowment Fund
- Special Care Designated Endowment Fund
- Special Shattuck Student Needs Endowment Fund
- St. Francis of the Woods Endowment Fund
- Stephens County Episcopal Church Designated Endowment Fund
- Stephens County Historical Society Endowment Fund
- Stephens County Humane Society Endowment Fund
- Stillwater Frontier Rotary Endowment Fund
- Stillwater Frontier Rotary Scholarship Endowment Fund
- Stillwater Kiwanis Foundation Endowment Fund
- Stillwater Public Education Foundation Inc., Larry Gish Endowment Fund
- Stillwater Public Education Foundation, Inc. General Endowment Fund 2492
- Stillwater Public Education Foundation, Inc., Adopt an Author Endowment Fund
- Sue and Wiley Madole Firehouse Arts Education Endowment Fund
- Suited for Success Endowment Fund
- Sunbeam Family Services Endowment Fund
- Supporting Kids in Independent Living Endowment Fund
- Symcox Children's Scholarship Fund for YMCA
- Tahlequah Athletic Alumni Endowment Fund
- Tahlequah Public School Foundation Endowment Fund
- TEEM Self Help Fund Endowment Fund
- Teen Advisors of Norman Endowment Fund
- Teen Recovery Solutions Endowment Fund
- The Chisholm Endowment Fund
- The Oklahoma Society for Psychoanalytic Studies Endowment Fund
- The Virtue Center Endowment Fund
- Thompson House Beth Statue Endowment Fund
- Thompson House Endowment Fund
- Thunderbird Clubhouse Endowment Fund
- Toy and Action Figure Museum Endowment Fund
- Toy Shop of Duncan Facility Maintenance Endowment Fund
- U.S. Grant High School Field Maintenance Endowment Fund
- United Way of Central Oklahoma Endowment Fund
- United Way of Stephens County Endowment Fund
- UPAEP Foundation Endowment Fund
- Urban Missions Endowment Fund
- Variety Health Center Endowment Fund
- Vivian Wilcoxson Waller Endowment Fund for OBU

- Wakita Education Foundation Endowment Fund
- Waynoka Education Foundation Endowment Fund
- Waynoka Historical Society Endowment Fund
- Welch Public Schools Enrichment Foundation Endowment Fund
- Western Plains Youth and Family Services Endowment Fund
- Willow Springs Designated Endowment Fund
- Wings of Hope Family Crisis Services Endowment Fund

## Community Funds

- Alfalfa County Community Fund
- Alfalfa County Community Fund/Pioneer Spirit Foundation
- Alva Community Endowment Fund
- Alva Community Fiscal Sponsorship Fund
- Carlton Landing Community Fund
- Chickasha Community Foundation Endowment Fund
- Chickasha Community Foundation Fiscal Sponsorship Fund
- Crossroads for Progress Foundation Endowment Fund
- Crossroads for Progress Foundation Fiscal Sponsorship Fund
- Duncan Community Foundation Endowment Fund
- Garber Community Foundation Endowment Fund
- Laverne Community Foundation Endowment Fund
- Laverne Community Foundation Fiscal Sponsorship Fund
- Norman Community Foundation Administrative Endowment Fund
- Norman Community Foundation Administrative Fiscal Sponsorship Fund
- OKC Black Justice Fiscal Sponsorship Fund
- Pauls Valley Community Foundation Endowment Fund
- Pauls Valley Community Foundation Fiscal Sponsorship Fund
- Piedmont Community Foundation Endowment Fund
- Piedmont Community Foundation Fiscal Sponsorship Fund
- Seminole Community Events Fiscal Sponsorship Fund
- Seminole Community Foundation Endowment Fund
- Share The Spirit Rogers County Community Endowment Fund
- Shawnee Community Foundation Endowment Fund
- Shawnee Community Foundation Fiscal Sponsorship Fund
- Stillwater Community Foundation Endowment Fund
- Stillwater Community Foundation Fiscal Sponsorship Fund
- Tahlequah Community Endowment Fund
- Tahlequah Community Fiscal Sponsorship Fund
- Weatherford Community Endowment Fund
- Weatherford Hospital Foundation Fund (Community Fund)

## Donor Advised Funds

- AFP Oklahoma Donor Advised Fund
- Amanda and Nathaniel Harding Donor Advised Fund
- Anonymous Foundation
- Avedis Foundation Donor Advised Fund
- Bryant and Kennette Craig Family Donor Advised Fund
- Cain and Cain Donor Advised Fund
- C&A Lightfoot Donor Advised Fund
- Center Hill Cemetery Donor Advised Fund

## Donor Advised Funds *(continued)*

- Central Oklahoma Funders Roundtable Covid Response Donor Advised Fund
- Chas Harding Memorial Donor Advised Fund
- Cresap Family Donor Advised Fund
- David and Patricia Stone Donor Advised Fund
- Design2Give Donor Advised Fund
- Dick and Malinda Berry Fischer Family Donor Advised Fund
- Dr. Robert and Glenda Steves Donor Advised Fund
- EAO Donor Advised Fund
- Engaged Communities Fund
- Enid Soccer Complex Donor Advised Fund
- Ethics and Excellence in Journalism Foundation Fund
- Family Promise of Shawnee Vision Donor Advised Fund
- Fields and Futures Building Projects Donor Advised Fund
- Ford Family Donor Advised Fund
- Gaskins Family Donor Advised Fund
- Give It Away Donor Advised Fund
- God's Perfect Plans Foundation in Memory of Carol Benton
- Goss Family Foundation Donor Advised Fund
- Grace Donor Advised Fund
- Hal and Jean Long Donor Advised Fund
- H.E. Rainbolt Donor Advised Fund
- Hyden Donor Advised Fund
- Inasmuch Foundation Donor Advised Fund
- James "Jim" Deloss Dailey Living History Donor Advised Fund
- James R. and Margaret C. Renfroe Memorial Donor Advised Fund
- Jim and Janice Wittrock Donor Advised Fund
- JoAnn and Walter Ross Charitable Fund
- John and April Stobbe Family Fund
- John and Stacey Moffet Family Donor Advised Fund
- John D. Cresap Donor Advised Fund
- Kasbohm Family Donor Advised Fund
- Kingfisher Forward Advised Fund
- Laurie McCune Lewis Donor Advised Fund
- Maguire Family Donor Advised Fund
- Mahan Family Donor Advised Fund
- Marc and Irene Jones Donor Advised Fund
- Martin Family Donor Advised Fund
- Mary G. McClean Donor Advised Fund
- Mary Milburn Memorial Donor Advised Fund
- Mason Family Donor Advised Fund
- McCune-Katigan Family Donor Advised Fund
- Midship Pipeline Donor Advised Fund
- Milstein Family Donor Advised Fund
- Montour Donor Advised Fund
- Nelson L. and H. Jean Wolfe Donor Advised Fund
- Norman Kiwanis Foundation Donor Advised Fund
- OKC Beautiful Donor Advised Fund
- OKC Compact Donor Advised Fund
- Oklahoma AIDS Care Donor Advised Fund

- Plaid Donor Advised Fund
- Richard and Johnece Ryerson Donor Advised Fund
- Richard and Rose Ratcliffe Family Donor Advised Fund
- Richard and Sheila Dixon Donor Advised Fund
- Ross Wilson Family Donor Advised Fund
- Stephens County Humane Society Donor Advised Fund
- Stillwater Kiwanis Special Projects Donor Advised Fund
- Sund-San Pedro Donor Advised Fund
- Terry and Kathy Snider Donor Advised Fund
- The Faith Fund Donor Advised Fund
- Tim and Liz McLaughlin Donor Advised Fund
- Tom and Monica McCasland Family Donor Advised Fund
- Tom and Phyllis McCasland Donor Advised Fund
- Trent McKnight Donor Advised Fund
- Wayne Heiliger Memorial Donor Advised Fund
- Weatherford Pioneer Center Foundation Donor Advised Fund
- Will Lightfoot Family Donor Advised Fund

## Scholarship Funds

- Alder Family Scholarship Fund
- Alva Goldbug Alumni Scholarship Fund
- Alva Goldbug Long Family Trust Scholarship Fund
- Alva High School Classes of 1964, 1965 and 1966 Memorial Scholarship Fund
- Alva Hospital Authority Scholarship Fund
- Amanda and Nathaniel Harding Scholarship honoring Tom Swyden Fund
- American Black and Tan Coonhound Association Youth Scholarship Endowment Fund
- Ann Lyne Brower Memorial Scholarship Fund
- Aspiring Americans Scholarship Fund
- Bay Family Scholarship Endowment Fund
- Beta Theta Pi Foundation of Oklahoma Scholarship Fund
- Bill Crenshaw Baseball Scholarship Fund
- Bill Talley Scholarship Endowment Fund
- Billy Joe Melton Family Academic Scholarship Fund
- Blackwell Community Foundation Andy Ellis Trust Scholarship Endowment Fund
- Blackwell Community Foundation Jerry Mann Memorial Scholarship Fund
- Brian Crawford Memorial Scholarship Fund
- Bristow Education Foundation Farha Scholarship Fund
- Bristow Education Foundation Lamons/Alexander Scholarship Fund
- Bristow Rotary Club Scholarship Fund
- Brook Nicole Hensley Memorial Scholarship Fund
- Bulldog Ben and Marcia Robinson Scholarship Fund
- C. Richard Anderson Scholarship Fund
- Cameron Tague Memorial Scholarship Fund for the Colorado School of Mines
- Chickasha Public School Foundation Academic Scholarship Fund
- Chickasha Public School Foundation Dunnell Scholarship Fund
- Chickasha Public School Foundation Storms Family Scholarship Fund in Memory of Jan Storms

- Chris Thomas Memorial Scholarship Fund
- Christian Church Youth Scholarship Fund
- City of Muskogee Foundation Scholarship Fund
- Cleo Cook Coker Scholarship Endowment Fund
- Clinton Public School Foundation Davis-McElmurry Trust Scholarship Fund
- Clinton Public School Foundation General Scholarship Fund
- Clinton Public School Foundation Kent Powell Memorial Scholarship Fund
- Community Bank and Employees Scholarship Fund
- Connie King Freeman Scholarship Fund
- Cresap Family Foundation Scholarship Fund
- D. Flynn and Lula McDaniel Scholarship Trust Endowment Fund
- Danny and Amy Guffy Memorial Scholarship Fund
- Doug Fisher Agricultural Memorial Endowed Scholarship Fund
- Dr. Leo and Jerry Meece Memorial Scholarship Fund
- DRH Health Nursing Scholarship Endowment Fund
- Duncan Public School Foundation Ashley Weaver Scholarship Fund
- Duncan Public School Foundation Barnes and Woolf Scholarship Fund
- Duncan Public School Foundation Class of 1954 Scholarship Fund
- Duncan Public School Foundation Class of 1956 Scholarship Fund
- Duncan Public School Foundation Evette LaParche Freeman Scholarship Fund
- Duncan Public School Foundation G.D. McEnroe Family Scholarship Fund
- Duncan Public School Foundation Gene Nelson Scholarship Fund
- Duncan Public School Foundation General Scholarship Endowment Fund
- Duncan Public School Foundation Helen Kuhn Scholarship Fund
- Duncan Public School Foundation Katherine Anne Hruby Scholarship Fund
- Duncan Public School Foundation Kenneth and Julliette Woodward Scholarship Fund
- Duncan Public School Foundation Opal Lowry Scholarship Fund
- Duncan Public School Foundation Ross and Naomi Seuberth Scholarship Fund
- Duncan Public School Foundation Stephens County Bar Assn. Arthur J. Marmaduke Memorial Scholarship Fund
- Duncan Public School Foundation Stephens County Bar Assn. O.L. Peck, Jr. Memorial Scholarship Fund
- Duncan Public School Foundation Weldon and Connie Mosley Scholarship Fund
- Duncan Regional Hospital Health Foundation Bitsy and Henry Bonney Memorial Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation Duncan Anesthesia Associates Scholarship Fund
- Duncan Regional Hospital Health Foundation Jim Edwards Memorial Nursing Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation LaParche Freeman Scholarship Fund
- Duncan Regional Hospital Health Foundation Learning Center Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation Letha Smith Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation Marilyn A. McEnroe Scholarship Endowment Fund
- Duncan Regional Hospital Health Foundation Narducci Nursing Scholarship Fund
- Duncan Regional Hospital Health Foundation Northern Trust Nursing Scholarship Endowment Fund
- Dyer Family Scholarship Fund
- Dylan Cade Anderson Memorial Scholarship Fund
- Ed Brower Scholarship Fund
- Fields and Futures Athletic Scholarship Fund
- Fritz Herber Family Scholarship Fund
- G Omar Hill Football Scholarship Fund
- Garber EMS Volunteers Scholarship Fund
- Garber Shine Scholarship Fund
- George and Valeria Howard Scholarship Fund
- Greenfield Alumni Foundation Student Scholarship Fund
- Greg Brownlee Scholarship Fund
- Guy and Faye Schickedanz Family Endowed Scholarship Fund
- H. Cecil Sullivan, Jr. Leadership Scholarship Fund
- H.G. and Cladene Hunt Memorial Scholarship Fund
- Hugh and Rubeal Harris Memorial Scholarship Fund
- Imo Scheidt Memorial Scholarship
- J. Lloyd Ford, Jr. Scholarship Endowment Fund
- Jack Cohen Family Memorial Scholarship Fund
- Jake & Josh Leffler Memorial Scholarship Fund
- James A. Young Scholarship Fund
- Jane Pemberton Campbell Scholarship Fund
- J'Ann Clower Memorial Scholarship Endowment Fund
- Jason Lee Alvarado Memorial Scholarship Fund
- Jerry D. Morris Memorial Scholarship Fund
- Joseph and Beulah Hill Scholarship Fund
- Josh Hill Memorial Wrestling Scholarship Fund
- Julia Kathryn Gilbert Memorial Scholarship Fund
- Kenneth and Juliette Woodward All State Partner Scholarship Endowment Fund
- Kenneth Thiesing Basketball Scholarship Fund
- Kenny Hillin Scholarship Fund
- Kerry Dane Trout Memorial Scholarship Fund
- Kingfisher County Republican Women Marie Cooper Memorial Scholarship Fund
- Kingfisher Rotary John A Francis Scholarship Fund
- Kingfisher Student Council Bicentennial Scholarship Fund
- L.B. Learning Center Scholarship Fund
- Larry Golbek Memorial Scholarship Fund
- Lattimore-Taylor Medical Scholarship Fund
- Leesha Ahuna Memorial Scholarship Fund
- Leota Brower McOsker Scholarship Fund
- Lori Crawford Excellence in Teaching Scholarship Fund
- Lori Johnson Memorial Scholarship Fund
- Lynn Institute Employee and Employee's Children Scholarship Fund
- Lynn Institute Hope Leadership Scholarship Fund
- Marilyn Miller Harris Memorial Scholarship Fund
- Mary Louise Slaughter Koeninger Memorial Scholarship
- Max Wayne Jones Scholarship Fund

## Scholarship Funds *(continued)*

- McCasland Foundation Scholarship Funds
- MORE Foundation- General Scholarship Fund
- MORE Foundation- Pettit Scholarship Fund
- MORE Foundation- Southern Oklahoma Memorial Foundation Scholarship Fund
- MORE - Ward S. Merrick Scholarship Fund
- NAWBO Central OK Pat Tull Memorial Scholarship for Women in Business Fund
- Noble Alumni Association Scholarship Fund
- Norman Community Foundation Norman Scholarship Fund
- Northwest Technology Center Austin and Betty Barragree Memorial Scholarship Fund
- Northwest Technology Center Bobby Van Buskirk Scholarship Fund
- Northwest Technology Center Bud Forell Memorial Scholarship Fund
- Northwest Technology Center Chris Thomas Scholarship Fund
- Northwest Technology Center Dr. Dan Shorter Memorial Scholarship Fund
- Northwest Technology Center Freelin Roberts Endowed Scholarship Fund
- Northwest Technology Center Grace Investment Corporation Scholarship Fund
- Northwest Technology Center Harry and Norma Kline Scholarship Fund
- Northwest Technology Center J.D. Harris Scholarship Fund
- Northwest Technology Center Louis Folks Memorial Scholarship Fund
- Northwest Technology Center Marthan Carroll Memorial Scholarship Fund
- Northwest Technology Center The Bymaster Family Scholarship Fund
- Northwest Technology Center Tom and Judi Shirley Scholarship Fund
- Oklahoma Cattlemen's Association General Scholarship Fund
- Oklahoma City Federation of Colored Women's Club Scholarship Fund
- OK-SWANA Scholarship Fund
- OYE Fun Country Rural Conservation and Development Scholarship Fund
- Paul and Helen Sullivan Family Scholarship Fund
- Paul and Justin Lambert Memorial Scholarship Fund
- Payne Family Scholarship Endowment Fund
- Perry McOsker Memorial Scholarship Fund
- Phillip Otis Memorial Scholarship Fund
- Pillar Award Honoring Imogene Mowdy Scholarship Fund
- Rae Rippetoe Blair and Craig Blair Memorial Scholarship Fund
- Ralph Enix Scholarship Fund
- Ramona Kolander Esphahanian Shattuck Scholarship Fund
- Ray and Nancy Cravens Scholarship Fund
- Raymond E. and Zach Barger Memorial Scholarship Fund
- RCScience Memorial Scholarship Fund
- Red River Technology Center Education Foundation Endowment Fund
- Rico Memorial Scholarship Fund
- Ringwood Education Foundation Danny L. and Margaret Ann (Doll) Smith Memorial Scholarship Fund
- Ringwood Education Foundation Dr. Kenton and Mrs. Eula Mae (Oakley) Ross Scholarship Fund
- Ringwood Education Foundation Jack and Betty (Ratzlaff) Mason (Class of 1943) Memorial Scholarship Fund
- Ringwood Education Foundation Lloydene Nance Memorial Scholarship Fund
- Ringwood Education Foundation Scholarship Endowment Fund
- Robert Starr Haile Memorial Scholarship Fund
- Rodney Hobbs Memorial Scholarship Fund
- Rose Marie Lowther Scholarship Fund
- Rustin Sturgeon Memorial Agriculture Scholarship Fund
- Sean Kyle Memorial Scholarship Fund
- Sean R. Culbert/Allison M. Culbert Memorial Scholarship Fund
- SEEK Conference Scholarship Fund
- Shannon Primeau Memorial Scholarship Fund
- Shattuck Education Foundation Legacy Scholarship Fund
- Shattuck Education Foundation Scholarship Endowment Fund
- Shattuck Education Foundation Start Scholarship Fund
- Shawnee Fine Arts Club Scholarship Fund
- Shidler Schools Scholarship and Endowment Fund
- Sisters of the Sacred Heartland Dr. Allan French Memorial Scholarship Fund
- The Kennedy Scholarship Endowment Fund
- Treva R. Gilliland Memorial Scholarship Fund
- Tulsa Engineering Scholarship Fund
- UPAEP Jose Rodolfo Carvajal Sanchez Scholarship Fund
- Velma-Alma Fountain of Knowledge Alumni Scholarship Fund
- Warren (Bud) and Maxine Nichols Scholarship Fund
- Wayland Loring Memorial Scholarship Fund
- Wewoka Class of 1949 Endowed Scholarship Fund

## Fiscal Sponsorship Funds

- Accelerator Relief Card (ARC) Fiscal Sponsorship Fund
- Alva Fire Department Fiscal Sponsorship Fund
- Alva Goldbug Education Foundation Fiscal Sponsorship Fund
- Aspiring Americans Initiative Fiscal Sponsorship Fund
- Beth Herrington Statue Tahlequah Fiscal Sponsorship Fund
- Blue Support for Rural Oklahoma Fiscal Sponsorship Fund
- Business Relief Fiscal Sponsorship Fund
- Camino Clinic Fiscal Sponsorship Fund
- Chandler Education Foundation Fiscal Sponsorship Fund
- Choctaw-Nicoma Park Education Foundation Fiscal Sponsorship Fund
- Clara Luper Sit-In Plaza Foundation Fiscal Sponsorship Fund
- Communities for Human Rights Fiscal Sponsorship Fund
- Community CARES Fiscal Sponsorship Fund
- Conversations with Cubit Fiscal Sponsorship Fund
- Coordinated Care Oklahoma Healthcare of Tomorrow Fiscal Sponsorship Fund
- Coordinated Childcare App Fiscal Sponsorship Fund
- Damon's Dance Fiscal Sponsorship Fund
- Diversion Project OKC Fiscal Sponsorship
- Diversity in Impact Media Oklahoma Fiscal Sponsorship
- DOVETAIL Fiscal Sponsorship Fund
- Downtown Norman Streetscape Improvement Fiscal Sponsorship Fund
- East Oklahoma County Rotary Foundation Fiscal Sponsorship Fund



- Emergency Rental Assistance (ERA) Fiscal Sponsorship Fund
- Emergency Responder and Emergency Medical Responders Assistance Program Fiscal Sponsorship Fund
- Flourish OKC Education Fiscal Sponsorship Fund
- Flourish OKC Entrepreneurship and Innovation Fiscal Sponsorship Fund
- Flourish OKC Operations Fiscal Sponsorship Fund
- Freedom Center Historic Restoration Project Fiscal Sponsorship Fund
- Friends of Kiddieland Park Fiscal Sponsorship Fund
- Friends of Oklahoma Autism Center Fiscal Sponsorship
- Friends of the Field Fiscal Sponsorship Fund - Norman High Soccer Booster Club
- Funders' Roundtable Fiscal Sponsorship Fund
- Greyson's Advocates Fiscal Sponsorship Fund
- Gulfport Energy Corporation Fiscal Sponsorship Fund
- Hands at Work Fiscal Sponsorship Fund
- Harley's House Crisis Nursery Fiscal Sponsorship Fund
- Joe B. Lawson Memorial Foundation Fiscal Sponsorship Fund
- Kingfisher Community Trust Fiscal Sponsorship Fund
- Living Grace OKC Fiscal Sponsorship Fund
- Magnolia Park Fiscal Sponsorship Fund
- NHS Tiger Society Fiscal Sponsorship Fund
- OCU Public Office Certification Program Fiscal Sponsorship Fund
- OK Crisis Nursery Foundation Fiscal Sponsorship Fund
- OK Justice Circle Fiscal Sponsorship Fund
- Oklahoma Breast Cancer Project Fiscal Sponsorship Fund
- Oklahoma County Drug Court Fiscal Sponsorship Fund
- Oklahoma Developmental Disabilities Council Fiscal Sponsorship Fund
- Oklahoma Puppy Express, Inc. Fiscal Sponsorship Fund
- Pancreatic Cancer Support Group Fiscal Sponsorship Fund
- Pauline E. Mayer Shelter Repurposing / Family TREE Initiative Fiscal Sponsorship
- People Connected by Cancer Fiscal Sponsorship Fund
- Plant Build and Restore Fiscal Sponsorship Fund
- Project Boom Fiscal Sponsorship Fund
- Project O Si Yo Fiscal Sponsorship Fund
- QTopia OKC Fiscal Sponsorship Fund
- Ready Help Go Fiscal Sponsorship Fund
- Reconstruction of Corpus Christi Food Pantry Fiscal Sponsorship Fund
- REGENERATE OKLAHOMA Fiscal Sponsorship Fund
- Rotary Club of Midwest City Fiscal Sponsorship Fund
- Route 66 Sculpture Park Foundation Fiscal Sponsorship Fund
- Seminole Chamber of Commerce Event Fiscal Sponsorship Fund
- Seminole Skateboard Park Fiscal Sponsorship Fund
- Shattuck Education Foundation Fiscal Sponsorship Fund
- Shawnee Police Foundation Fiscal Sponsorship Fund
- Shawnee Sister Cities Fiscal Sponsorship Fund
- SHOUT Fiscal Sponsorship Fund
- Soldier Support Fiscal Sponsorship Fund
- Stillwater Frontier Rotary Fiscal Sponsorship Fund
- Strengthening Family and Community Connections Fiscal Sponsorship Fund
- Tahlequah Athletic Alumni Fiscal Sponsorship Fund
- The City of the Village Animal Welfare Fiscal Sponsorship Fund
- The Giving Garden OKC Fiscal Sponsorship Fund
- The Jones Assembly Employee Assistance Fiscal Sponsorship Fund
- The Oklahoma First Family Residence Fiscal Sponsorship Fund
- Thunderbird Chapel Fiscal Sponsorship Fund
- Thunderbird Memorial Garden Fiscal Sponsorship Fund
- Tomas Rivera Educational Empowerment Conference (TREE Conference) Fiscal Sponsorship Fund
- UPAEP Administrative Fiscal Sponsorship Fund
- Warrior's Rest Foundation Fiscal Sponsorship Fund
- Winter on Western Foundation Fiscal Sponsorship
- Woods County Coalition Fiscal Sponsorship Fund

## Field of Interest Funds

- Edwin Carey Memorial Fund for Youth
- Fleeta Greenwood Foundation Endowment Fund
- Jeannette Holmes Memorial Endowment Fund
- Norman Community Foundation Anne V. Zarrow Fund for Children and Youth
- Norman Community Foundation Max Weitzenhoffer Fund
- Norman Community Foundation The Norman Endowment Fund
- Republic Community Enrichment Endowed Field of Interest Fund
- Trauma Education Field of Interest Fiscal Sponsorship Fund
- Women's Foundation of Oklahoma Endowment Fund
- Women's Foundation of Oklahoma Grantmaking / Operating Fund

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**NEW FUNDS SINCE  
JANUARY 2019**

# COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

## STATEMENTS OF FINANCIAL POSITION\*

YEARS ENDED JUNE 30, 2021 AND 2020

	2021	2020
<b>ASSETS</b>		
Cash and Cash Equivalents	\$16,316,951	\$4,512,168
Contributions receivable, net	1,461,487	1,640,901
Investments	137,952,832	105,778,098
Real estate and mineral interests	-	125,944
Prepaid	300	-
Property and equipment, Net	60,375	66,069
<b>TOTAL ASSETS</b>	<b>\$155,791,946</b>	<b>\$112,123,180</b>
<b>LIABILITIES AND NET ASSETS</b>		
Liabilities:		
Accounts payable	\$(23,331)	\$16,354
Grants payable, net	7,498,799	3,346,748
Note payable	-	90,201
Agency transfers	48,381,975	38,158,261
<b>TOTAL LIABILITIES</b>	<b>\$55,857,443</b>	<b>\$41,611,564</b>
<b>NET ASSETS - Without Donor Restrictions</b>	<b>\$99,934,503</b>	<b>\$70,511,616</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$155,791,946</b>	<b>\$112,123,180</b>

\*Unaudited Financials

# COMMUNITIES FOUNDATION OF OKLAHOMA, INC.

## STATEMENTS OF ACTIVITIES\*

YEARS ENDED JUNE 30, 2021 AND 2020

	2021	2020
<b>REVENUES, GAINS AND OTHER SUPPORT**</b>		
Contributions	\$76,115,844	\$8,525,823
Net Investment return	18,992,854	987,924
Administrative fee income	578,665	591,510
<b>TOTAL REVENUES, GAINS AND OTHER SUPPORT</b>	<b>\$95,687,363</b>	<b>\$10,105,257</b>
<b>EXPENSES**</b>		
Grants and program services	65,689,215	9,035,275
Supporting services:		
Management and general	564,003	485,913
Fundraising	11,259	19,841
<b>TOTAL EXPENSES</b>	<b>\$66,264,476</b>	<b>\$9,541,029</b>
<b>INCREASE IN NET ASSETS</b>	<b>\$29,422,887</b>	<b>\$564,228</b>
<b>NET ASSETS - Without Donor Restrictions, Beginning Of Year</b>	<b>\$70,511,616</b>	<b>\$69,947,388</b>
<b>NET ASSETS - Without Donor Restrictions, End Of Year</b>	<b>\$99,934,503</b>	<b>\$70,511,616</b>

\*\*Reflects the receipt and distribution of CARES and ERA funds



WE WOULD LOVE THE OPPORTUNITY  
TO WORK WITH YOU TO CREATE BETTER  
AND STRONGER COMMUNITIES.

Please feel free to reach out to us at the following:

405.488.1450 | [TROSE@CFOK.ORG](mailto:TROSE@CFOK.ORG)  
[CFOK.ORG](http://CFOK.ORG) | [FACEBOOK.COM/CFOKLAHOMA](https://FACEBOOK.COM/CFOKLAHOMA)

**COMMUNITIES**  
FOUNDATION OF  
OKLAHOMA